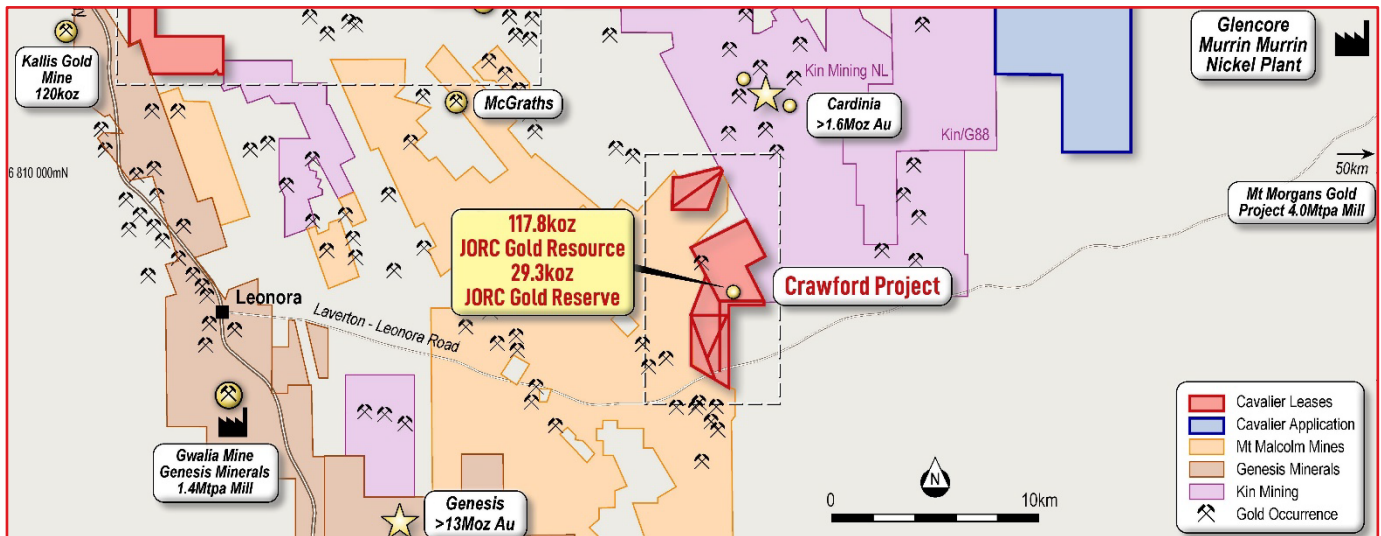


27 MAY 2024



Investor Webinar Presentation

Cavalier Resources Limited (ASX:CVR) (“CVR” or the Company) is pleased to invite shareholders to attend an investor webinar on The Watchlist, to be held on Tuesday 28 May 2024, commencing at 12:00pm AEST/ 10:00am AWST.

Executive Technical Director Daniel Tuffin will provide an update on the recent Pre-Feasibility Study of the 29,300oz Au Stage 1 oxide pit located at the Crawford Gold Project (see ASX announcement “Crawford Maiden Ore Reserve Exceeds 29koz of Gold”, 14 March 2024).

Following the presentation, attendees will have the opportunity to ask questions directly to Mr Tuffin during a moderated Q&A session.

Keynote speaker Hadley Widdup for Lion Selection Group will also give a short presentation and Q&A on the gold market.

This webinar can be viewed live via Zoom & you can register via the link below:

Zoom: <https://the-pick.com.au/hubdb-webinars/the-watchlist-webinar-8?hsLang=en>

A recorded copy of the webinar will be made available following the event.

This announcement has been approved and authorised by the Board of Cavalier Resources.

For further information:

Investor Relations

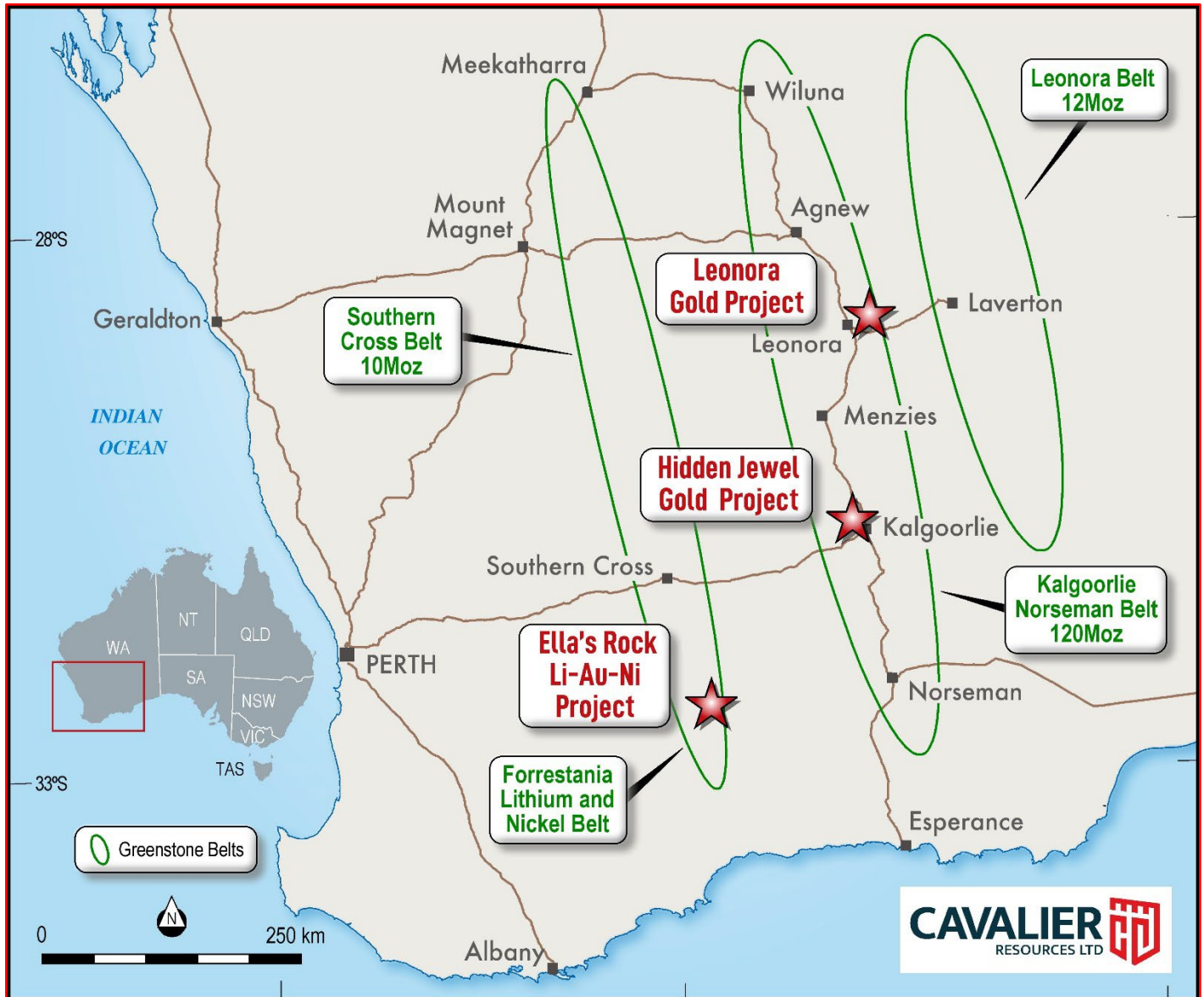
Daniel Tuffin
Executive Technical Director
daniel@cavalierresources.com.au

Media Enquiries

Stewart Walters
MarketOpen
Stewart@marketopen.com.au

About Cavalier Resources

The Company has interests in Tenements in Western Australia, collectively known as the Leonora Gold Project, Hidden Jewel Gold Project, and Ella's Rock Li-Ni-Au Project, prospective for gold, nickel and lithium mineralisation.



For more information on Cavalier Resources and to subscribe to our regular updates, please visit our website here and follow us on:

 <https://twitter.com/CavalierLtd>

 <https://www.linkedin.com/company/cavalier-resources-ltd/>

 <https://www.facebook.com/cavalierresources>