

Results of Annual General Meeting

Lion Energy Limited (ASX: LIO, **Lion**, or the **Company**) wishes to advise the results of the Annual General Meeting held today. All resolutions were passed by a poll.

The Company notes that Resolution 5 was passed as a special resolution.

Details of each resolution and proxy votes are attached in accordance with the requirements of the ASX listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

End

This ASX announcement was approved and authorised for release by the Company Secretary.

Contact

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Directors & Officers

Tom Soulsby Executive Chairman

Damien Servant Executive Director

Russell Brimage Non-Executive Director

Chris Newton Non-Executive Director

Zane Lewis Non-Executive Director

Rowan Harland Company Secretary

For more information

Tom Soulsby

Executive Chairman

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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies				Number of votes cast on the poll			Resolution
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
1. Remuneration Report	Ordinary	168,971,915 99.57%	287,318 0.17%	446,226 0.26%	138,270	169,418,141 99.83%	287,318 0.17%	138,270	Carried
2. Re-election of Director – Thomas Soulsby	Ordinary	180,476,139 99.61%	255,916 0.14%	446,226 0.25%	33,949	180,922,365 99.86%	255,916 0.14%	33,949	Carried
3. Re-election of Director – Damien Servant	Ordinary	177,671,083 99.58%	303,535 0.17%	446,226 0.25%	2,791,386	178,117,309 99.83%	303,535 0.17%	2,791,386	Carried
4. Re-election of Director – Russell Brimage	Ordinary	153,051,394 86.43%	23,590,957 13.32%	446,226 0.25%	4,123,653	153,497,620 86.68%	23,590,957 13.32%	4,123,653	Carried
5. Approval of 10% Placement Facility	Special	180,415,926 99.56%	350,078 0.19%	446,226 0.25%	-	180,862,152 99.81%	350,078 0.19%	-	Carried
6. Ratification of issue of Consultant Shares	Ordinary	180,309,737 99.53%	401,267 0.22%	446,226 0.25%	55,000	180,755,963 99.78%	401,267 0.22%	55,000	Carried