

## ISSUE OF SHARES & CLEANSING NOTICE

Further to the ASX announcement on 23 April 2024 and following receipt of shareholder approval at the annual general meeting held on 21 May 2024, Midas Minerals Ltd (“Midas”, or “the Company”) (ASX: MM1) has today issued 2,065,600 fully paid ordinary shares (“Shares”) under Tranche 2 of the placement to Directors or their nominees at an issue price of \$0.07 each to raise approximately \$145,000 (before costs).

### *Cleansing Notice*

Midas issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (“Act”). With reference to the Shares issued, in accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

1. the Shares were issued without disclosure under Part 6D.2 of the Act; and
2. as at the date of this notice:
  - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
  - b. the Company has complied with sections 674 and 674A of the Act; and
  - c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

The Board of Midas Minerals Ltd authorised this release.

### **For more information:**

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