



ASX ANNOUNCEMENT

28th May 2024

NOTICE OF SECOND COURT HEARING TO APPROVE SCHEME OF ARRANGEMENT UNDER SECTION 411 OF THE CORPORATIONS ACT

Greenstone Resources Limited (ASX: GSR) (the **Company** or **Greenstone**) refers to the orders of the Honourable Justice Hill made on 30 April 2024 (**Orders**).

Pursuant to the Orders and section 411(4)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**), attached is the notice of hearing of an application to approve the proposed schemes of arrangement pursuant to which Horizon Minerals Limited (ASX: HRZ) has agreed to acquire all of the shares in the capital of Greenstone (**Share Scheme**) and all of the listed options in the capital of Greenstone (**Option Scheme**), as announced on 13 February 2024 (together, the **Schemes**).

The hearing is to take place at **10:00am (AWST)** on **Wednesday, 5 June 2024** at Level 11, David Malcolm Justice Centre, 28 Barrack Street, Perth, Western Australia. Full details are attached in Annexure A.

Authorised for release by the Board of Directors of Greenstone

For further information, please contact:

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ANNEXURE A

Notice of hearing to approve schemes of arrangement under section 411 of the *Corporations Act 2001 (Cth)*

TO all shareholders (**Shareholders**), of Greenstone Resources Limited (ACN 093 396 859) (**Greenstone**)

TO all listed option holders (**Optionholders**), of Greenstone.

TAKE NOTICE that at 10:00am on 5 June 2024, the Supreme Court of Western Australia at Level 11, David Malcolm Justice Centre, 28 Barrack Street, Perth, Western Australia will hear an application by Greenstone seeking the approval of schemes of arrangement as between Greenstone and its Shareholders (**Share Scheme**) and as between Greenstone and its Optionholders (**Option Scheme**), respectively proposed by resolutions to be considered, and, if thought fit, passed at the respective meetings of the Shareholders of Greenstone (to be held at 12:00pm (AWST) on 31 May 2024) and Optionholders of Greenstone (to be held at the later of 1:00pm (AWST) and the conclusion of the Share Scheme meeting on 31 May 2024).

If you wish to oppose the application for approval of the Share Scheme and/or the Option Scheme, you must file and serve on Greenstone a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Greenstone at its address for service at least 1 day before the date fixed for the hearing of the application. The address for service of Greenstone is c/o Steinepreis Paganin, Level 4, 16 Milligan Street, Perth, WA 6000. This notice is published by Greenstone Resources Limited.

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