



Announcement Summary

Entity name

NICKELX LIMITED

Date of this announcement

Tuesday May 28, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 28-MAY-2029 EX \$0.03	2,500,000	28/05/2024
New class - code to be confirmed	OPTION EXPIRING 28-MAY-2029 EX \$0.04	2,500,000	28/05/2024
New class - code to be confirmed	OPTION EXPIRING 28-MAY-2029 EX \$0.06	2,500,000	28/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NICKELX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

631513696

1.3 ASX issuer code

NKL

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted options issued to newly appointed Managing Director as part of their employment agreement.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 28-MAY-2029 EX \$0.03

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02811302-6A1209319>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

28/5/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NKL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

2,500,000 unlisted options exercisable at \$0.03 expiring 5 years from employment commencement date, issued to newly appointed Managing Director Peter Woods as part of his employment agreement.



Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as consideration for services as Managing Director.

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 28-MAY-2029 EX \$0.04

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02811302-6A1209319>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

28/5/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NKL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the**



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

2,500,000 unlisted options exercisable at \$0.04 expiring 5 years from employment commencement date, issued to newly appointed Managing Director Peter Woods as part of his employment agreement.

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as consideration for services as Managing Director.

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 28-MAY-2029 EX \$0.06

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02811302-6A1209319>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06000000

Expiry date

28/5/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NKL : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

2,500,000 unlisted options exercisable at \$0.06 expiring 5 years from employment commencement date, issued to newly appointed Managing Director Peter Woods as part of his employment agreement.

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as consideration for services as Managing Director.

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NKLO : OPTION EXPIRING 30-NOV-2024	45,495,284
NKL : ORDINARY FULLY PAID	87,815,169

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NKLAF : OPTION EXPIRING 29-APR-2026 EX \$0.25	2,250,000
NKLAG : OPTION EXPIRING 29-APR-2026 EX \$0.30	2,250,000
NKLAH : OPTION EXPIRING 29-APR-2026 EX \$0.40	2,250,000
NKLAE : OPTION EXPIRING 29-APR-2025 EX \$0.25	2,400,000
NKLAM : OPTION EXPIRING 18-JUN-2025 EX \$0.25	2,000,000
NKLAP : OPTION EXPIRING 31-OCT-2025 EX \$0.25	650,000
NKLAQ : OPTION EXPIRING 31-OCT-2025 EX \$0.30	650,000
NKLAR : OPTION EXPIRING 31-OCT-2025 EX \$0.40	650,000
NKLAN : OPTION EXPIRING 08-AUG-2025 EX \$0.30	1,000,000
New class - code to be confirmed : OPTION EXPIRING 28-MAY-2029 EX \$0.03	2,500,000
New class - code to be confirmed : OPTION EXPIRING 28-MAY-2029 EX \$0.04	2,500,000
New class - code to be confirmed : OPTION EXPIRING 28-MAY-2029 EX \$0.06	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

7,500,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No