Results of General Meeting

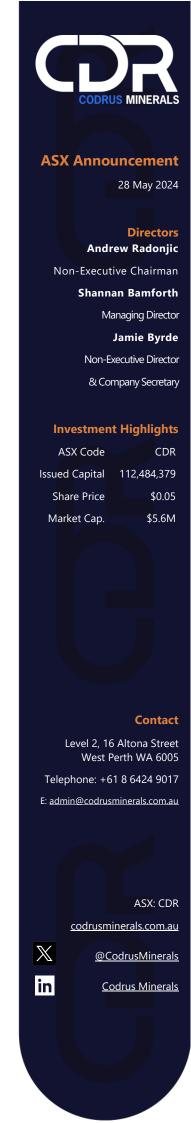
The Directors of Codrus Minerals Limited are pleased to advise that at the General Meeting of shareholders held on Tuesday, 28 May 2024, the resolutions put to the meeting were passed by way of a poll.

In accordance with Listing Rule 3.13.2 and section 251AA (2) of the Corporations Act 2001, details of the proxy votes received in respect of each resolution and poll results are set out in the attached proxy summary.

For and on behalf of the Board.

Ends.

Jamie Byrde Company Secretary





Disclosure of Proxy Votes Codrus Minerals Limited General Meeting 28 May 2024

General Meeting 28 May 2024
In accordance with section 241AA (2) of the Corporations Act 2001, the following information is provided in relation to the resolutions put to members at the meeting.

| | | | Proxy Votes | | | | Poll Results | | | Results |
|--|---|--|----------------------|-----------------|-----------|-----------------------|----------------------|-----------------|-----------|---------|
| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN | ОИТСОМЕ |
| 1 Issue of Shares - Acquisition Consideration | Р | 37,157,731 | 31,941,331 99.95% | 0 0.00% | 5,200,000 | 16,400 0.05% | 31,957,731 100% | 0 0.00% | 5,200,000 | Carried |
| 2 Ratification of a prior issue - Tranche 1 of Placement - Listing Rule 7.1 | Р | 29,807,942 | 27,984,732 99.94% | 0 0.00% | 1,806,810 | 16,400 0.06% | 28,001,132 100% | 0 0.00% | 1,806,810 | Carried |
| 3 Ratification of a prior issue – Tranche 1 of Placement – Listing Rule 7.1A | Р | 29,807,942 | 27,984,732 99.94% | 0 0.00% | 1,806,810 | 16,400 0.06% | 28,001,132 100% | 0 0.00% | 1,806,810 | Carried |
| 4 Issue of Shares – Tranche 2 of the Placement | Р | 29,807,942 | 22,984,732 99.93% | 0 0.00% | 6,806,810 | 16,400 0.07% | 23,001,132 100% | 0 0.00% | 6,806,810 | Carried |
| 5 Election of Director – Greg Bandy | Р | 37,201,331 | 36,881,331 99.80% | 60,000 0.16% | 200,000 | 16,400 0.04% | 36,941,331 99.84% | 60,000 0.16% | 200,000 | Carried |
| 6 Subscription for Shares by a Related Party - Andrew Radonjic | Р | 34,171,499 | 33,594,599 99.70% | 85,500 0.25% | 475,000 | 16,400 0.05% | 33,610,999 99.75% | 85,500 0.25% | 475,000 | Carried |
| 7 Subscription for Shares by a Related Party - Shannan Bamforth | Р | 36,357,731 | 33,598,199 99.71% | 81,900 0.24% | 2,661,232 | 16,400 0.05% | 33,614,599 99.76% | 81,900 0.24% | 2,661,232 | Carried |
| 8 Subscription for Shares by a Related Party - Jamie Byrde | Р | 34,005,099 | 33,598,199 99.71% | 81,900 0.24% | 325,000 | 16,400 0.05% | 33,598,199 99.95% | 81,900 0.05% | 325,000 | Carried |