

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme FIREFLY METALS LTD

ACN/ARSN 110 336 733

### 1. Details of substantial holder(1)

Name BlackRock Group (BlackRock Inc. and subsidiaries named in Annexures  
ACN/ARSN (if applicable) to this form)

There was a change in the interests of the  
substantial holder on 24 / 05 / 2024

The previous notice was given to the company on 09 / 05 / 2024

The previous notice was dated 07 / 05 / 2024

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	28,595,905	6.30	57,118,194	11.89

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure A				

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	See Annexure B				

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure C	

## Signature

print name Emma Okoniewski

capacity \*Authorised Signatory

sign here

date 29 / 05 /2024

\* At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited.

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 2 pages referred to in form 604 Notice of change of interests of substantial shareholder

29-May-24

Emma Okoniewski,  
Authorised Signatory

Date

## 5. Consideration

### FIREFLY METALS LTD (FFM)

Date of Change	Person whose relevant interest changed	Nature of change (6) / Consideration given in relation to change (7)		CCY	Class and number of securities affected		Person's votes affected
08-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.85	AUD	ORD	43,975	43,975
08-May-24	BlackRock Japan Co., Ltd.	on mkt buy	0.85	AUD	ORD	10,152	10,152
08-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.85	AUD	ORD	199,407	199,407
08-May-24	BlackRock Japan Co., Ltd.	on mkt buy	0.85	AUD	ORD	14,823	14,823
08-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.85	AUD	ORD	38,471	38,471
08-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.85	AUD	ORD	778,332	778,332
08-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.85	AUD	ORD	20,262	20,262
08-May-24	BlackRock Japan Co., Ltd.	on mkt buy	0.85	AUD	ORD	4,678	4,678
08-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.85	AUD	ORD	91,879	91,879
08-May-24	BlackRock Japan Co., Ltd.	on mkt buy	0.85	AUD	ORD	6,830	6,830
08-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.85	AUD	ORD	17,726	17,726
08-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.85	AUD	ORD	358,625	358,625
09-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.85	AUD	ORD	21,123	21,123
09-May-24	BlackRock Japan Co., Ltd.	on mkt buy	0.85	AUD	ORD	4,877	4,877
09-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.85	AUD	ORD	95,786	95,786
09-May-24	BlackRock Japan Co., Ltd.	on mkt buy	0.85	AUD	ORD	7,120	7,120
09-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.85	AUD	ORD	18,480	18,480
09-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.85	AUD	ORD	373,876	373,876
10-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.88	AUD	ORD	12,414	12,414
10-May-24	BlackRock Japan Co., Ltd.	on mkt buy	0.88	AUD	ORD	2,866	2,866
10-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.88	AUD	ORD	56,296	56,296
10-May-24	BlackRock Japan Co., Ltd.	on mkt buy	0.88	AUD	ORD	4,184	4,184
10-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.88	AUD	ORD	10,861	10,861
10-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.88	AUD	ORD	219,734	219,734
13-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.86	AUD	ORD	1,020	1,020
13-May-24	BlackRock Japan Co., Ltd.	on mkt buy	0.86	AUD	ORD	235	235
13-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.86	AUD	ORD	4,628	4,628
13-May-24	BlackRock Japan Co., Ltd.	on mkt buy	0.86	AUD	ORD	344	344
13-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.86	AUD	ORD	892	892
13-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.86	AUD	ORD	18,064	18,064
13-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.87	AUD	ORD	1,385,406	1,385,406
13-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.87	AUD	ORD	78,277	78,277
13-May-24	BlackRock Japan Co., Ltd.	on mkt buy	0.87	AUD	ORD	18,075	18,075
13-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.87	AUD	ORD	354,940	354,940
13-May-24	BlackRock Japan Co., Ltd.	on mkt buy	0.87	AUD	ORD	26,388	26,388
13-May-24	BlackRock Investment Management (UK) Limited	on mkt buy	0.87	AUD	ORD	68,484	68,484

Date of Change	Person whose relevant interest changed	Nature of change (6) / Consideration given in relation to change (7)		CCY	Class and number of securities affected		Person's votes affected
24-May-24	BlackRock Investment Management (UK) Limited	institutional placement	0.61	AUD	ORD	5,367,301	5,367,301
24-May-24	BlackRock Investment Management (UK) Limited	institutional placement	0.61	AUD	ORD	4,303,966	4,303,966
24-May-24	BlackRock Investment Management (UK) Limited	institutional placement	0.61	AUD	ORD	14,481,492	14,481,492

29-May-24  
**Emma Okoniewski,**  
**Authorised Signatory**

Date

#### 4. Details of present registered holders

Holder of Relevant Interests	Registered Holder of Securities	Person entitled to be registered as holder (8)	Nature of Relevant Interest (6)	Class and number of Securities		Person's votes	Nature of Association
BlackRock Advisors, LLC	BNYM-THE BANK OF NEW YORK		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	ORD	437,806	437,806	Subsidiary of BlackRock, Inc.
BlackRock Investment Management (UK) Limited	BNYM-BONY EUROPE - LONDON		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	ORD	18,278,905	18,278,905	Subsidiary of BlackRock, Inc.
BlackRock Investment Management (UK) Limited	BNYM-BONY LUXEMBOURG		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	ORD	31,762,035	31,762,035	Subsidiary of BlackRock, Inc.
BlackRock Investment Management (UK) Limited	CITI-CITIBANK, LONDON		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	ORD	3,568,642	3,568,642	Subsidiary of BlackRock, Inc.
BlackRock Investment Management (UK) Limited	HSBC-HSBC DUSSELDORF		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	ORD	1,638,721	1,638,721	Subsidiary of BlackRock, Inc.
BlackRock Japan Co., Ltd.	CITI-CITIBANK, LONDON		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager, responsible entity or trustee.	ORD	1,432,085	1,432,085	Subsidiary of BlackRock, Inc.

This is Annexure C of 1 page referred to in form 604 Notice of change of interests of substantial shareholder

29-May-24

Emma Okoniewski,  
Authorised Signatory

Date

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BlackRock Group	
BlackRock Inc.	50 Hudson Yards New York, NY 10001 USA
BlackRock Advisors, LLC	251 Little Falls Dr Wilmington, DE 19808-1674
BlackRock Investment Management (UK) Limited	12 Throgmorton Avenue London EC2N 2DL United Kingdom
BlackRock Japan Co., Ltd.	Marunouchi Trust Tower Main, 1-8-3 Marunouchi, Chiyoda-ku, Tokyo 100-8217 (Japan)