

29 May 2024

ASX Release

Notice under Section 708A of the Corporations Act

This notice is given by **Firebrick Pharma Limited (Issuer or Company) (ASX:FRE)** under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**").

The Company has issued 16,000,000 ordinary fully paid shares at an issue price of \$0.05 per share ("**Issued Shares**") in accordance with the terms of the placement announcement to the market on 17 May 2024.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and sections 674 and 674A of the Act; and
3. as at the date of this notice, the Company is seeking approval from a relevant health authority for the introduction of Nasodine in an international market but is not in a position to name the specific country until the approval is granted. This approval is expected soon but specific timing is unknown. There is no further information that is 'excluded' information within the meanings of section 708A(7) and 708A(8) of the Act, being information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) that investors and their professional advisers would reasonably require for the purposes of making and informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Securities.

This announcement has been authorised for release by the Board of Firebrick Pharma Limited.

Yours faithfully



Stephen Buckley

Company Secretary



About Firebrick Pharma

Firebrick Pharma is a pharmaceutical innovator focused on developing and commercialising novel formulations and uses of povidone-iodine. The Company has successfully developed a povidone-iodine nasal spray (Nasodine® Nasal Spray) and filed international trademarks and multiple patents on the product. The Company has also completed six clinical trials for the nasal spray, which have affirmed the product's safety and generally supported its efficacy as an antimicrobial nasal spray with utility in a range of clinical settings. Firebrick is now commercialising Nasodine in international markets.

Media enquiries:

Heidi Cuthbert
+61 411 272 366
heidi.cuthbert@multiplier.com.au

Investor enquiries:

Info@firebrickpharma.com