

EXTENSION OF ENTITLEMENT OFFER CLOSING DATE

Kinetiko Energy Limited (ACN 141 647 529) (ASX: KKO) (“Kinetiko” or “Company”) refers to the Company’s renounceable, pro-rata entitlement offer of up to 84,266,771 fully paid ordinary shares (“New Shares”) announced on Wednesday, 15 May 2024 (“Entitlement Offer”).

The Company advises that the Closing Date for the Entitlement Offer has been extended to 5.00pm (AEST) on Tuesday, 11 June 2024 to allow additional time for Eligible Shareholders to take up their Entitlements.

Eligible Shareholders (other than Directors and other related parties of the Company) may continue to subscribe for additional shares under the Shortfall Offer.

The revised indicative timetable for the Offers is as follows:

Event	Date ²
Announcement of Offers Lodge Offer Document, Appendix 3B and notice under section 708AA(2)(f) of the Corporations Act with ASX	Before 10:00am (AEST) on Wednesday, 15 May 2024
‘Ex’ date Rights trading commences on a deferred settlement basis	Friday, 17 May 2024
Record Date	5:00pm (AEST) on Monday, 20 May 2024
Opening Date Offer Document sent to Eligible Shareholders Announcement of delivery of Offer Document	9:00am (AEST) on Thursday, 23 May 2024
Rights trading ends at close of trading	4:00pm (AEST) on Monday, 27 May 2024
New Shares quoted on a deferred settlement basis	Tuesday, 28 May 2024
Last day to extend the Closing Date of the Entitlement Offer ¹	Before 12:00pm (AEST) on Wednesday, 29 May 2024
Closing Date of the Entitlement Offer	5:00pm (AEST) on Tuesday, 11 June 2024
Announcement of acceptances of Entitlement Offer to ASX Issue of New Shares under the Entitlement Offer Lodgement of Appendix 2A with ASX applying for quotation of the New Shares Despatch of Holding Statements	Before 12:00pm (AEST) on Tuesday, 18 June 2024
Quotation of New Shares under the Entitlement Offer	Wednesday, 19 June 2024
Issue and quotation of Shortfall Shares Lodgement of Appendix 2A with ASX applying for quotation of the Shortfall Shares Despatch of Holding Statements	Before 5:00pm (AEST) on Tuesday, 10 September 2024



Notes:

1. Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date at their discretion without notice. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.
2. These dates are indicative only and are subject to change.

The Directors may further extend the Closing Date by giving at least three (3) Business Days' notice to ASX prior to the new Closing Date. Accordingly, the date that the New Shares are expected to commence trading on ASX may vary.

Eligible Shareholders should consider the Offer Document in deciding whether to acquire New Shares under the Offers and follow the instructions on the Entitlement and Acceptance Form that accompanies the Offer Document.

Capitalised terms not otherwise defined in this announcement have the meaning given to those terms in the Offer Document.

-ENDS-

Released with the authority of the Board of Directors of Kinetiko Energy Ltd.

For more information visit: kinetiko.com.au or contact:

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