Moho Resources Limited ("the Company") is pleased to advise it has received \$881k as a refundable tax offset for eligible research and development (R&D) expenditure conducted across its prospective projects at Peak Charles, Burracoppin and Silver Swan North in Western Australia during the 2022-23 financial year.

The Company has actively progressed R&D programs in conjunction with the Department of Mines, Industry Regulation and Safety and external consultants as part of its overall strategy to improve and refine its mineral discovery processes.

"Moho has always strived for exploration excellence and innovation which is further validated by this tax refund for R&D related work completed by the Company."

- Mr Ralph Winter, Managing Director

The Board of Directors of Moho Resources Ltd authorised this announcement to be given to ASX.

Ralph Winter Managing Director Moho Resources Limited



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Corporate Directory

NON EXECUTIVE CHAIRMAN Peter Christie

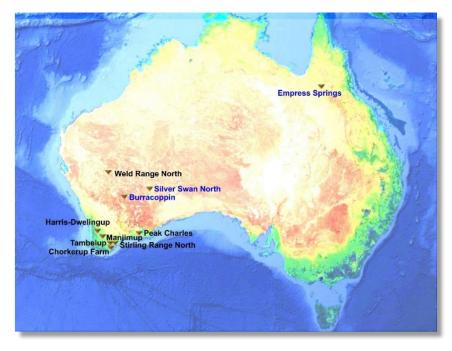
MANAGING DIRECTOR Ralph Winter

NON EXECUTIVE DIRECTOR Michael Pereria

COMPANY SECRETARY Johnathon Busing



ABOUT MOHO RESOURCES LTD



Moho Resources Ltd is an Australian mining company which listed on the ASX in November 2018. The Company is actively exploring for nickel, PGEs, REE and gold at Silver Swan North, Burracoppin, Peak Charles in WA and Empress Springs in Queensland.

Moho's Board is chaired by Mr Peter Christie, a qualified accountant and tax agent and highly successful businessman. He has served on the boards of several public companies in the resource sector since 2006 and also developed extensive hospitality and property development interests.

Mr Christie is the Chairman of Mt Ridley Mines, Director of Hawkins Christie Management Services and is the current club president of WAFL club, the South Fremantle Bulldogs.

Moho has a strong and experienced Board lead by Managing Director Ralph Winter and supported by Michael Pereira a finance specialist and corporate adviser, as Non-Executive.

Moho's Chief Geologist Wouter Denig is supported by leading industry consultant geophysicist Kim Frankcombe (ExploreGeo Pty Ltd) and experienced consultant geochemists Richard Carver (GCXplore Pty Ltd).