

MAY 30, 2024

CORPORATE RELEASE

SHAREHOLDERS AND INVESTORS WEBINAR PRESENTATION

Impact Minerals Limited (ASX:IPT) is pleased to provide the presentation that Managing Director Dr Mike Jones will give on MarketOpen Direct Connect today, Thursday, May 30th, 2024, 12:00 pm AEST/ 10:00 am AWST.

Impact invites all shareholders and investors to attend the webinar, which can be viewed live via Zoom. You can register for FREE via the link below.

https://us06web.zoom.us/webinar/register/WN_ICLvF9XjS2ShQn1bjnnBjA

Dr Jones will provide an update on the company's Lake Hope High Purity Alumina Project and recent strategic A\$3 million placement.

Following the presentation, attendees will have the opportunity to ask questions directly to Dr Jones during a moderated Q & A session.

A recorded copy of the webinar will be made available following the event.

Authorised for release by Impact Minerals Limited.



Dr Michael G Jones
Managing Director



Impact Minerals Limited Interactive Investor Hub
Engage with us directly by asking questions, watching video summaries,
and seeing what other shareholders have to say about this and past
announcements at our Investor Hub <https://investors.impactminerals.com.au/welcome>

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Impact Minerals Limited

Cost-disruptive High Purity Alumina

DISCLAIMER

This report contains forward looking statements that are subject to risk factors associated with resource businesses. While all due care has been taken in preparing the report, projections may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to: price fluctuations, actual demand, currency fluctuations, drilling and production results, reserve estimates, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory developments, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates. Ideas, opinions, conclusions, and recommendations expressed in this report by the vendors are made by personnel using their professional judgment. The vendors do not represent or warrant that these will prove complete or accurate, and any person or corporation acting in response to this report must make their own enquiries and exercise their own professional judgement. The vendors are not liable for any loss or damage (however caused) incurred or suffered by a person or corporation acting on the basis of this report. All data and third-party figures presented are publicly available and referenced where applicable.

The information contained in this Presentation is for information purposes only. It is intended only for those persons to whom it is delivered personally by or on behalf of the vendors. The information in this Presentation is a general background and does not purport to be complete or to provide all information that an investor should consider when making an investment decision or that would be required in a prospectus or product disclosure statement prepared in accordance with the requirements of the Corporations Act 2001 (Cth). It has been prepared by the vendors with due care but no representation or warranty, express or implied, is provided in relation to the fairness, accuracy or completeness of the information. Statements in this Presentation are made only as of the date of this Presentation unless otherwise stated and the information in this Presentation remains subject to change without notice.

What lies beneath Lake Hope?

A Transformational Acquisition

ASX Release 21st March 2023

ASX: IPT

SCOPING STUDY: WORLD CLASS ECONOMICS

10,000 tpa 4N HPA	A\$1,334M	A\$253M	55%
initial 25-year mine life	Post-tax NPV _s	Initial Capital Expenditure	Post-tax IRR
US\$3,264/t	A\$174M	A\$4,877M	
Operating cost (nett of by-product)	Post-tax cash flow per year	Post-tax cashflows	

ASX Release 9th November 2023. There have been no material changes to the Scoping Study since this date

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THE VALUE PROPOSITION

- Current Share Price 2.3 cents

Scoping Study 70-80% increase



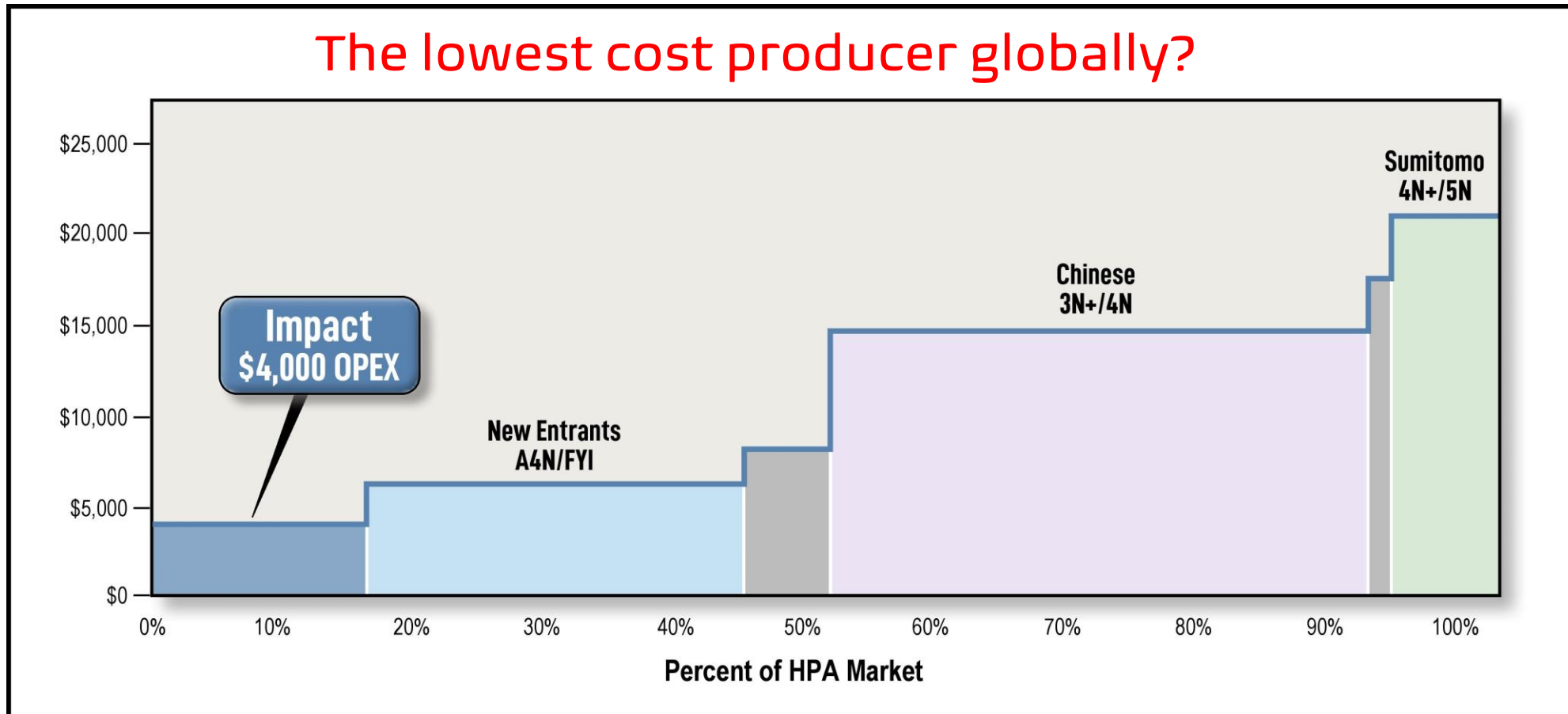
- NPV₈ A\$1.334 billion

- Market Cap: A\$60 million

- 2 to 5 year time frame

THE VALUE PROPOSITION DRIVER

The lowest cost producer globally?



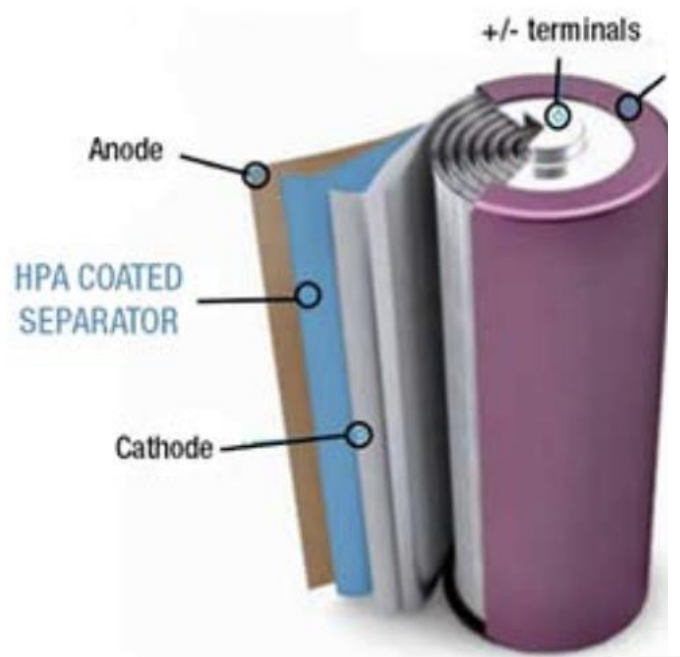
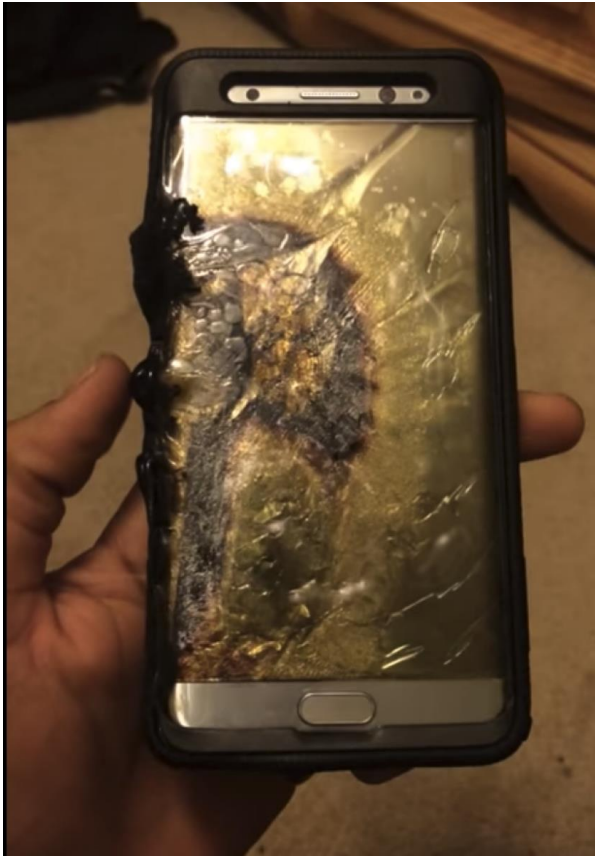
ASX Release 9th November 2023

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What is High Purity Alumina used for?

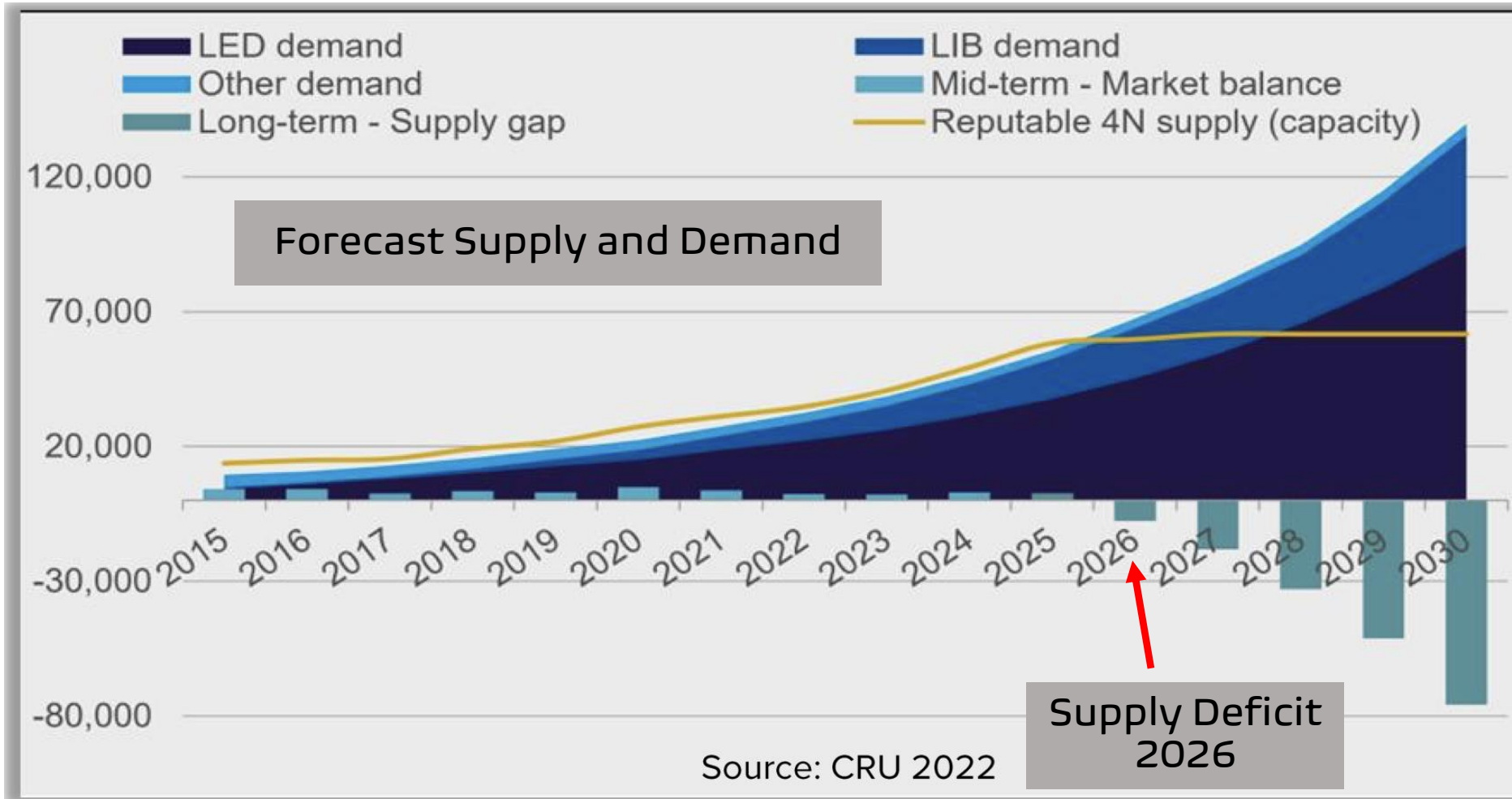
- Coatings & Separators in Lithium-ion batteries
- LED and MicroLED



- Sapphire glass



THE HPA DECADE?



Kindly Provided by Alpha HPA Limited

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What is High Purity Alumina (99.99% Al₂O₃) worth?

Purity Grade	Specification	Price Range per tonne	Application
Smelter Grade	99.5%	US\$4,000	Precursor chemical, abrasives
3N HPA	99.9%-99.98%	US\$5,000- US\$15,000	Sapphire, abrasives, catalysts
4N HPA	99.99-99.998%	US\$15,000- US\$25,000	Li-B coatings, sapphire wafer
5N HPA	99.999%	US\$25,000+	Li-B coatings
6N HPA	99.9999%	\$50,000+	Specialty applications

- A High-Margin and High Demand Business

In-house figures researched by Impact Minerals Ltd

Lake Hope: A multi-decade HPA mine

880,000 Tonnes of Al₂O₃ (Alumina).

Benchmark production of 10,000 tonnes per annum
= >50 year mine life

Mineral Resources			
Category	MTonnes	Alumina %	Al₂O₃ Kt
Indicated	3.19	25.3	808.0
Inferred	0.31	23.4	71.7
Total	3.50	25.1	879.7

ASX Release 19th June 2023

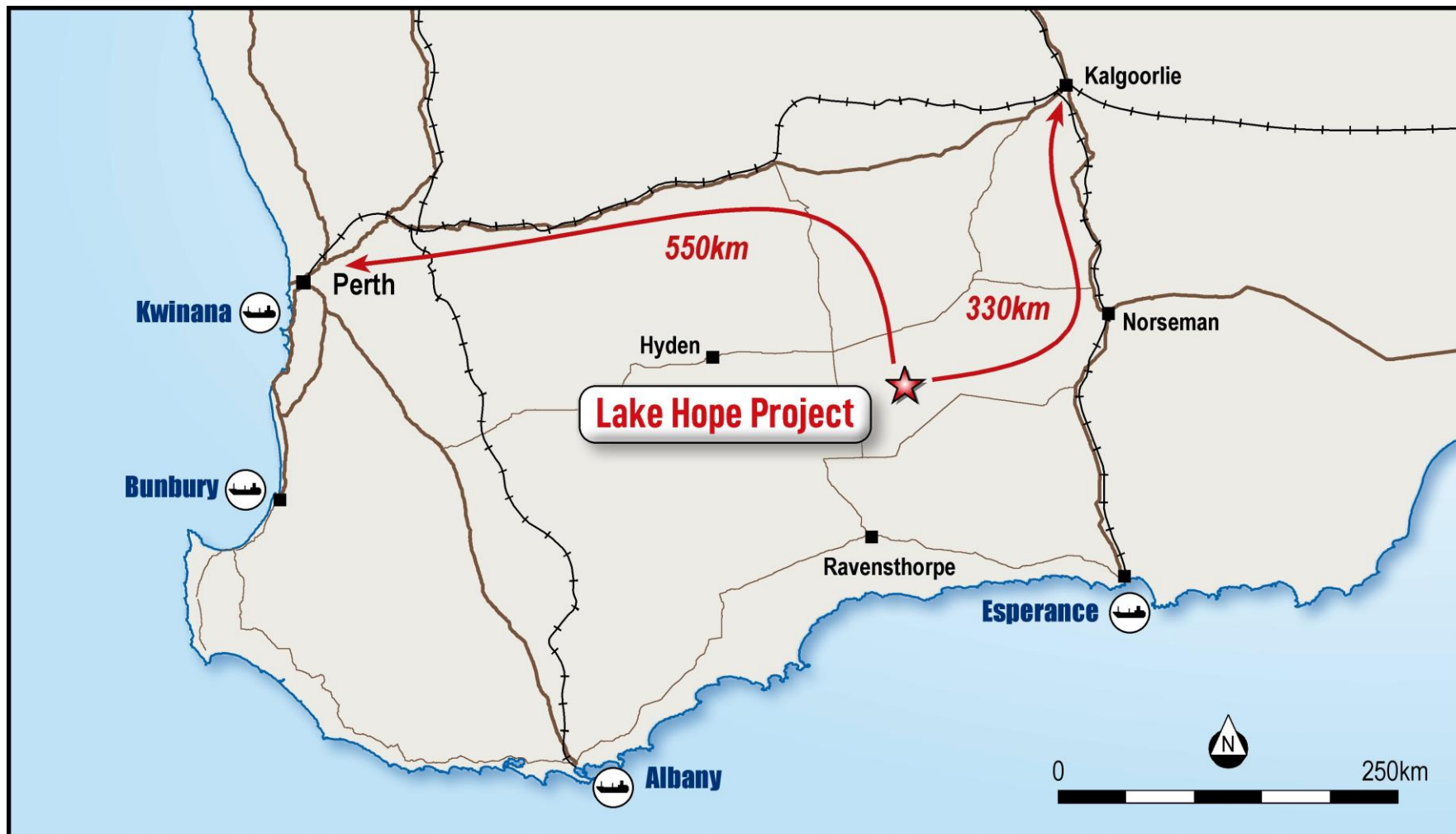
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Project Location

Western Australia

A Tier One Jurisdiction



Lake Hope: a unique deposit

West Lake

East Lake

1 km



The Perfect Orebody?



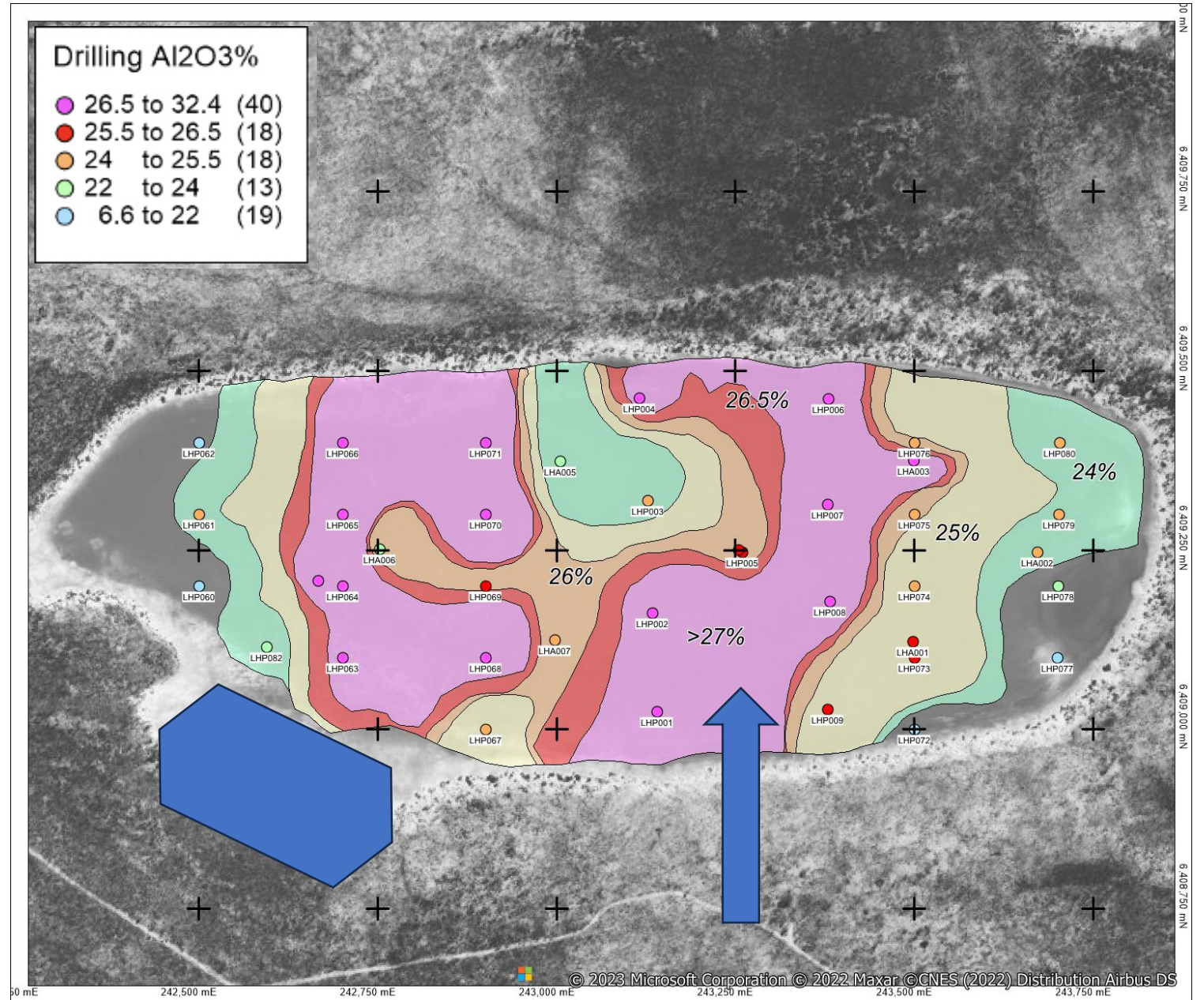
Micron to nanometre sized particles!

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10-15 Year "starter pit"

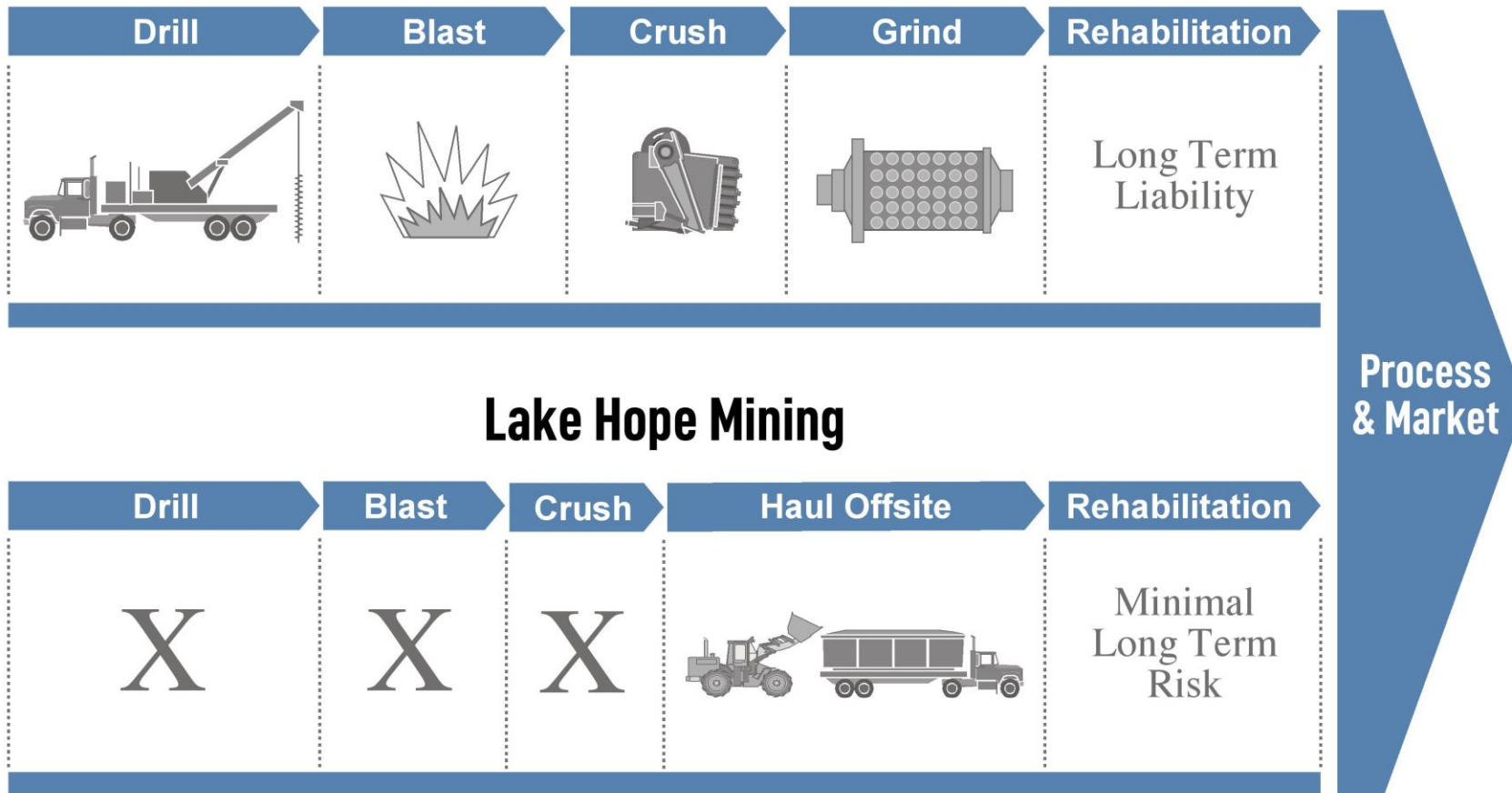
ASX Releases 21st March 2023 and
8th November 2023



Very low cost mining

Less than 5% of Opex

Hard-Rock Peers



Lake Hope Mining

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Native Title
Aboriginal
Corporation

vision

Upholding the continued connection of Ngadju Nation custodianship for its people, land, cultural heritage and future generations.

mission

Acting in the interests of Ngadju Native Title rights on behalf of all Ngadju Nation whilst continuing the preservation and protection of Ngadju heritage and culture.

values

CULTURE

Ngadju's history, culture, connection and country influences everything we do.

ELDERS & KNOWLEDGE HOLDERS

We are guided by our Elders and Knowledge Holders.

INTEGRITY

We are committed to truth, voice and treaty, acting transparently and fairly at all times.

RESPECT

We will always treat everyone with respect.

community



Strategic Objective: Build a strong Ngadju community

- Develop positive relationships to support our community
- Foster inclusion, cohesion and belonging for our membership
- Consolidate information to better understand our community.

commerce



Strategic Objective: Strengthen our Ngadju foundations

- Develop financial sustainability through income diversification based on strong relationships, and partnerships
- Continue to improve the effectiveness of our Governance structures
- Ensure our native title rights are secure and benefits are maximised through current native title agreements and outcomes in future agreements.

culture



Strategic Objective: Cultivate our Ngadju culture

- Build intergenerational cultural knowledge
- Caring for Country
- Preservation and advancement of our language



First Nations: Heritage Clearance Granted

The Ngadju

The Ngadju community is an immensely proud First Nations people who continue to develop the Ngadju membership. We want all Ngadju people to experience improvements in physical and spiritual health and to assist with teaching and learning Ngadju culture to provide many opportunities to lead connected and fulfilling lives.

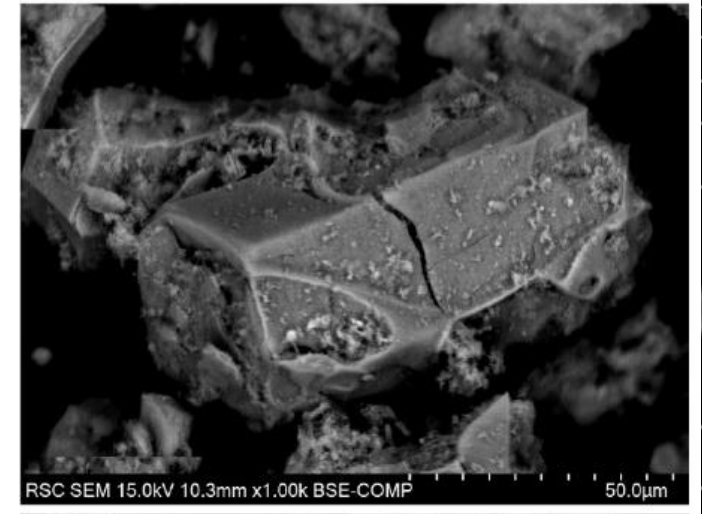
ASX Release 27th July 2023

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Disruptive Processing Techniques

- Fine grained minerals give unexpected reaction kinetics.
- Cheap reagents.
- Sulphate Process and LTL Process.
- High recoveries up to 86%
- Saleable waste-products.
- Optimisation during Pre-Feasibility Study.



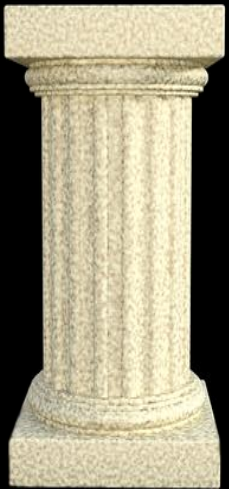
ASX Releases 21st March 2023 and 18th October 2023

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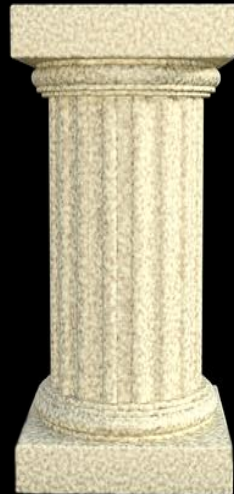
ASX: IPT

Four Pillars of the Pre-Feasibility Study

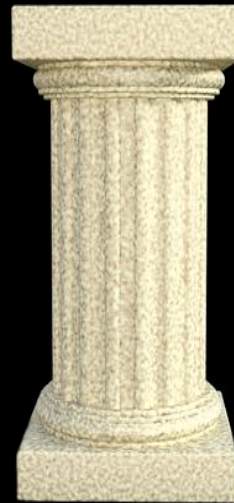
Metallurgical
Test Work



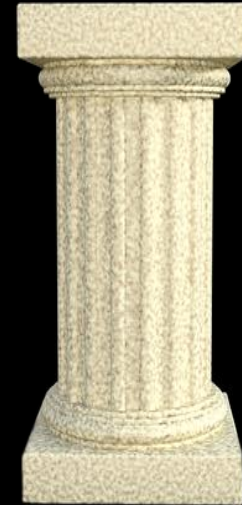
Mining
Approvals



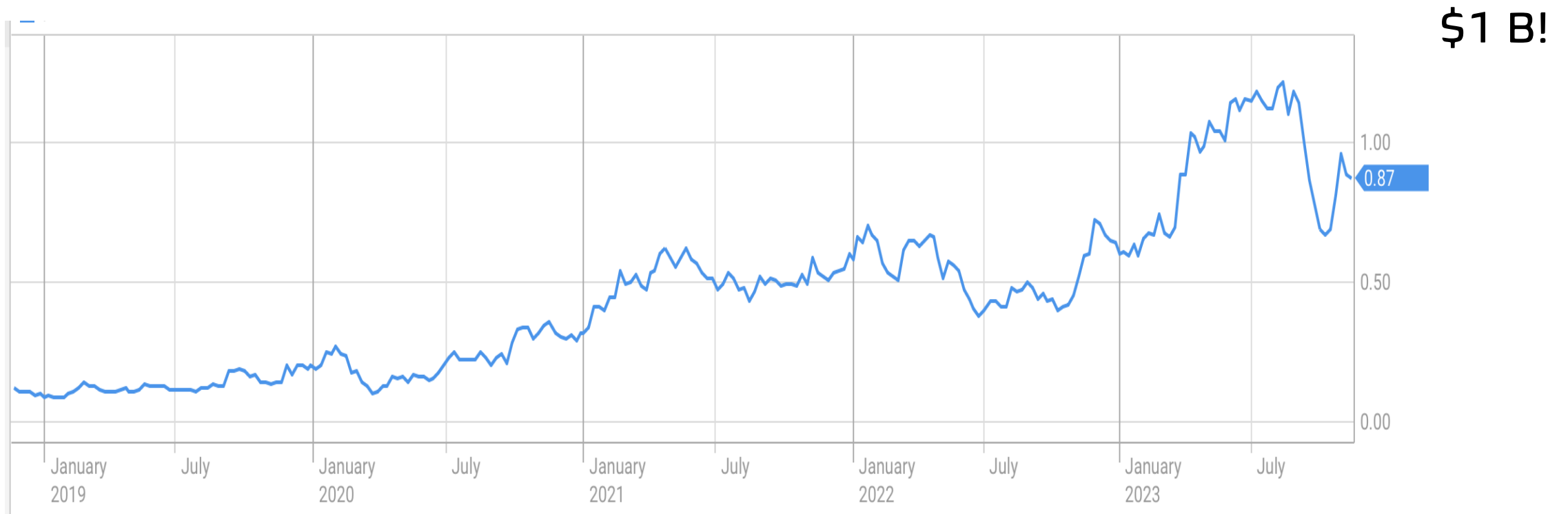
Process Plant
Location



Product
Marketing



The Alpha HPA Journey (ASX:A4N)



\$1 B!

\$20 M

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About Impact Minerals (ASX:IPT)

Board of Directors and Management

Non-Executive Chairman: Peter Unsworth
 Managing Director: Dr Mike Jones
 Non-Executive Director: Dr Frank Bierlein
 Non-Executive Director: Paul Ingram
 Exploration Manager: James Cumming
 Lake Hope Manager: Roland Gotthard

Capital Structure

Listed on ASX	November 2006
Shares on Issue	3,041 million
Options/ Perf Rights	323M unlisted 141M IPTOB
Share Price	2 c
Market Cap	\$59 million
Cash	A\$3.48 million

Shareholders

Bunnenberg Family	16.8%
ABC Beteiligungen	6.5%
Directors	1.0%
Top 20	41%
Top 50	52%
No of Shareholders	4,637



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Forward Plan

2023

Maiden Resource
Scoping Study and PFS start
Environmental Baseline studies
Optimisation

2024

Complete optimisation
Completion of PFS
Qualification Samples
10 tpa Pilot Plant

2025

Complete DFS
Mining Lease Granted?
Qualification Trials

2026

1000 tpa Demo Plant
Financing
Offtake Agreements



COME WITH US ON THE JOURNEY



- We aim to be one of the lowest-cost producers of HPA globally.
- We have a unique deposit in a Tier 1 Jurisdiction.
- We have a cost-disruptive metallurgical process now in PFS.
- We will build out our capabilities in metallurgy and final product specification.
- We will deliver into a high-margin, growth market with significant upside potential.

Competent Persons Statements

This review of exploration activities and results, the Exploration Target and the metallurgical test work contained in this presentation is based on information compiled by Roland Gotthard, a Member of the Australian Institute of Mining and Metallurgists and an employee of Impact Minerals Limited. He has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). Mr Gotthard has consented to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The data in this presentation that relates to Mineral Resource estimates for the Lake Hope Project is based on information evaluated by Mr Simon Tear who is a Member of The Australasian Institute of Mining and Metallurgy (MAusIMM) and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”). Mr Tear is a Director of H&S Consultants Pty Ltd and he consents to the inclusion in the presentation of the Mineral Resource in the form and context in which they appear.

This presentation's information related to the Mineral Resource for the Lake Hope Project is based on information announced to the ASX on 19th June 2023. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcement, and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply.

All material assumptions underpinning the production target and the forecast financial information derived from the production target utilised in the Scoping Study as announced on the ASX 9th November 2023 continue to apply and have not materially changed.