



30th May 2024

Mr Tyson Cleghorn
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REQUEST FOR VOLUNTARY SUSPENSION

Further to the Trading Halt request dated 28 May 2024, Kula Gold Limited (“the Company”) requests an immediate voluntary suspension be granted by the ASX, with respect to KGD’s quoted securities in order to finalise an acquisition transaction and a capital raise.

In accordance with Listing Rule 17.2, KGD advises that:

- (a) the reason for the request is to make necessary revisions to the historical drilling results for the project being acquired and a capital raise;
- (b) it anticipates that the voluntary suspension will remain in place until the earlier of the commencement of normal trading on Friday, 31 May 2024, or when the announcement regarding the acquisition and capital raise is made to the market;
- (c) it is not aware of any reason why the voluntary suspension should not be granted; and
- (d) the acquisition and capital raise is material to the Company.

For and on behalf of the Board.

Regards,

Keith Bowker
Company Secretary