



Announcement Summary

Entity name

AURORA LABS LIMITED

Date of this announcement

Thursday May 30, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
A3DAI	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	32,583,333	30/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURORA LABS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

44601164505

1.3 ASX issuer code

A3D

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Apr-2024 08:58	New - Proposed issue of securities - A3D	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

A3DAI : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Attaching Options to placement shares issued subject to Shareholder approval received 30 May 2024

Issue details

Number of +securities

32,583,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching Options to placement shares

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
A3D : ORDINARY FULLY PAID	354,774,735

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
A3DAI : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	58,717,107
A3DAK : PERFORMANCE RIGHTS	11,537,182
A3DAS : OPTION EXPIRING 16-NOV-2024 EX \$0.1725	3,000,000
A3DAU : OPTION EXPIRING 08-DEC-2024 EX \$0.046	500,000
A3DAW : OPTION EXPIRING 30-SEP-2025 EX \$0.05	7,000,000
A3DAT : OPTION EXPIRING 12-OCT-2024 EX \$0.055	4,495,000
A3DAV : OPTION EXPIRING 02-MAY-2025 EX \$0.055	2,315,000