

30 May 2024

Silver Lake Resources
Limited

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Board of Directors:

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NOTICE OF SECOND COURT HEARING

Silver Lake Resources Limited (“**Silver Lake**”) provides the following update on the proposed merger of equals between Silver Lake and Red 5 Limited (“**Red 5**”) by way of a scheme of arrangement, under which Red 5 will acquire 100% of the shares in Silver Lake (“**Scheme**”).

Silver Lake refers to the explanatory statement, which includes information about the Scheme and the notice of meeting of Silver Lake shareholders in relation to the Scheme released to ASX on Wednesday, 24 April 2024 (“**Scheme Booklet**”).

Subject to Silver Lake shareholders approving the Scheme by the requisite majorities at the Scheme meeting to be held at 10:00 am (Perth time) on Friday, 31 May 2024 at Level 6, Brookfield Tower Two, 123 St Georges Terrace, Perth WA 6000, notice is hereby given that the court hearing to approve the Scheme (“**Second Court Hearing**”) will take place at 9:15 am (Sydney time) on Thursday, 6 June 2024 at the Supreme Court of New South Wales (“**Court**”) at the Law Courts Building, 184 Philip Street, Sydney, New South Wales.¹

Silver Lake shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing. If you wish to oppose approval of the Scheme by the Court at the Second Court Hearing, you must file with the Court, and serve on Silver Lake, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Silver Lake at its address for service at least 1 day before the Second Court Hearing. The address for service of Silver Lake is Corrs Chambers Westgarth, Level 37, Quay Quarter Tower, 50 Bridge Street, Sydney, New South Wales (Attention: Katrina Sleiman).

Further information

If you have any questions in relation to the Scheme or the Scheme meeting, please contact the Silver Lake Shareholder Information Line on 1300 907 699 (within Australia) or +61 1300 907 699 (outside of Australia) between 7:00 am and 5:00 pm (Perth time) Monday to Friday, excluding public holidays, or consult your legal, investment, financial, taxation or other professional adviser.

¹ The Second Court Hearing may not take place at this time and date if all of the conditions precedent to the Scheme (other than approval of the Scheme at the Second Court Hearing) have not been satisfied or waived (as applicable) before 7.15 am (Sydney time) on Thursday, 6 June 2024. Full details of the conditions precedent to the Scheme are set out in the Scheme Implementation Deed dated 4 February 2024 between Silver Lake and Red 5. Refer to Silver Lake’s ASX announcement dated 5 February 2024 titled ‘Red 5 and Silver Lake Resources to Merge’ for a copy of the Scheme Implementation Deed. A summary of the conditions precedent to the Scheme is included in the Scheme Booklet, a copy of which is attached to Silver Lake’s ASX announcement dated 24 April 2024 titled ‘Scheme Booklet Registered with ASIC’.

This announcement was authorised for release to ASX by the board of directors of Silver Lake. For more information about Silver Lake and its projects please visit our web site at www.silverlakeresources.com.au.

For further information, please contact:

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