



Announcement Summary

Entity name

METALS ACQUISITION LIMITED

Date of this announcement

Friday May 31, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|------------------------------------------------------|------------|
| MACAA              | COMMON SHARES        | 3,321,819                                            | 31/05/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

METALS ACQUISITION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

671963198

**1.3 ASX issuer code**

MAC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/5/2024



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

MACAB : WARRANTS EXPIRING 15-JUN-2028 EX USD 11.50

**TO (Existing Class)**

**ASX +Security code and description**

MACAA : COMMON SHARES

**Please state the number of options that were exercised or other +convertible securities that were converted**

10,843,190

**The first date the options were exercised or other +convertible securities were converted**

31/5/2024

**The last date the options were exercised or other +convertible securities were converted**

31/5/2024

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Date the +securities the subject of this notification were issued/transferred**

31/5/2024

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to MAC's ASX Announcements dated 7 May 2024 titled "Redemption of Public and Private Warrants" and dated 22 May 2024 titled "Redemption Fair Market Value and Public and Private Warrants".  
The redemption occurred between from 28 May to 31 May 2024.

#### Issue details

**Number of +securities**

3,321,819

Part 4 - +Securities on issue

---

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| MAC : CHESS DEPOSITARY INTERESTS 1:1      | 30,816,866                                  |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>          | <b>Total number of +securities on issue</b> |
|----------------------------------------------------|---------------------------------------------|
| MACAA : COMMON SHARES                              | 42,139,811                                  |
| MACAB : WARRANTS EXPIRING 15-JUN-2028 EX USD 11.50 | 3,614,052                                   |
| MACAC : WARRANTS EXPIRING 15-JUN-2028 EX USD 12.50 | 3,187,500                                   |
| MACAD : RESTRICTED STOCK UNITS                     | 631,925                                     |
| MACAE : PERFORMANCE BASED RESTRICTED STOCK UNITS   | 359,532                                     |
| MACAF : DEFERRED SHARE UNITS                       | 72,473                                      |