

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Metals Acquisition Limited (MAC)
ARBN	671 963 198

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael (Mick) James McMullen
Date of last notice	3 April 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Indirect a) McMullen Geological Services Pty Ltd b) Lilaid Pty Ltd atf McMullen Family No. 2 A/C
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	a) McMullen Geological Services Pty Ltd entity of which the Director is a related party and shareholder. b) Lilaid Pty Ltd atf McMullen Family No. 2 A/C of which the Director is a related party and shareholder
Date of change	28 May 2024
No. of securities held prior to change	<u>Direct</u> • 361,913 unquoted restricted share units (RSUs) • 200,720 unquoted performance share units (PSUs) <u>Indirect (a)</u> • 1,190,047 ordinary shares in the capital of MAC • 1,414,669 Private Warrants exercisable into ordinary shares at US\$11.50 with an expiry date of 15 June 2028 <u>Indirect (b)</u> • 150,000 ordinary shares in the capital of MAC

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Class	1) ordinary shares in the capital of MAC 2) Private Warrants
Number acquired	433,313 - ordinary shares in the capital of MAC
Number disposed	1,414,669 - Private Warrants
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil- exercise of warrants on cashless basis in accordance with warrant redemption process
No. of securities held after change	<u>Direct</u> • 361,913 unquoted restricted share units (RSUs) • 200,720 unquoted performance share units (PSUs) <u>Indirect (a)</u> • 1,623,360 ordinary shares in the capital of MAC <u>Indirect (b)</u> • 150,000 ordinary shares in the capital of MAC
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of warrants into ordinary shares on a cashless exercise basis in accordance with warrant redemption process

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.