

31 May 2024

Attn: Laura Gomme
ASX Compliance Pty Limited
Level 40 Central Park
152-158 St George's Tce
Perth WA 6000

By email: tradinghaltsperth@asx.com.au , laura.gomme@asx.com.au

Dear Laura,

Request For Extension of Voluntary Suspension

DMC Mining Limited ("DMM" or "The Company")

The Company refers to the trading halt granted on 23 January 2024 and the extension on 24 May 2024, and requests an extension of the voluntary suspension of its securities to be granted pursuant to ASX Listing Rule 17.2. The extension of the voluntary suspension is requested pending the Company releasing an announcement in relation to a proposed re-compliance transaction under Listing Rule 11.1.

This voluntary suspension will be in place until the Company has complied with the procedures outlined in section 2.10 of ASX Guidance Note 12 in relation to the proposed transaction.

The Company is not aware of any reason why the voluntary suspension should not be granted, nor any other information necessary to inform the market about the voluntary suspension.

The anticipated end date to the suspension is at market close on 7 June 2024, but may be amended.

The Board has authorised the release of this announcement.

Yours sincerely

Bruce Franzen

Company Secretary