



31 MAY 2024

ASX ANNOUNCEMENT

Detailed Restructuring Arrangements Progress Update

Further to the previous release of 2 April 2024, Ten Sixty Four Limited (Subject to Deed of Company Arrangement) ("Ten Sixty Four" or the "Company"; ASX:X64) provides the following further update on progress towards effectuation of the Deed of Company Arrangement ("DOCA") dated 1 November 2023.

Detailed Restructuring Arrangements

The Company, Philsaga Mining Corporation, Mindanao Mineral Processing and Refining Corporation and Komo Diti Traders Ltd continue to negotiate and finalise the suite of detailed documentation to give effect to the terms agreed in the Restructuring Framework Agreement, as outlined in the Company's ASX release of 20 March 2024. The terms for the majority of the separate agreements to give effect to the restructure have been substantially agreed.

The parties have agreed to extend the timeframe for the execution of the detailed documentation to 21 June 2024.

The execution of the detailed documentation is an important step towards the effectuation of the DOCA, which has also now been extended to 21 June 2024, but which may be further extended if required and by agreement of the parties to the standstill arrangements.

The Company will continue to provide updates as matters progress.

This announcement has been authorised for release by the Deed Administrator and the Board of Ten Sixty Four Limited.

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Chief Executive Officer
Ten Sixty Four Limited

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