



Announcement Summary

Entity name
NORDIC NICKEL LIMITED

Announcement Type
New announcement

Date of this announcement
Sunday June 02, 2024

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NNL	ORDINARY FULLY PAID	56,765,002	12/03/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NORDIC NICKEL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647455105

1.3 ASX issuer code

NNL

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

NNLAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

NNL : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

56,765,002

And the date the escrow restrictions have ceased or will cease

1/6/2024

Issue date

12/3/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

56,765,002

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Pre-IPO restricted securities released from escrow

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

5,449,440.000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NNL : ORDINARY FULLY PAID	129,883,846

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NNLAL : OPTION EXPIRING 31-MAY-2026 EX \$0.30	575,000
NNLAM : OPTION EXPIRING 31-MAY-2026 EX \$0.40	575,000
NNLAN : OPTION EXPIRING 27-DEC-2025 EX \$0.25	7,329,420
NNLAO : OPTION EXPIRING 31-JAN-2027 EX \$0.30	125,000
NNLAP : OPTION EXPIRING 31-JAN-2027 EX \$0.40	125,000
NNLAC : ORDINARY FULLY PAID RESTRICTED	0
NNLAD : OPTION EXPIRING 01-JUN-2025 RESTRICTED	2,000,000
NNLAE : OPTION EXPIRING 01-JUN-2025 RESTRICTED	2,000,000
NNLAF : OPTION EXPIRING 31-MAY-2026 RESTRICTED	2,750,000
NNLAG : OPTION EXPIRING 23-MAY-2027 RESTRICTED	1,000,000
NNLAH : OPTION EXPIRING 23-MAY-2027 RESTRICTED	1,000,000
NNLAI : OPTION EXPIRING 23-MAY-2027 RESTRICTED	1,500,000
NNLAJ : OPTION EXPIRING 23-MAY-2027 RESTRICTED	1,750,000
NNLAK : OPTION EXPIRING 23-MAY-2027 RESTRICTED	1,750,000

