

Level 3, 101 St Georges Terrace Perth, WA 6000 thunderbirdresources.com

ASX Announcement

3 June 2024

CORRECTION TO ASX ANNOUNCEMENT

Thunderbird Resources Ltd ("THB" or the Company) wishes to advise of a correction to its "\$4.1 Million Secured to Drill Flagship Hidden Bay Uranium Project" announcement released to the ASX this morning 3 June 2024 (ASX Announcement).

The ASX Announcement stated that:

"CPS Capital Group Pty Ltd acted as the lead manager to the Placement (Lead Manager). In connection with the Placement, the Lead Manager (or its nominee) will receive:

- a placement fee of 6% (ex GST) of the total gross proceeds of the Placement; and
- 20,000,000 unlisted options at an exercise price of \$0.65 and an expiry date of 30 November 2027 (Lead Manager Options), subject to shareholder approval at the Company's next general meeting."

The Lead Manager Options should be as follows and as advised in the "Proposed Issue of Securities"

• 20,000,000 unlisted options at an exercise price of \$0.065 and an expiry date of 30 November 2027 (Lead Manager Options), subject to shareholder approval at the Company's next general meeting."

Authorised by the Board of Directors.

For further information please contact the Company Secretary on +61 411 649 551.

Yours sincerely

Joe Graziano

Company Secretary



For further information please contact:

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ABOUT THUNDERBIRD RESOURCES

Thunderbird Resources (ASX:THB) ("Thunderbird" or "the Company") is an exploration company dedicated to creating shareholder value through acquisitions and exploration activities. The Company is focused on three key commodities, uranium, lithium and copper, as outlined below, in Canada.

- Diversified critical minerals explorer focused on Tier-1 jurisdictions
- Strong track record of generating high-value projects (Uranium, Lithium and Copper)
- o Entered into binding agreements to acquire three lithium assets in Ontario, Canada
- Portfolio streamlined through recent sale of Picha and Charaque Copper Projects in Peru to Firetail Resources (ASX: FTL)
- Focus on high-potential, drill-ready uranium assets in Canada's Athabasca Basin at the right time in the Uranium cycle:

Hidden Bay (100%) 5 drill-ready targets identified.

Cluff Lake (100%) 4 priority drill targets identified.

Surprise Creek Fault (100%) Mineralisation delineated over 500m of strike

Hook Lake (80%) Follow-up on 11 new targets

Beatty River (100%) Follow-up on historical HRE exploration results

Significant leverage to exploration success in Peru through 20.58% shareholding in Firetail plus retained 20% project interest – drilling commenced at Picha Project in October.



