Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Date of this announcement

Monday June 03, 2024

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options, exercise price of $0.145, expiry date 30 November 2024	1,000,000	03/06/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

THETA GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ABN	30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is
New announcement
1.5 Date of this announcement

3/6/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other
Please specify

Notification of 1,000,000 Unlisted Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options, exercise price of $0.145, expiry date 30 November 2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20230403/pdf/45n9tj68r3t0d3.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.14500000

Expiry date

30/11/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1,000,000 Unlisted Options

Any other information the entity wishes to provide about the +securities the subject of this notification

1,000,000 Unlisted Options issued at $0.145 representing the 'at market' closing price on Friday, 31 May 2024, pursuant to clause 2 of Options Terms Schedule annexed to Announcement dated, 3 April 2023, Expiry date is 30 November 2024. (180 days after issue date)

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

https://announcements.asx.com.au/asxpdf/20230403/pdf/45n9tj68r3t0d3.pdf

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1,000,000 Unlisted Options issued to 2Invest AG as consideration pursuant to an agreement to issue options each and every month interest has not been paid on a Bond which was due, 31 January 2023.

Purpose of the issue

Other

Additional Details

The purpose of the issue of Unlisted Options is for consideration for delayed interest payment

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	711,539,838

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAAV : OPTION EXPIRING 28-AUG-2024 EX $0.12	1,000,000
TGMAAS : OPTION EXPIRING 30-SEP-2027 EX $0.17	900,000
TGMAAQ : OPTION EXPIRING 30-SEP-2025 EX $0.12	800,000
TGMAAR : OPTION EXPIRING 30-SEP-2027 EX $0.12	600,000
TGMAO : OPTION EXPIRING 31-MAR-2025 EX $0.12	30,000,000
TGMAW : OPTION EXPIRING 28-OCT-2024 EX $0.15	1,000,000
TGMAAF : OPTION EXPIRING 30-SEP-2025 EX $0.12	9,150,000
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX $0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX $0.25	300,000
TGMAP : PERFORMANCE RIGHTS	25,170,000
TGMAAU : OPTION EXPIRING 30-JUL-2024 EX $0.11	1,000,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX $0.40	1,200,000
TGMAB : OPTION EXPIRING 30-SEP-2025 EX $0.50	240,000
TGMAAT : OPTION EXPIRING 30-JUN-2024 EX $0.115	1,000,000

TGMAAP : OPTION EXPIRING 01-JUN-2024 EX $0.13   1,000,000

New class - code to be confirmed : Unlisted Options, exercise price of $0.145, expiry date   1,000,000
30 November 2024

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,000,000 Unlisted Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No