



Announcement Summary

Entity name
BRIGHTSTAR RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Monday June 03, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| BTR | ORDINARY FULLY PAID | 1,342,462,937 | 03/06/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRIGHTSTAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

100727491

1.3 ASX issuer code

BTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------------------|--------------------------------------------------|
| 29-Apr-2024 19:06 | Update - Update - Proposed issue of securities - BTR | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

- 110,218,875 Shares to St Barbara Limited
- New Brightstar Shares and New Brightstar Options to be issued following compulsory acquisition of all remaining Linden Shares and Linden Options (refer to BTR's announcement on 28 May 2024 for further details)



Placement Details

BTR : ORDINARY FULLY PAID

3/6/2024

Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

1,252,462,937

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares to Linden Shareholders that accepted the Share Offer on the basis of 6.9 Shares for every 1 Linden Share held.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.016000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Notice of General Meeting dated 17 April 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797501-6A1203495>

Refer to Bidder's Statement and First Supplementary Bidder's Statement released to ASX on 29 April and 13 May 2024, respectively

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02800527-6A1204881>

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02805894-6A1207155>

ASX +security code and description

BTR : ORDINARY FULLY PAID

Issue date

3/6/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|------------------------------------------------------------|
| | | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

75,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares to St Barbara Limited as consideration for the conversion of the SBM Convertible Notes.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.016000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Notice of General Meeting dated 17 April 2024
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797501-6A1203495>

ASX +security code and description

BTR : ORDINARY FULLY PAID

Issue date

3/6/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|------------------------------------------------------------|
| | | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

15,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Partial consideration for financial adviser services provided in respect of the Takeover Offers.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.014000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Notice of General Meeting dated 17 April 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797501-6A1203495>





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------------|---------------------------------------------|
| BTR : ORDINARY FULLY PAID | 4,569,984,646 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------------------|---------------------------------------------|
| BTRAQ : OPTION EXPIRING 22-JUN-2024 EX \$0.045 | 5,000,000 |
| BTRAAD : OPTION EXPIRING 04-AUG-2025 EX \$0.02 | 40,000,000 |
| BTRAAE : OPTION EXPIRING 07-JUL-2026 EX \$0.03 | 15,000,000 |
| BTRAAF : OPTION EXPIRING 07-JUL-2026 EX \$0.02 | 15,000,000 |
| BTRAR : OPTION EXPIRING 30-NOV-2026 EX NIL | 10,000,000 |
| BTRAS : PERFORMANCE RIGHTS | 80,000,000 |
| BTRAF : OPTION EXPIRING 01-DEC-2024 EX \$0.05 | 2,200,000 |
| BTRAG : OPTION EXPIRING 31-DEC-2024 EX \$0.05 | 20,000,000 |
| BTRAT : OPTION EXPIRING 21-OCT-2024 EX \$0.076 | 21,052,631 |
| BTRAU : OPTION EXPIRING 15-SEP-2024 EX \$0.065 | 16,447,368 |
| BTRAV : OPTION EXPIRING 15-FEB-2025 EX \$0.108 | 4,473,685 |
| BTRAX : OPTION EXPIRING 28-APR-2025 EX \$0.095 | 3,289,474 |
| BTRAZ : OPTION EXPIRING 16-JAN-2026 EX \$0.023 | 3,289,474 |
| BTRAAA : OPTION EXPIRING 16-JAN-2026 EX \$0.038 | 3,947,368 |



BTRAAC : OPTION EXPIRING 07-OCT-2024 EX \$0.106

7,815,789