



## Announcement Summary

**Entity name**

BRIGHTSTAR RESOURCES LIMITED

**Date of this announcement**

Monday June 03, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$nil each, expiring on 30 June 2026	13,800,000	03/06/2024
New class - code to be confirmed	Unquoted options exercisable at \$0.023 each, expiring on 30 June 2026	4,221,944	03/06/2024
New class - code to be confirmed	Class A Performance Rights expiring 3 June 2029	19,406,250	03/06/2024
New class - code to be confirmed	Class B Performance Rights expiring 3 June 2029	19,406,250	03/06/2024
New class - code to be confirmed	Class C Performance Rights expiring 3 June 2029	19,406,250	03/06/2024
New class - code to be confirmed	Class D Performance Rights expiring 3 June 2029	19,406,250	03/06/2024
New class - code to be confirmed	Unquoted options exercisable at \$0.036 each, expiring on 25 February 2025	88,509,757	03/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BRIGHTSTAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

100727491

**1.3 ASX issuer code**

BTR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/6/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Apr-2024 19:06	Update - Update - Proposed issue of securities - BTR	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

- 110,218,875 Shares to St Barbara Limited
- New Brightstar Shares and New Brightstar Options to be issued following compulsory acquisition of all remaining Linden Shares and Linden Options (refer to BTR's announcement on 28 May 2024 for further details)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

3/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to schedule 2 of BTR's notice of general meeting dated 17 April 2024 for the terms and conditions of the JLM Replacement Options.

#### Issue details

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**Number of +securities**

13,800,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Cancellation of 2,000,000 Linden options exercisable at \$Nil each expiring on 30 June 2026.

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

3/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to schedule 2 of BTR's notice of general meeting dated 17 April 2024 for the terms and conditions of the JLM Replacement Options.



Issue details

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**Number of +securities**

4,221,944

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Cancellation of 611,876 Linden options exercisable at \$0.16 each expiring on 30 June 2026.

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

3/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to schedule 3 of BTR's notice of general meeting dated 17 April 2024 for the terms and conditions of the Management Performance Rights

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Issue details

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**Number of +securities**

19,406,250

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Cancellation of 2,812,500 Linden Management Performance Rights.

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

3/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to schedule 3 of BTR's notice of general meeting dated 17 April 2024 for the terms and conditions of the Management Performance Rights

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Issue details

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**Number of +securities**

19,406,250

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Cancellation of 2,812,500 Linden Management Performance Rights.

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

3/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to schedule 3 of BTR's notice of general meeting dated 17 April 2024 for the terms and conditions of the Management Performance Rights

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Issue details

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**Number of +securities**

19,406,250

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Cancellation of 2,812,500 Linden Management Performance Rights.

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

3/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to schedule 3 of BTR's notice of general meeting dated 17 April 2024 for the terms and conditions of the Management Performance Rights

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Issue details

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**Number of +securities**

19,406,250

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Cancellation of 2,812,500 Linden Management Performance Rights

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

3/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to schedule 2 of BTR's notice of general meeting dated 17 April 2024 for the terms and conditions of the Consideration Options ('New Brightstar Options').

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Issue details

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**Number of +securities**

88,509,757

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

New Brightstar Options issued to Linden Optionholders that accepted the Option Offer, on the basis of 6.9 New Brightstar Options for every 1 Linden Option held.

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$nil each, expiring on 30 June 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

3/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of General Meeting dated 17 April 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797501-6A1203495>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

30/6/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

BTR : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

13,800,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.023 each, expiring on 30 June 2026



**+Security type****ISIN code**

Options

**Date the +securities the subject of this notification were issued**

3/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of General Meeting dated 17 April 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797501-6A1203495>

## Options Details

**+Security currency****Exercise price****Expiry date**

AUD - Australian Dollar

AUD 0.02300000

30/6/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

BTR : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

4,221,944

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class A Performance Rights expiring 3 June 2029

**+Security type****ISIN code**

Other

**Date the +securities the subject of this notification were issued**

3/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of General Meeting dated 17 April 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797501-6A1203495>

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

##### Number of +securities

19,406,250

##### ASX +security code

New class - code to be confirmed

##### +Security description

Class B Performance Rights expiring 3 June 2029

##### +Security type

Other

##### ISIN code

##### Date the +securities the subject of this notification were issued

3/6/2024

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of General Meeting dated 17 April 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797501-6A1203495>

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

##### Number of +securities

19,406,250

##### ASX +security code

New class - code to be confirmed

##### +Security description

Class C Performance Rights expiring 3 June 2029

**+Security type****ISIN code**

Other

**Date the +securities the subject of this notification were issued**

3/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of General Meeting dated 17 April 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797501-6A1203495>**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

19,406,250

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class D Performance Rights expiring 3 June 2029

**+Security type****ISIN code**

Other

**Date the +securities the subject of this notification were issued**

3/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of General Meeting dated 17 April 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797501-6A1203495>**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

19,406,250

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.036 each, expiring on 25 February 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

3/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of General Meeting dated 17 April 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797501-6A1203495>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.03600000

**Expiry date**

25/2/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

BTR : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to Bidder's Statement and First Supplementary Bidder's Statement released to ASX on 29 April and 13 May 2024, respectively

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02800527-6A1204881><https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02805894-6A1207155>



Issue details

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**Number of +securities**

88,509,757

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTR : ORDINARY FULLY PAID	3,227,521,709

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTRAQ : OPTION EXPIRING 22-JUN-2024 EX \$0.045	5,000,000
BTRAAD : OPTION EXPIRING 04-AUG-2025 EX \$0.02	40,000,000
BTRAAE : OPTION EXPIRING 07-JUL-2026 EX \$0.03	15,000,000
BTRAAF : OPTION EXPIRING 07-JUL-2026 EX \$0.02	15,000,000
BTRAR : OPTION EXPIRING 30-NOV-2026 EX NIL	10,000,000
BTRAS : PERFORMANCE RIGHTS	80,000,000
BTRAF : OPTION EXPIRING 01-DEC-2024 EX \$0.05	2,200,000
BTRAG : OPTION EXPIRING 31-DEC-2024 EX \$0.05	20,000,000
BTRAT : OPTION EXPIRING 21-OCT-2024 EX \$0.076	21,052,631
BTRAU : OPTION EXPIRING 15-SEP-2024 EX \$0.065	16,447,368
BTRAV : OPTION EXPIRING 15-FEB-2025 EX \$0.108	4,473,685
BTRAX : OPTION EXPIRING 28-APR-2025 EX \$0.095	3,289,474
BTRAZ : OPTION EXPIRING 16-JAN-2026 EX \$0.023	3,289,474
BTRAAA : OPTION EXPIRING 16-JAN-2026 EX \$0.038	3,947,368
BTRAAC : OPTION EXPIRING 07-OCT-2024 EX \$0.106	7,815,789



New class - code to be confirmed : Unquoted options exercisable at \$nil each, expiring on 30 June 2026	13,800,000
New class - code to be confirmed : Unquoted options exercisable at \$0.023 each, expiring on 30 June 2026	4,221,944
New class - code to be confirmed : Class A Performance Rights expiring 3 June 2029	19,406,250
New class - code to be confirmed : Class B Performance Rights expiring 3 June 2029	19,406,250
New class - code to be confirmed : Class C Performance Rights expiring 3 June 2029	19,406,250
New class - code to be confirmed : Class D Performance Rights expiring 3 June 2029	19,406,250
New class - code to be confirmed : Unquoted options exercisable at \$0.036 each, expiring on 25 February 2025	88,509,757