

CLEANSING NOTICE

SECTION 708A CLEANSING STATEMENT

This notice is given by Astral Resources NL (**Company**) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

On 28 March 2024, the Company announced that it had received firm commitments for a placement of approximately 140,000,000 new Shares to raise approximately \$7 million (before costs) at \$0.05 per Share (**Placement**).

Pursuant to the Placement, 140,000,000 Shares were issued to sophisticated and professional investors on 9 April 2024 (utilising the Company's placement capacity under Listing Rule 7.1 and Listing Rule 7.1A).

Following receipt of shareholder approval at a general meeting held 20 May 2024, a further 2,100,000 Shares were issued to certain Directors of the Company (and/or their nominee(s)) on 4 June 2024, on the same terms as the Placement Shares.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and sections 674 and 674A of the Corporations Act; and
- c) as at the date of this notice there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
- d) as at the date of this notice, there is no other information that is excluded information of the type referred to in section 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed pursuant to section 708A(6)(e).

This announcement has been approved for release by the Company Secretary.

Brendon Morton
Company Secretary