



Announcement Summary

Entity name

CALIDUS RESOURCES LIMITED

Date of this announcement

Tuesday June 04, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 19 options expiring 31-Dec-2027	3,833,067	04/06/2024
New class - code to be confirmed	Tranche 20 options expiring 31-Dec-2027	10,474,919	04/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CALIDUS RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

98006640553

**1.3 ASX issuer code**

CAI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/6/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities issued under an +employee incentive scheme**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Tranche 19 options expiring 31-Dec-2027

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

4/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

31/12/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

CAI : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

3,833,067

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Tranche 20 options expiring 31-Dec-2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

4/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Richard McLeod	Richard McLeod	2,304,861
Richard Hill	Richard Hill	1,885,795
Corey Reynolds	Natalee Reynolds	1,290,872
Jason Vos	Jason Vos	1,160,324

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	31/12/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

CAI : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

10,474,919

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAIO : OPTION EXPIRING 15-NOV-2026	97,912,987
CAI : ORDINARY FULLY PAID	814,593,092
CAIOA : OPTION EXPIRING 27-SEP-2024	59,059,271

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAIAAK : OPTION EXPIRING 31-DEC-2026 EX NIL	5,072,372
CAIAAL : OPTION EXPIRING 31-DEC-2025 EX NIL	67,981
CAIAAN : PERFORMANCE RIGHTS	3,000,000
CAIAW : OPTION EXPIRING 04-JAN-2025 EX NIL	133,333
CAIAAM : OPTION EXPIRING 31-DEC-2026 EX NIL	11,594,440
CAIAAC : OPTION EXPIRING 31-DEC-2024 EX NIL	221,495
CAIAAG : T3 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAAH : T2 NED OPTION EXPIRING 31-DEC-2024 EX NIL	64,074
CAIAAI : T3 NED OPTION EXPIRING 31-DEC-2025 EX NIL	287,074
CAIAAF : T2 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAQ : OPTION EXPIRING 30-JAN-2025 EX NIL	1,350,000
New class - code to be confirmed : Tranche 19 options expiring 31-Dec-2027	3,833,067
New class - code to be confirmed : Tranche 20 options expiring 31-Dec-2027	10,474,919







Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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