



ASX ANNOUNCEMENT

4 June 2024

CLEANSING NOTICE

Melbourne, Australia – Opyl Limited (ASX:OPL) (the “Company”) provides this notice under section 708A of the Corporations Act 2001 (Cth) (Corporations Act) and states the following:

- a) the Company has issued 1,371,975 fully paid ordinary shares (Securities), at the issue price \$0.0297, on the terms and for the purposes as set out in the ASX Appendix 2A lodged on 4 June 2024.
- b) the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Board has authorised this announcement for release to the ASX.

-ENDS-

For general enquiries:

Email: info@opyl.ai

Website: www.opyl.ai

For investor enquiries:

Bernice Averion
Head of Marketing and Communications
Phone: +61 415 311 957
Email: bernice.averion@opyl.ai

About Opyl Limited (ASX: OPL)

Opyl Limited is an AI company dedicated to leveraging data and technology to transform the landscape of clinical trials and medical research. With a commitment to innovation and strategic growth, Opyl is positioned to lead the way in shaping the future of healthcare solutions.