



Announcement Summary

Entity name

OPYL LIMITED

Date of this announcement

Tuesday June 04, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	5,000,000	04/06/2024
New class - code to be confirmed	Unlisted Options	5,000,000	04/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPYL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71063144865

1.3 ASX issuer code

OPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted Options as approved by Shareholders at 27 May 2024 General Meeting.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

AU0000070856

Date the +securities the subject of this notification were issued

4/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04500000

Expiry date

4/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OPL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Approved by Shareholders at 27 May 2024 General Meeting.



Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - Lead Manager Options issued as per explanatory statement attached to the Notice of General Meeting and approved by Shareholders on 27 May 2024.

Purpose of the issue

Other

Additional Details

Lead Manager Options as described above.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

AU0000070856

Date the +securities the subject of this notification were issued

4/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05250000

Expiry date

4/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OPL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Approved by Shareholders at 27 May 2024 General Meeting.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - Lead Manager Options issued as per explanatory statement attached to the Notice of General Meeting and approved by Shareholders on 27 May 2024.

Purpose of the issue

Other

Additional Details

Lead Manager Options as described above.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPL : ORDINARY FULLY PAID	169,342,659

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,188,396
OPLAB : OPTION EXPIRING 30-DEC-2026 EX \$0.06	666,663
OPLAC : OPTION EXPIRING 01-DEC-2026 EX \$0.03	12,250,000
OPLAO : OPTION EXPIRING 10-SEP-2027 EX \$0.30	500,000
New class - code to be confirmed : Unlisted Options	5,000,000
New class - code to be confirmed : Unlisted Options	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/5/2024