



Part 1 - Entity and announcement details

1.1 Name of +Entity

PATRIOT BATTERY METALS INC.

1.2 Registered Number Type

ARBN

Registration Number

659040669

1.3 ASX issuer code

PMT

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

May-2024

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

PMT : CHESSE DEPOSITARY INTERESTS 10:1

+CDI Ratio

10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

623,619,760

Total number of +CDIs issued over quoted +securities at end of previous month (B):

638,528,630

Net Difference (A-B)

-14,908,870

Reason for change:**Net transfers of securities between CDIs and**

Ordinary share

as quoted / held on

TSX

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

PMTAA : ORDINARY FULLY PAID

Total number of +securities at end of statement month (A)

78,644,610

Total number of +securities at end of previous month (B)

77,103,723

Net Difference (A-B)

1,540,887

Reason for change:

Transfer of Shares/CDIs during the period

ASX Security Code and Description

PMTAE : OPTION EXPIRING 06-AUG-2024 EX CAD 0.39

Total number of +securities at end of statement month (A)

250,000

Total number of +securities at end of previous month (B)

250,000

Net Difference (A-B)

0

ASX Security Code and Description

PMTAF : OPTION EXPIRING 23-DEC-2024 EX CAD 0.53

Total number of +securities at end of statement month (A)

350,000

Total number of +securities at end of previous month (B)

350,000

Net Difference (A-B)

0

ASX Security Code and Description

PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
250,000	250,000	0

ASX Security Code and Description

PMTAH : OPTION EXPIRING 18-JUL-2025 EX CAD 2.58

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
500,000	500,000	0

ASX Security Code and Description

PMTAG : OPTION EXPIRING 05-APR-2025 EX CAD 1.74

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
495,000	525,000	-30,000

Reason for change:

Exercise of Options during the period.

ASX Security Code and Description

PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX Security Code and Description

PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX Security Code and Description

PMTAU : OPTION EXPIRING 25-JAN-2026 EX CAD 12.50

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0

ASX Security Code and Description

PMTAT : WARRANTS EXPIRING 21-MAR-2025 EX CAD 0.75

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
5,060,000	5,080,000	-20,000

Reason for change:

Exercise of Warrants during the period.

ASX Security Code and Description

PMTAS : WARRANTS EXPIRING 06-OCT-2024 EX CAD 6.35

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
71,530	71,530	0

**ASX Security Code and Description**

PMTAV : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
54,641	48,002	6,639

Reason for change:

Cancellation of 2,330 RSUs and issue of 8,969 RSUs during the period.

ASX Security Code and Description

PMTAW : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
54,641	48,002	6,639

Reason for change:

Cancellation of 2,330 PSUs and issue of 8,969 PSUs during the period.