



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

SOLIS MINERALS LTD.

**1.2 Registered Number Type**

ARBN

**Registration Number**

653083026

**1.3 ASX issuer code**

SLM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/6/2024



## Part 2 - Details of +CDIs and other +securities on issue

**2.1 Statement for month and year**

May-2024

**2.2a Number and class of all +CDIs issued over quoted +securities****ASX Security Code and Description**

SLM : CHESS DEPOSITARY INTERESTS 1:1

**+CDI Ratio**

<b>Total number of +CDIs issued over quoted +securities at end of statement month (A):</b>	<b>Total number of +CDIs issued over quoted +securities at end of previous month (B):</b>	<b>Net Difference (A-B)</b>
77,210,673	77,426,748	-216,075

**Reason for change:**

**Net transfers of securities between CDIs and** Common stock

as quoted / held on

TSX-V

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all +securities on issue over which +CDIs have not been issued****ASX Security Code and Description**

SLMAB : ORDINARY FULLY PAID

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
10,634,210	10,418,135	216,075

**Reason for change:**

transfer of CDIs on ASX to common stocks on TSX-V

**ASX Security Code and Description**

SLMAM : OPTION EXPIRING 11-AUG-2026 EX \$0.60

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
600,000	600,000	0

**ASX Security Code and Description**

SLMAN : OPTION EXPIRING 31-DEC-2025 EX \$0.09

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
1,750,000	1,750,000	0

**ASX Security Code and Description**

SLMAL : PERFORMANCE RIGHTS



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<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
7,000,000	7,000,000	0

**ASX Security Code and Description**

SLMAA : OPTION EXPIRING 23-DEC-2024 EX \$0.28

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
3,666,667	3,666,667	0

**ASX Security Code and Description**

SLMAG : OPTION EXPIRING 27-OCT-2025 EX \$0.175

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
1,450,000	1,450,000	0

**ASX Security Code and Description**

SLMAH : OPTION EXPIRING 18-JUN-2026 EX \$0.30

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
275,000	275,000	0