

Part 1 - Entity and announcement details

1.1 Name of +Entity

CAPSTONE COPPER CORP.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

CSC

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/6/2024

Registration Number

673751490



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

May-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description

+CDI Ratio

CSC: CDI 1:1 FOREIGN EXEMPT TSX

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

Total number of +CDIs issued over quoted +securities at end of previous month (B):

Net Difference (A-B)

-11,114,397

67,369,279 56,254,882

Reason for change:

Net transfers of securities between CDIs and

Common stock

TSX

as quoted / held on

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

CSCAD: COMMON SHARES

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

250.535

-262.941

753,732,578 753,482,043

Reason for change:

Exercise and cancellation of stock options

ASX Security Code and Description

CSCAA: OPTION EXPIRING VARIOUS PRICES EX VARIOUS DATES

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

4,008,595 3,745,654

Reason for change:

Exercise and cancellation of stock options

ASX Security Code and Description

CSCAB: TREASURY SHARE UNITS

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

3,801,605 3,801,605



ASX Security Code and Description

CSCAC: NON TREASURY SHARE UNITS

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

statement month (A) previous month (B) -82,200

2,120,125 2,202,325

Reason for change:

Cancellation of restricted share units