



Market Announcement

5 June 2024

Ausgold Limited (ASX: AUC) – Suspension from Quotation

Description

The securities of Ausgold Limited ('AUC') will be suspended from quotation immediately under Listing Rule 17.2, at the request of AUC, pending the release of an announcement regarding a capital raising.

Issued by

ASX Compliance



5 June 2024

Mr Vinay Agrawal
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via email - TradingHaltsPerth@asx.com.au

Dear Mr Agrawal

AUSGOLD LIMITED – REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to Listing Rule 17.2 Ausgold Limited (Company) requests a voluntary suspension to be granted in relation to the Company's securities (**ASX code: AUC**), I advise that:

- The voluntary suspension is necessary as the Company will require additional time to finalise the bookbuild in relation to a capital raising.
- The voluntary suspension is requested until the earlier of 8.00am AWST on Thursday 6 June 2024 and the release of an announcement on the capital raising referred to above.
- The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

This announcement has been authorised for release by the board of Ausgold Limited.

Yours faithfully
AUSGOLD LIMITED

A handwritten signature in black ink, appearing to read "Denis Rakich", written over a white background.

DENIS RAKICH
Company Secretary