

ASX RELEASE // 5 June 2024

SPP Results and Compliance Update

MetalsTech Limited

Developing Sturec Gold Mine, Slovakia



MetalsTech Limited (ASX: MTC) (the **Company** or **MTC**) refers to ASX announcements on 8 May 2024 and 10 May 2024 pursuant to which the Company offered eligible Shareholders with a registered address in Australia or New Zealand as at 7 May 2024 (**Eligible Shareholders**) the opportunity to participate in its capital raising activities by acquiring up to \$30,000 worth of Shares at an issue price of \$0.23 per Share via a Security Purchase Plan (“SPP”).

The Company received subscriptions for 10,420,710 Shares (representing an aggregate subscription amount of \$2,396,763) in response to the SPP offer booklet released to the ASX on 10 May 2024 (**SPP Booklet**).

MetalsTech’s Board has resolved it will not scale back any of the applications received pursuant to the SPP Booklet and that Eligible Shareholders that have applied pursuant to the SPP Booklet will be allocated 100% of their entitlement.

To ensure that Shares offered to Eligible Shareholders are freely tradeable, the Company has lodged a prospectus with the ASIC and the ASX on 5 June 2024 (**Prospectus**). The Prospectus will invite Eligible Shareholders who applied for Shares under the SPP Booklet (**Eligible Participants**) to participate in a placement of up to 10,420,710 Shares at an issue price of \$0.23 per Share to raise up to \$2,396,763 (before expenses) (**Offer**). The Offer pursuant to the Prospectus will replace the offer made under the SPP Booklet and enable Eligible Participants to subscribe for the same number of Shares that they applied for under the SPP Booklet.

Shareholders who subscribed for Shares pursuant to the SPP Booklet will receive a copy of the Prospectus and detailed instructions on how to accept the Offer, together with an online acceptance form.

To receive Shares under the Offer, Eligible Participants must apply for Shares under the Prospectus prior to the closing date of **12 June 2024**. Eligible Participants can access a copy of the Prospectus together with their online acceptance form via the Automic Online Investor Portal (www.investor.automic.com.au). If you submit an online acceptance form, you will be directing the Company to apply the application monies that you tendered with your application under the SPP Booklet to your subscription for Shares under the Prospectus.

If an Eligible Participant does not accept the Offer by the closing date, no Shares will be issued to that Eligible Participant and the application monies tendered with the application under the SPP Booklet will be refunded.



An indicative timetable for the Offer is set out below:

Action	Date
Record Date for determining Eligible Participants in the Offer	7 May 2024
Lodgement of Prospectus with the ASIC	5 June 2024
Lodgement of Prospectus and Appendix 3B with ASX	5 June 2024
Opening Date of the Offer	5 June 2024
Closing Date of the Offer*	12 June 2024
Date of issue of the Shares and lodgement of Appendix 2A with ASX applying for quotation of the Shares	14 June 2024
Expected date of Official Quotation of the Shares	17 June 2024

** The above dates are indicative only and may change without notice. The Directors reserve the right to bring forward or extend the Closing Date of the Offer at any time after the Opening Date without notice. Accordingly, the date the Shares are expected to commence trading on ASX may vary. The Company also reserves the right not to proceed with the Offer at any time before the issue of Shares to applicants.*

The Company would like to thank Shareholders for their continued support of MTC.

ENDS

This announcement has been authorised by the Board of Directors of MetalsTech Limited.

For further information please contact

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