
SUMMIT MINERALS LIMITED

ACN 655 401 675

ADDENDUM TO NOTICE OF GENERAL MEETING

Summit Minerals Limited (ACN 655 401 675) (**Company**) hereby gives notice to Shareholders that, in relation to the Notice of Annual General Meeting released on the ASX on 21 May 2024 (**Notice**) in respect of the Company's general meeting of members to be held at 10:00am (WST) 20 June 2024 (**Meeting**), the Directors have resolved to include new Resolutions 7 – 11 (**Additional Resolutions**), on the terms set out in this Addendum.

Capitalised terms in this Addendum have the same meaning as given in the Notice except as otherwise defined.

This Addendum is supplemental to the Notice and should be read in conjunction with the Notice. Apart from the amendments set out below, all Resolutions and the Explanatory Statement in the original Notice remain unchanged.

Replacement Proxy Form

Annexed to this Addendum to the Notice is a replacement Proxy Form (**Replacement Proxy Form**). To ensure clarity of voting instructions by Shareholders on the Resolutions to be considered at the Meeting, Shareholders are advised that:

- (a) If you have already completed and returned the Proxy Form annexed with the Notice (**Original Proxy Form**) and you wish to change your original vote for Resolutions 1 to 6 or cast votes for the Additional Resolutions, **you must complete and return the Replacement Proxy Form**.
- (b) If you have already completed and returned the Original Proxy Form and **you do not wish to change your original vote for Resolutions 1 to 6 or vote on the Additional Resolutions, you do not need to take any action** as the earlier submitted Original Proxy Form will be accepted by the Company for Resolutions 1 to 6 unless you submit a Replacement Proxy Form. For the sake of clarity, the Company notes that if you do not lodge a Replacement Proxy Form, **you will not have cast a vote on the Additional Resolutions**.
- (c) If you have not yet completed and returned a Proxy Form and you wish to vote on the Resolutions in the Notice as supplemented by the Addendum, **please complete and return the Replacement Proxy Form**.

Enquiries

Shareholders are requested to contact the Company Secretary on +61 412 474 180 if they have any queries in respect of the matters set out in these documents.

SUPPLEMENTARY BUSINESS OF THE MEETING

The agenda of the Notice is amended by including the following Additional Resolutions:

1. RESOLUTION 7 – RATIFICATION OF PRIOR ISSUE OF SHARES UNDER THE TRANCHE 1 PLACEMENT – LISTING RULE 7.1

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 3,430,950 Shares on the terms and conditions set out in the Explanatory Statement.”

A voting exclusion statement applies to this Resolution. Please see below.

2. RESOLUTION 8 – RATIFICATION OF PRIOR ISSUE OF SHARES UNDER THE TRANCHE 1 PLACEMENT – LISTING RULE 7.1A

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 5,764,050 Shares on the terms and conditions set out in the Explanatory Statement.”

A voting exclusion statement applies to this Resolution. Please see below.

3. RESOLUTION 9 – APPROVAL TO ISSUE SHARES UNDER THE TRANCHE 2 PLACEMENT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 1,615,811 Shares on the terms and conditions set out in the Explanatory Statement.”

A voting exclusion statement applies to this Resolution. Please see below.

4. RESOLUTION 10 – APPROVAL TO ISSUE OPTIONS - GBA

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 3,000,000 Options on the terms and conditions set out in the Explanatory Statement.”

A voting exclusion statement applies to this Resolution. Please see below.

5. RESOLUTION 11 – APPROVAL TO ISSUE OPTIONS - ECJI GROUP

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 3,000,000 Options on the terms and conditions set out in the Explanatory Statement."

A voting exclusion statement applies to this Resolution. Please see below.

Voting exclusion statements

Resolution 7 – Ratification of Prior Issue of Shares under the Tranche 1 Placement – Listing Rule 7.1	A person who participated in the issue or is a counterparty to the agreement being approved (namely the Tranche 1 Placement Participants) or an associate of that person or those persons.
Resolution 8 – Ratification of Prior Issue of Shares under the Tranche 1 Placement – Listing Rule 7.1A	A person who participated in the issue or is a counterparty to the agreement being approved (namely the Tranche 1 Placement Participants) or an associate of that person or those persons.
Resolution 9– Approval to Issue Shares under the Tranche 2 Placement	A person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) (namely the Tranche 2 Placement Participants) or an associate of that person or those persons.
Resolution 10 – Approval to issue Options - GBA	A person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) (namely GBA) or an associate of that person (or those persons).
Resolution 11 – Approval to issue Options – ECJI Group	A person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) (namely ECJI Group) or an associate of that person (or those persons).

However, this does not apply to a vote cast in favour of the Resolution by:

- (a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or
- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

SUPPLEMENTARY EXPLANATORY STATEMENT

The Explanatory Statement is supplemented by including the following additional Sections 7 to 11:

9. BACKGROUND TO RESOLUTIONS 7 TO 11:

9.1 Background to Placement

As announced on 27 May 2024, the Company secured firm commitments from professional and sophisticated investors (**Placement Participants**) to raise \$2,000,000 (before costs) via a two-tranche placement by way of the issue of a total of 10,810,811 Shares at an issue price of \$0.185 per Share (**Placement Shares**) (**Placement**).

On 27 May 2024, the Company issued the first tranche of 9,195,000 Placement Shares (**Tranche 1 Placement**) as follows:

- (a) 3,430,950 Placement Shares were issued pursuant to the Company's Listing Rule 7.1 placement capacity (being the subject of Resolution 7); and
- (b) 5,764,050 Placement Shares pursuant to the Company's Listing Rule 7.1A placement capacity (being the subject of Resolution 8),

(together, the **Tranche 1 Placement Shares**).

The Company's 7.1A Mandate was previously approved by Shareholders at the Company's annual general meeting held on 30 November 2023 (**2023 AGM**).

The second tranche of the Placement (**Tranche 2 Placement**), comprising 1,615,811 Placement Shares (**Tranche 2 Placement Shares**) will be issued subject to Shareholder approval being obtained under Resolution 9.

The funds raised under the Placement will be used to accelerate aggressive and systematic exploration at the Company's Brazilian portfolio of Niobium and REE assets as well as assess additional complimentary opportunities.

Lead Manager

GBA Capital Pty Ltd (ACN 643 039 123) (**GBA**), corporate representative of Pendragon Capital Pty Ltd (AFSL 237 549) was engaged as lead manager to the Placement under a lead manager mandate (**Lead Manager Mandate**).

In consideration for the provision of the lead manager services and pursuant to the Lead Manager Mandate, the Company agreed to:

- (a) pay GBA a capital raising fee of 6% of the funds raised under the Placement; and
- (b) subject to Shareholder approval, to issue GBA 3,000,000 SUMO Options exercisable at \$0.25 on or before 30 September 2025.

The Lead Manager Mandate otherwise contains standard terms and conditions for an agreement of its nature.

10. RESOLUTION 7 AND 8 – RATIFICATION OF PRIOR ISSUE OF SHARES AND OPTIONS UNDER THE TRANCHE 1 PLACEMENT

10.1 General

As summarised in Section 9.1 above, the Company issued the Tranche 1 Placement Shares to the Tranche 1 Placement Participants on 27 May 2024.

The issue of the Tranche 1 Placement Shares did not breach Listing Rule 7.1 at the time of the issue.

10.2 Listing Rules 7.1 and 7.1A

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary securities it had on issue at the start of that 12 month period.

Under Listing Rule 7.1A, an eligible entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25%.

The Company obtained approval to increase its limit to 25% at the 2023 AGM.

The issue of the Tranche 1 Placement Shares does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the date of issue of the Tranche 1 Placement Shares.

10.3 Listing Rule 7.4

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue of the Tranche 1 Placement Shares.

Resolutions 7 and 8 seek Shareholder ratification pursuant to Listing Rule 7.4 for the issue of the Tranche 1 Placement Shares.

10.4 Technical information required by Listing Rule 14.1A

If Resolutions 7 and 8 are passed, the Tranche 1 Placement Shares will be excluded in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the date of issue of the Tranche 1 Placement Shares.

If Resolutions 7 and 8 are not passed, the Tranche 1 Placement Shares will be included in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12-month period following the date of issue of the Tranche 1 Placement Shares.

10.5 Technical information required by Listing Rule 7.5

Pursuant to and in accordance with Listing Rule 7.5, the following information is provided in relation to Resolutions 7 and 8:

- (a) the Tranche 1 Placement Shares were issued to professional and sophisticated investors who are clients of GBA (**Tranche 1 Placement Participants**). The Tranche 1 Placement Participants were identified through a bookbuild process, which involved GBA seeking expressions of interest to participate in the Placement from non-related parties of the Company;
- (b) in accordance with paragraph 7.4 of ASX Guidance Note 21, the Company confirms that none of the recipients were:
 - (i) related parties of the Company, members of the Company's Key Management Personnel, substantial holders of the Company, advisers of the Company or an associate of any of these parties; and
 - (ii) issued more than 1% of the issued capital of the Company;
- (c) 9,195,000 Placement Shares were issued on the following basis:
 - (i) 3,430,950 Placement Shares were issued pursuant to Listing Rule 7.1 (ratification of which is sought under Resolution 7); and
 - (ii) 5,764,050 Placement Shares were issued pursuant to Listing Rule 7.1A (ratification of which is sought under Resolution 8);
- (d) the Placement Shares issued to the Tranche 1 Placement Participants were all be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares;
- (e) the Tranche 1 Placement Shares were issued on 27 May 2024;
- (f) the issue price per Placement Share was \$0.185. The Company has not and will not receive any other consideration for the issue of the Tranche 1 Placement Shares;
- (g) the purpose of the issue of the Tranche 1 Placement Shares was to raise \$1,701,075, which will be applied towards the purposes set out in Section 9.1; and
- (h) the Tranche 1 Placement Shares were not issued under an agreement.

11. RESOLUTION 9 – APPROVAL TO ISSUE SHARES UNDER THE TRANCHE 2 PLACEMENT

11.1 General

As summarised in Section 9 above, the Company is seeking Shareholder approval to issue the Tranche 2 Placement Shares.

As summarised in Section 10.2 above, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

The proposed issue of the Tranche 2 Placement Shares does not fall within any of the exceptions set out in Listing Rule 7.2 and exceeds the 15% limit in Listing Rule 7.1. It therefore requires the approval of Shareholders under Listing Rule 7.1.

Resolution 9 seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of the Tranche 2 Placement Shares.

11.2 Technical information required by Listing Rule 14.1A

If Resolution 9 is passed, the Company will be able to proceed with the issue of the Tranche 2 Placement Shares. In addition, the issue of the Tranche 2 Placement Shares will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If Resolution 9 is not passed, the Company will not be able to proceed with the issue of the Tranche 2 Placement Shares. In these circumstances, the Company would be unable to raise any further funds under the Tranche 2 Placement.

11.3 Technical information required by Listing Rule 7.3

Pursuant to and in accordance with Listing Rule 7.3, the following information is provided in relation to Resolution 9:

- (a) the Tranche 2 Placement Shares will be issued to professional and sophisticated investors who are clients of GBA. The Tranche 2 Placement Participants were identified through a bookbuild process, which involved GBA seeking expressions of interest to participate in the Placement from non-related parties of the Company;
- (b) in accordance with paragraph 7.2 of ASX Guidance Note 21, the Company confirms that none of the recipients will be:
 - (i) related parties of the Company, members of the Company's Key Management Personnel, substantial holders of the Company, advisers of the Company or an associate of any of these parties; and
 - (ii) issued more than 1% of the issued capital of the Company;
- (c) the maximum number of Tranche 2 Placement Shares to be issued is 1,615,811;
- (d) the Tranche 2 Placement Shares issued will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares;

- (e) the Tranche 2 Placement Shares will be issued no later than 3 months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules) and it is intended that issue of the Tranche 2 Placement Shares will occur on the same date;
- (f) the issue price will be \$0.185 per Tranche 2 Placement Share. The Company will not receive any other consideration for the issue of the Tranche 2 Placement Shares;
- (g) the purpose of the issue of the Tranche 2 Placement Shares is to raise \$298,925. The Company intends to apply the funds raised from the issue towards the purposes set out in Section 9.1;
- (h) the Tranche 2 Placement Shares are not being issued under an agreement; and
- (i) the Tranche 2 Placement Shares are not being issued under, or to fund, a reverse takeover.

12. RESOLUTION 10 – APPROVAL TO ISSUE OPTIONS - GBA

12.1 General

In accordance with the terms of the Lead Manager Mandate, the Company is proposing to issue 3,000,000 SUMO Options to GBA in part consideration for lead manager services provided by GBA in respect to the Placement.

The material terms of the Lead Manager Mandate are set out in Section 9.1.

As summarised in Section 10.2 above, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

The proposed issue of the Options falls within exception 17 of Listing Rule 7.2. It therefore requires the approval of Shareholders under Listing Rule 7.1.

12.2 Technical information required by Listing Rule 14.1A

If Resolution 10 is passed, the Company will be able to proceed with the issue of the Options. In addition, the issue of the Options will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If Resolution 10 is not passed, the Company will not be able to proceed with the issue of the Options and the Company will need to renegotiate the consideration payable to GBA to provide them appropriate consideration for the lead manager services provided in respect to the Placement.

Resolution 10 seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of the Options.

12.3 Technical information required by Listing Rule 7.3

Pursuant to and in accordance with Listing Rule 7.3, the following information is provided in relation to Resolution 10:

- (j) the Options will be issued to GBA;

- (k) in accordance with paragraph 7.2 of ASX Guidance Note 21, the Company confirms that none of the recipients will be:
 - (i) related parties of the Company, members of the Company's Key Management Personnel, substantial holders of the Company, advisers of the Company or an associate of any of these parties; and
 - (ii) issued more than 1% of the issued capital of the Company;
- (l) the maximum number of Options to be issued is 3,000,000. The terms and conditions of the Options are set out in Schedule 4 of the Notice;
- (m) the Options will be issued no later than 3 months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules) and it is intended that issue of the Options will occur on the same date;
- (n) the Options will be issued at a nil issue price, in consideration for lead manager services provided by GBA;
- (o) the purpose of the issue of the Options is to satisfy the Company's obligations under the Lead Manager Mandate;
- (p) the Options are being issued to GBA under the Lead Manager Mandate. A summary of the material terms of the Lead Manager Mandate is set out in Section 9.1; and
- (q) the Options are not being issued under, or to fund, a reverse takeover.

13. RESOLUTION 11 – APPROVAL TO ISSUE OPTIONS - ECJI GROUP

13.1 General

The Company has entered into a consultancy agreement with ECJI Group Pty Ltd (**ECJI Group**) (**ECJI Group Consultancy Agreement**).

The material terms of the ECJI Group Consultancy Agreement are as follows:

- (a) **Services:** In accordance with the terms of the Consultancy Agreement, ECJI Group will provide the Company the following services:
 - (i) **Introduction Services:** Assist the Company in making introductions and facilitating negotiations with potential partners for future acquisitions.
 - (ii) **Project Management Services:** Manage and oversee project activities to ensure they are completed within the stipulated timelines and budgets.
 - (iii) **Marketing services:** Engage with international investors, providing services which includes but are not limited to: organizing roadshows in Singapore, organizing 1:1 investor meetings with international investors, providing insight and strategy regarding to the Company's social media.
- (b) **Term:** 12 months.

- (c) **Remuneration:** The issue of 3,000,000 Options (ASX:SUMO).

The ECJI Group Consultancy Agreement otherwise contains terms and conditions considered standard for an agreement of this nature.

Resolution 11 seeks Shareholder approval for the issue of the 3,000,00 Options to ECJI Group.

As summarised in Section 10.2 above, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

The proposed issue of the Options falls within exception 17 of Listing Rule 7.2. It therefore requires the approval of Shareholders under Listing Rule 7.1.

13.2 Technical information required by Listing Rule 14.1A

If Resolution 11 is passed, the Company will be able to proceed with the issue of the Options. In addition, the issue of the Options will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If Resolution 11 is not passed, the Company will not be able to proceed with the issue of the Options and the Company will need to renegotiate the consideration payable to ECJI Group to provide them appropriate consideration for consulting services provided to the Company.

Resolution 11 seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of the Options.

13.3 Technical information required by Listing Rule 7.3

Pursuant to and in accordance with Listing Rule 7.3, the following information is provided in relation to Resolution 11:

- (d) the Options will be issued to ECJI Group;
- (e) in accordance with paragraph 7.2 of ASX Guidance Note 21, the Company confirms that none of the recipients will be:
 - (i) related parties of the Company, members of the Company's Key Management Personnel, substantial holders of the Company, advisers of the Company or an associate of any of these parties; and
 - (ii) issued more than 1% of the issued capital of the Company;
- (f) the maximum number of Options to be issued is 3,000,000. The terms and conditions of the Options are set out in Schedule 4 of the Notice;
- (g) the Options will be issued no later than 3 months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules) and it is intended that issue of the Options will occur on the same date;
- (h) the Options will be issued at a nil issue price, in consideration for consultancy services provided by ECJI Group;

- (i) the purpose of the issue of the Options is to satisfy the Company's obligations under the ECJI Group Consultancy Agreement;
- (j) the Options are being issued to ECJI Group under the ECJI Group Consultancy Agreement. A summary of the material terms of the ECJI Group Consultancy Agreement is set out in Section 13.1; and
- (k) the Options are not being issued under, or to fund, a reverse takeover.

GLOSSARY

Addendum means this addendum to the Notice.

Additional Resolutions means Resolutions 7 to 11 of this Addendum.

Meeting means the Company's annual general meeting of members to be held at 10:00am (WST) 20 June 2024.

Notice means the Notice of Annual General Meeting released by the Company on the ASX on 21 May 2024.

Original Proxy Form means the proxy form annexed to the Notice.

Replacement Proxy Form means the replacement proxy form annexed to the Addendum to the Notice.

Your proxy voting instruction must be received by **10.00am (AWST) on Tuesday, 18 June 2024**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automic.com.au>.

Lodging your Proxy Voting Form:

Online

Use your computer or smartphone to appoint a proxy at <https://investor.automic.com.au/#/loginsah> or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



BY MAIL:

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All enquiries to Automic:

WEBSITE:

<https://automicgroup.com.au/>

PHONE:

1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the General Meeting of Summit Minerals Limited, to be held at **10.00am (AWST) on Thursday, 20 June 2024 at Level 1, 389 Oxford Street, Mount Hawthorn WA 6016** hereby:

Appoint the Chair of the Meeting (Chair) OR if you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy or failing the person so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit and at any adjournment thereof.

[Empty grid box for proxy name]

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.

Unless indicated otherwise by ticking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS

Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 2, 3, 4 and 5 (except where I/we have indicated a different voting intention below) even though Resolutions 2, 3, 4 and 5 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.



STEP 2 - Your voting direction

Resolutions	For	Against	Abstain
1 APPROVAL TO ISSUE SHARES IN CONSIDERATION FOR AN ACQUISITION	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2 ISSUE OF PERFORMANCE RIGHTS TO DIRECTOR – PERETZ SCHAPIRO	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3 ISSUE OF PERFORMANCE RIGHTS TO DIRECTOR – BISHOY HABIB	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4 ISSUE OF OPTIONS TO DIRECTOR – PERETZ SCHAPIRO	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 ISSUE OF OPTIONS TO DIRECTOR – BISHOY HABIB	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 RATIFICATION OF PRIOR ISSUE OF OPTIONS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7 RATIFICATION OF PRIOR ISSUE OF SHARES UNDER THE TRANCHE 1 PLACEMENT – LISTING RULE 7.1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8 RATIFICATION OF PRIOR ISSUE OF SHARES UNDER THE TRANCHE 1 PLACEMENT – LISTING RULE 7.1A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9 APPROVAL TO ISSUE SHARES UNDER THE TRANCHE 2 PLACEMENT	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10 APPROVAL TO ISSUE OPTIONS - GBA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11 APPROVAL TO ISSUE OPTIONS - ECJI GROUP	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1
[Signature Box]
Sole Director and Sole Company Secretary

Securityholder 2
[Signature Box]
Director

Securityholder 3
[Signature Box]
Director / Company Secretary

Contact Name: [Grid Box]

Email Address: [Grid Box]

Contact Daytime Telephone: [Grid Box]
Date (DD/MM/YY): [Grid Box] / [Grid Box] / [Grid Box]

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).