



Announcement Summary

Entity name

IXUP LIMITED

Date of this announcement

Thursday June 06, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-MAY-2027 EX \$0.03	105,000,000	06/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IXUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

85612182368

1.3 ASX issuer code

IXU

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Mar-2024 09:31	New - Proposed issue of securities - IXU	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

- | |
|---|
| <ol style="list-style-type: none">1. 50m of the unlisted options further to the noted App 3B above; and2. 55m of the unlisted options further to shareholder approval received on 5 June 2024. |
|---|

Issue details

Number of +securities

105,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

- | |
|---|
| <ol style="list-style-type: none">1. 50m Lead Manager options (refer ASX Release dated 11/3/24); and2. 55m Director options (refer valuation in Sch 3 of EGM NOM released to ASX on 6/5/2024). |
|---|
-



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-MAY-2027 EX \$0.03

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

6/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Schedule 1 and 2 of EGM NOM

<https://stocknessmonster.com/announcements/ixu.asx-6A1206281/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

31/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IXU : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

One IXU share per option exercised.

Section 4.1 IXU = 1,542,752,593, being 1,504,419,260 + 38,333,333 as per App 2A released prior to this form.

Issue details

Number of +securities

105,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IXU : ORDINARY FULLY PAID	1,504,419,260

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IXUAU : OPTION EXPIRING 20-DEC-2025 EX \$0.08	3,000,000
IXUAQ : OPTION EXPIRING 30-JUN-2025 EX \$0.06	24,000,000
IXUAR : OPTION EXPIRING 30-JUN-2026 EX \$0.06	30,000,000
IXUAF : PERFORMANCE RIGHTS	97,757,299
IXUAK : OPTION EXPIRING 03-FEB-2025 EX \$0.10	40,000,000
IXUAO : OPTION EXPIRING 16-DEC-2024 EX \$0.06	156,000,000
IXUAT : OPTION EXPIRING 04-SEP-2025 EX \$0.10	33,058,032
IXUAP : CONVERTIBLE NOTES	825,000
New class - code to be confirmed : OPTION EXPIRING 31-MAY-2027 EX \$0.03	105,000,000