



Announcement Summary

Entity name

SPECTUR LIMITED

Date of this announcement

Thursday June 06, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|--------------------------------------|---|-------------------|
| SP3AR | OPTION EXPIRING 30-MAY-2025 DEFERRED | 23,077,374 | 06/06/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPECTUR LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

140151579

1.3 ASX issuer code

SP3

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 08-May-2024 13:36 | Update - Update - Proposed issue of securities - SP3 | A standard +pro rata issue (non-renounceable) |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company reserves the right to place the residual Shortfall at the same price and on the same terms as the Entitlement Offer (\$0.02 per New Share, with 1 attaching New Option for every New Share), at the discretion of the Board, for a period of up to 3 months following the Closing Date.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

SP3AR : OPTION EXPIRING 30-MAY-2025 DEFERRED

Date the +securities the subject of this notification were issued

6/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

23,077,374

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SP3 : ORDINARY FULLY PAID | 244,420,897 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| SP3AF : PERFORMANCE RIGHTS | 64,845,486 |
| SP3AR : OPTION EXPIRING 30-MAY-2025 DEFERRED | 23,077,374 |
| SP3AP : SERVICE RIGHTS | 7,000,000 |
| SP3AN : OPTION EXPIRING 07-SEP-2024 EX \$0.066 | 41,839,035 |
| SP3AO : OPTION EXPIRING 07-SEP-2025 EX \$0.066 | 1,500,000 |
| SP3AJ : OPTION EXPIRING 30-JUN-2024 EX \$0.10 | 2,200,000 |
| SP3AL : OPTION EXPIRING 30-JUN-2024 EX \$0.13 | 2,100,000 |