



Announcement Summary

Entity name

SPECTUR LIMITED

Date of this announcement

Thursday June 06, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNL OPTIONS @ 0.029 EXP 30/05/2025	12,500,000	06/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPECTUR LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

140151579

1.3 ASX issuer code

SP3

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

01-May-2024 13:35

Announcement Title

New - Proposed issue of securities - SP3

Selected Appendix 3B to submit quotation request

A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching options to the placement completed 13 May 2024, and offered under the Prospectus 6 May 2024.

Issue details

Number of +securities

12,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil, the securities are free attaching (one for one) to the Placement Shares issued at \$0.02.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

UNL OPTIONS @ 0.029 EXP 30/05/2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02804128>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

30/5/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SP3 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

12,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SP3 : ORDINARY FULLY PAID	244,420,897
SP3N : ORDINARY FULLY PAID DEFERRED	46,384,179

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SP3AF : PERFORMANCE RIGHTS	64,845,486
SP3AR : OPTION EXPIRING 30-MAY-2025 DEFERRED	46,384,179
SP3AP : SERVICE RIGHTS	7,000,000
SP3AN : OPTION EXPIRING 07-SEP-2024 EX \$0.066	41,839,035
SP3AO : OPTION EXPIRING 07-SEP-2025 EX \$0.066	1,500,000
SP3AJ : OPTION EXPIRING 30-JUN-2024 EX \$0.10	2,200,000
SP3AL : OPTION EXPIRING 30-JUN-2024 EX \$0.13	2,100,000
New class - code to be confirmed : UNL OPTIONS @ 0.029 EXP 30/05/2025	12,500,000