

6 June 2024

Silver Lake Resources  
Limited

Suite 4, Level 3  
South Shore Centre  
85 South Perth Esplanade  
South Perth WA 6151  
TEL +61 8 6313 3800  
FAX +61 8 6313 3888  
ABN 38 108 779 782

**Board of Directors:**

David Quinlivan  
Luke Tonkin  
Kelvin Flynn  
Rebecca Prain

ASX Code: SLR

## COURT APPROVES SCHEME OF ARRANGEMENT

Silver Lake Resources Limited (“**Silver Lake**”) is pleased to announce that the Supreme Court of New South Wales (“**Court**”) has today made orders approving the scheme of arrangement under which Red 5 Limited will acquire 100% of the shares in Silver Lake (“**Scheme**”). Silver Lake intends to lodge an office copy of the Court’s orders with the Australian Securities and Investments Commission on Friday, 7 June 2024, at which time the Scheme will become legally effective.

Silver Lake expects that the ASX will suspend Silver Lake shares from trading on the ASX with effect from the close of trading on Friday, 7 June 2024.

### Timetable and next steps

The key dates remaining for the Scheme are set out below.

Action	Indicative Date
Effective Date	Friday, 7 June 2024
Last trading day of Silver Lake shares on ASX	Friday, 7 June 2024
Record Date	5:00 pm (Perth time), Wednesday, 12 June 2024
Implementation Date	Wednesday, 19 June 2024
New Red 5 shares commence trading on a normal settlement basis	Thursday, 20 June 2024
Delisting of Silver Lake from ASX	Thursday, 20 June 2024

*All stated dates and times are indicative only. The actual timetable will depend on factors outside the control of Silver Lake. Any changes to the above timetable will be announced to ASX and available under Silver Lake’s profile at [www.asx.com.au](http://www.asx.com.au).*

Silver Lake will update Silver Lake shareholders as to any material developments in relation to the Scheme as the timetable progresses.

If you have any questions in relation to the Scheme, please contact the Silver Lake Shareholder Information Line on 1300 907 699 (within Australia) or +61 1300 907 699 (outside of Australia) between 7:00 am and 5:00 pm (Perth time) Monday to Friday, excluding public holidays, or consult your legal, investment, financial, taxation or other professional adviser.

---

This announcement was authorised for release to ASX by Luke Tonkin, Managing Director. For more information about Silver Lake and its projects please visit our web site at [www.silverlakeresources.com.au](http://www.silverlakeresources.com.au).

*For further information, please contact:*

**Investors**

Luke Tonkin  
Managing Director  
+61 8 6313 3800  
[contact@slrltd.com](mailto:contact@slrltd.com)

Len Eldridge  
Corporate Development Officer  
+61 8 6313 3800  
[contact@slrltd.com](mailto:contact@slrltd.com)