

6 June, 2024

**ASX Announcement  
Cleansing Notice**

**NOTICE UNDER s708AA(2)(F) of the Corporations Act**

Truscott Mining Corporation Ltd (“the Company”) (ASX: TRM) gives notice under section 708AA(2)(F) of the Corporations Act 2001 (Cth) (Corporations Act) as follows:

1. The Company has announced that it proposes to issue 9,631,503 fully paid ordinary shares at \$0.06 (6.0 cents) under the non-renounceable rights issue announced to the ASX on 6 June, 2024;
2. The Company will issue the shares to investors without disclosure under Part 6D.2 of the Corporations Act;
3. This notice is given to the ASX under paragraph 708AA(2)(f) of the Corporations Act;
4. The New Shares will be part of a class of securities quoted on the Australian Securities Exchange;
5. As at the date of this notice, the Company has complied with;
  - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. Section 674 of the Act.
6. As at the date of this notice, there is no ‘excluded information’ as defined in subsections 708AA (8) and 708AA (9) of the Corporations Act required to be disclosed under section 708A(6)(e) of the Corporations Act.
7. The potential effect that the issue of the New Shares, under the Entitlement Offer, will have on the control of the Company is as follows:
  - (a) if all eligible shareholders take up their entitlements under the Entitlement Offer, the New Shares issued under the Entitlement Offer will have no effect on the control of the Company and all shareholders will hold the same percentage interest in the Company, subject only to changes resulting from ineligible shareholders being unable to participate in the Entitlement Offer;
  - (b) in the more likely event that there is a shortfall under the Entitlement Offer, eligible shareholders may apply for oversubscriptions above their entitlements and eligible shareholders who do not subscribe for their full entitlement of New Shares under the Entitlement Offer will be diluted relative to those shareholders who subscribe for some or all of their entitlement and/or apply for shortfall shares;



## ASX ANNOUNCEMENT

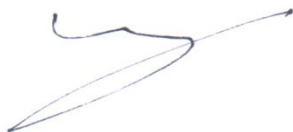
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- c) any shortfall to the Entitlement Offer remaining after any allocations to eligible shareholders who apply for shortfall shares will be underwritten, and
- (d) any Entitlement not taken up pursuant to the Offer will form the Oversubscription Facility (Oversubscription Shares).

The Oversubscription Facility is made pursuant to this Offer Document and allows eligible shareholders to acquire up to an additional 100% of their entitlement. The issue price for each Share to be issued under the Facility shall be \$0.06 being the price at which Shares have been offered under the Offer.

The Company confirms that, as at the date of this notice, there is no information that:

- 1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- 2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - (b) the rights and liabilities attaching to fully paid ordinary shares, to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.



Michael J Povey  
Company Secretary  
Truscott Mining Corporation Ltd

Authorised by the Board of Truscott Mining Corporation Ltd.

