

Appendix 4A

Statement of CDIs on issue

Information and documents given to ASX become ASX's property and may be made public.

*Denotes minimum information required for first lodgement of this form.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity named above) provide the following information about our issued capital. ¹	Kincora Copper Limited
1.2	*Registration type and number <i>Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).</i>	645457763
1.3	*ASX issuer code	KCC
1.4	*The announcement is <i>Tick whichever is applicable.</i>	<input type="checkbox"/> New announcement <input checked="" type="checkbox"/> Update/amendment to previous announcement <input type="checkbox"/> Cancellation of previous announcement
1.4a	*Reason for update <i>Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.</i>	Typographical error in the total number of CDIs issued at the end of the statement month
1.4b	*Date of previous announcement to this update <i>Mandatory only if "Update" ticked in Q1.4 above.</i>	4 June 2024
1.4c	*Reason for cancellation <i>Mandatory only if "Cancellation" ticked in Q1.4 above.</i>	N/A
1.4d	*Date of previous announcement to this cancellation <i>Mandatory only if "Cancellation" ticked in Q1.4 above.</i>	N/A
1.5	*Date of this announcement	6 June 2024

¹ Listing rule 4.11 requires an entity that has a dual listing on ASX and an overseas exchange and has CDIs issued over quoted securities, to complete an Appendix 4A and give it to ASX within 5 business days of the end of each month. An entity that has a dual listing on ASX and an overseas exchange and that is proposing to issue new equity securities and to have CDIs issued over some or all of them, should notify ASX of the proposed issue of the underlying securities using an Appendix 3B and apply for quotation of the relevant securities using an Appendix 2A.

Part 2 – Details of +CDIs and other +securities on issue

Question No.	Question	Answer												
2.1	<p>*Statement for month and year</p> <p><i>Appendix 4A should be provided within 5 business days of the calendar month end, regardless of whether there is a change or not.</i></p>	<p>Month: May</p> <p>Year: 2024</p>												
2.2	<p>*Number and class of all +CDIs issued over quoted +securities:</p> <p>Repeat the following information for each class of CDIs issued over quoted securities</p> <table border="1"> <tr> <td>ASX security code:</td><td>Security description:</td><td>+CDI ratio²:</td></tr> <tr> <td>Total number of +CDIs issued over quoted +securities at end of statement month (A): 204,726,478</td><td>Total number of +CDIs issued over quoted +securities at end of previous month (B): 204,969,478</td><td>Net difference³ (A-B): -243,000</td></tr> </table> <p>If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.</p>	ASX security code:	Security description:	+CDI ratio ² :	Total number of +CDIs issued over quoted +securities at end of statement month (A): 204,726,478	Total number of +CDIs issued over quoted +securities at end of previous month (B): 204,969,478	Net difference ³ (A-B): -243,000							
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2.3	<p>*Number and class of all +securities on issue over which +CDIs have not been issued:</p> <p>Repeat the following table for each class of securities on issue over which CDIs have not been issued (in whole or in part)</p> <table border="1"> <tr> <td>ASX security code: KCCAP</td><td colspan="2">Security description: OPTION EXPIRING 31-MAY-2026 EX \$0.075</td></tr> <tr> <td>Total number of +securities at end of statement month (A): 24,500,000</td><td>Total number of +securities at end of previous month (B): 24,500,000</td><td>Net difference (A-B): 0</td></tr> </table> <table border="1"> <tr> <td>ASX security code: KCCAO</td><td colspan="2">Security description: OPTION EXPIRING 27-SEP-2025 EX \$0.075</td></tr> <tr> <td>Total number of +securities at end of statement month (A): 27,800,000</td><td>Total number of +securities at end of previous month (B): 27,800,000</td><td>Net difference (A-B): 0</td></tr> </table>	ASX security code: KCCAP	Security description: OPTION EXPIRING 31-MAY-2026 EX \$0.075		Total number of +securities at end of statement month (A): 24,500,000	Total number of +securities at end of previous month (B): 24,500,000	Net difference (A-B): 0	ASX security code: KCCAO	Security description: OPTION EXPIRING 27-SEP-2025 EX \$0.075		Total number of +securities at end of statement month (A): 27,800,000	Total number of +securities at end of previous month (B): 27,800,000	Net difference (A-B): 0	
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² This is the ratio at which CDIs can be transmuted into the underlying security (e.g. 4:1 means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).

³ The net difference should equal the number of underlying securities transmuted into CDIs during the month less the number of CDIs transmuted into underlying securities during the month.

	ASX security code: KCCAL	Security description: COMMON SHARES	
	Total number of +securities at end of statement month (A): 42,447,063	Total number of +securities at end of previous month (B): 42,204,063	Net difference (A-B): 243,000
	Reason for change: Transfer from CDI's		

Introduced 01/12/19; amended 05/02/24