ASX Announcement & Media Release

Cleansing Notice

Date: 6 June 2024 **ACN: 126 741 259** **ASX Code: KGD**

Kula Gold Limited ("Kula Gold" or "the Company") (ASX: KGD) advises that today it has issued 121,000,000 fully paid ordinary shares at an issue price of $0.01 per share ("Placement Shares").

The fully paid ordinary shares are part of a class of securities quoted on the Australian Securities Exchange Limited ("ASX").

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Corporations Act").

The Placement Shares were issued without disclosure under Part 6D.2, in reliance of Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
b) Section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act, required to be disclosed by the Company.

By order of the Board

For Further Information, Contact:
Keith Bowker – Company Secretary
T: +61 8 6144 0592
cosec@kulagold.com.au
www.kulagold.com.au