

Re-establishing Dianne Copper Mine

Technical Presentation
Resourceful FNQ
June 2024



ASX:RRR

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The information in this report that relates to Exploration Results and Minerals Resources is based on, and fairly represents, information compiled by Dr Bryce Healy (PhD Geology), a Competent Person who is a member of the Australasian Institute of Geoscientists (AIG No: 6132). Dr Healy is a Principal Geologist and Chief Operating Officer (COO) for Revolver Resources Ltd (Revolver) has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr Healy consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

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This announcement contains references to exploration results and Mineral Resource estimates, all of which have been cross-referenced to previous market announcements by the relevant Companies. Revolver confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements. In the case of Mineral Resource estimates, all material assumptions and technical parameters underpinning the estimates contained in the relevant market announcement continue to apply and have not materially changed in the knowledge of Revolver.

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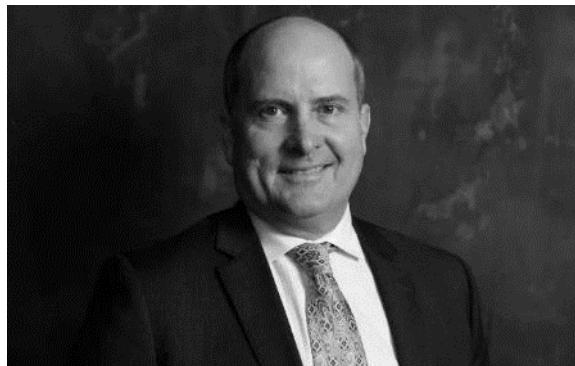
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Highly experienced Board and management

The team to deliver copper exploration and development success



Pat Williams

Managing Director

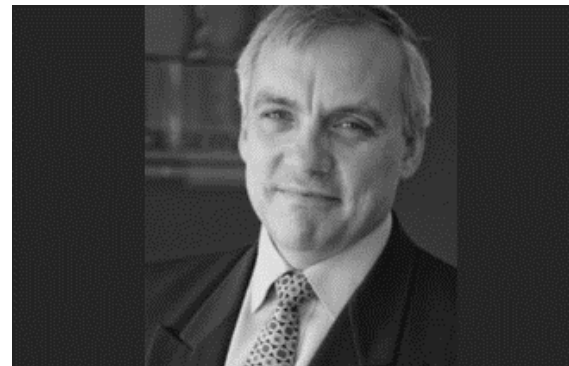
- Over 30 years within the global resources industry, including senior production and management roles with BHP and Anglo American
- Director and co-founder of major Revolver shareholder, Ranger Resources Pty Ltd
- Proven expertise in identifying and growing a portfolio of emerging natural resource assets



Paul McKenna

Executive Chairman

- Various technical, commercial and corporate roles spanning over 30 years in energy and resources
- Previous senior executive roles for top-tier Australian energy companies including Energex, Citipower, Ergon Energy, Enertrade, Arrow Energy, Coal of Queensland and Territory Gas
- Proven expertise in advancing projects towards production-readiness and sustainable profitability



Brian McDonald

Non-Executive Director

- Professional engineer with over 30 years within the Australian mining and resources industry
- Previous roles include Managing Director of Vale Australia, Managing Director of AMCI Australia and Coal Group CEO of MIM Holdings
- Also served as a Director of the Queensland Mining Council and Australian Coal Association



Bryce Healy

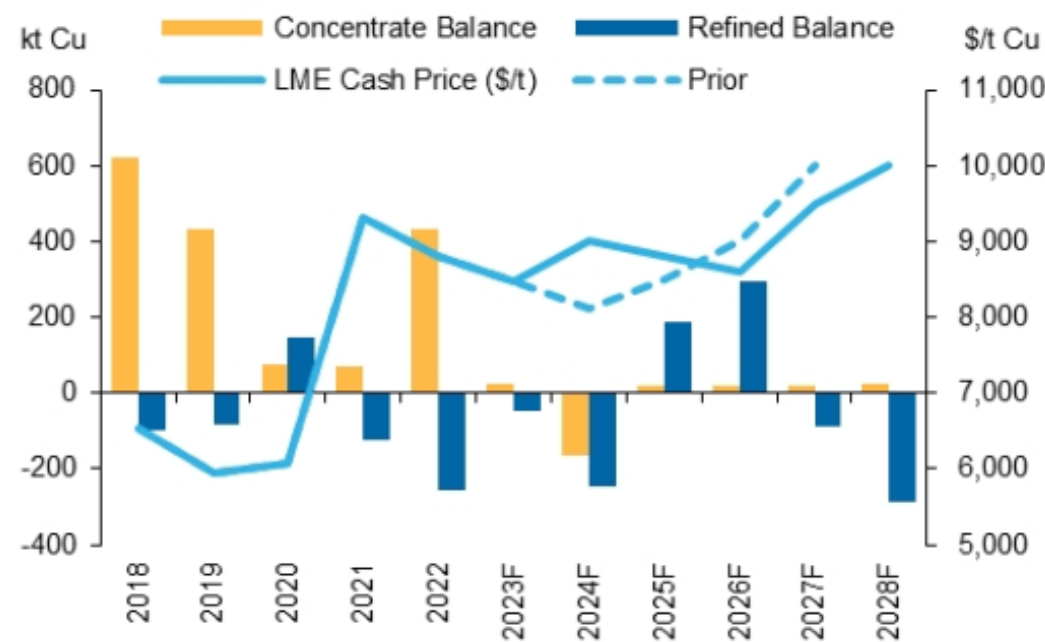
Chief Operating Officer

- Geological and targeting specialist with over 20 years' professional experience
- Technical background ranging across metals and bulks with a strong track record of discovery success
- Substantial project management experience and commercial acumen

Copper: the metal of electrification and energy transition

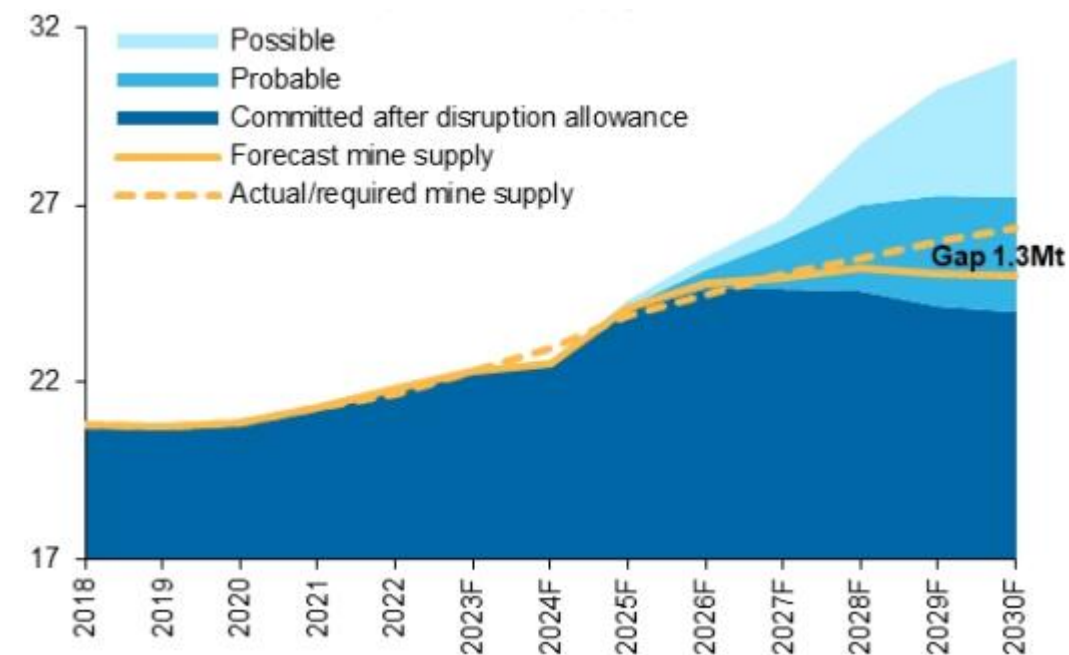
Medium- and long-term mine supply remains both fragile and insufficient

Copper market balances



Source: Macquarie Research, March 2024

Copper mine supply forecast (Mt)



Source: Macquarie Research, March 2024

Two Outstanding District-Scale Copper Projects

1 Dianne Project



2 Osprey Project



QUEENSLAND

Cooktown

Cairns

Townsville

Mount Isa

Cloncurry

Mackay

1 Dianne Project

Former high-grade copper mine – 63,758t DSO at 22.7% copper¹

Compelling district-scale exploration upside: VMS and IRGS

Accelerated, high-margin production opportunity from Dianne deposit SX-EW development

Dianne Deposit Mineral Resource²

18,000t Cu

1.62Mt @ 1.1% Cu, with 6.1% sulphide core

2 Osprey Project

Targeting IOCG and Mt Isa-style copper deposits within NW Minerals Province, one of the world's richest mineral producing regions

Large-scale fluids mobilization demonstrated; high-grade copper vein systems intercepted

Comprehensive AI-assisted prospectivity model completed

1 & 2: Refer to slide 9 and Revolver ASX release dated 12 December 2022, *Revolver Reveals Maiden Copper Mineral Resource at Dianne Mine*. Revolver confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning the estimates in that ASX release continue to apply and have not materially changed.

Dianne Copper Project

VMS Cu and IRG systems

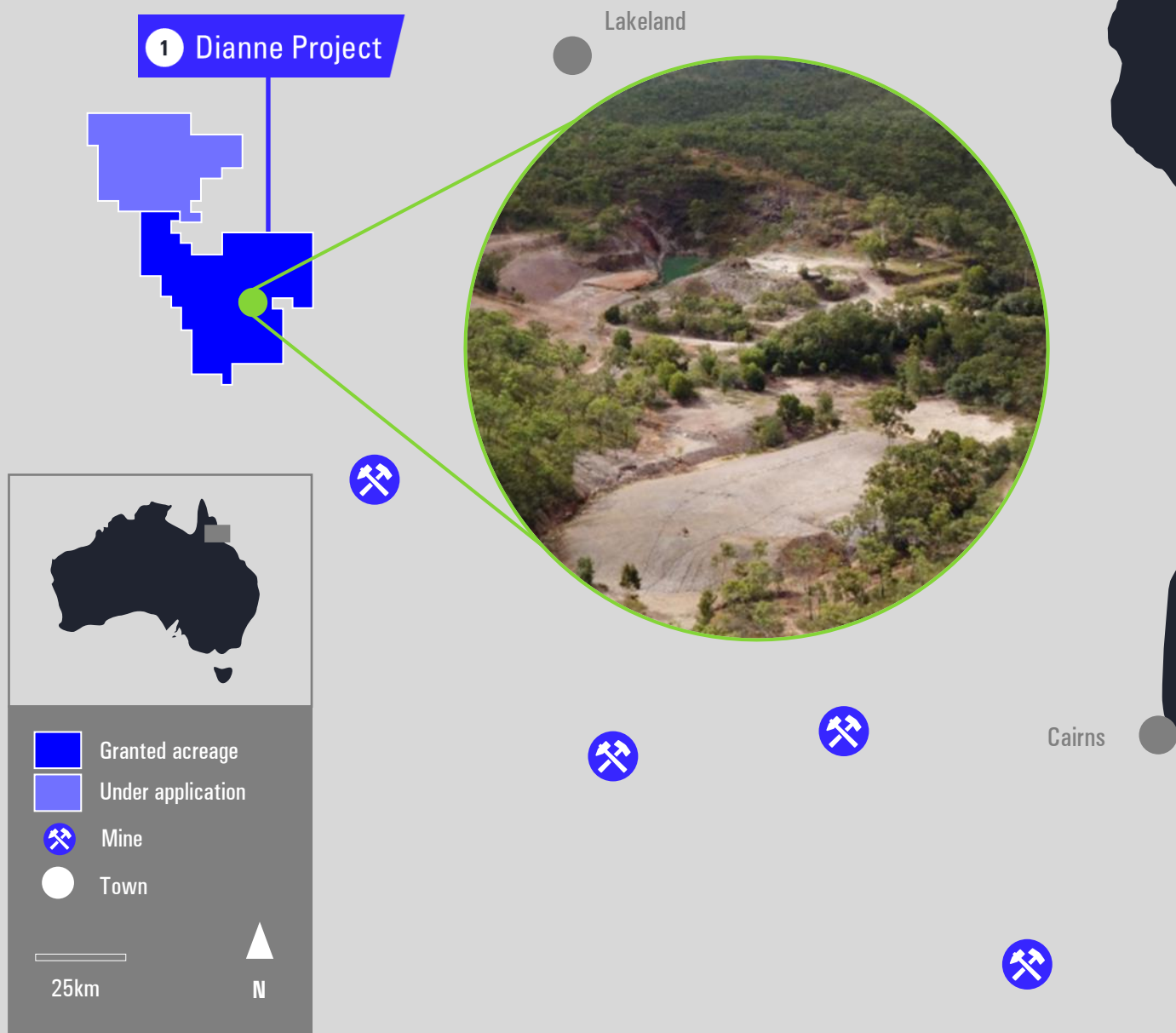
A Rich Copper Opportunity

Unlocking value from one of Australia's highest-grade, low-cost copper assets.

- Revolver drilling delivers JORC Mineral Resource estimate including high-grade massive sulphide zone with assays up to

19.8% Cu¹

- Accelerated development evaluation and planning commenced
- High-potential regional exploration upside, including VMS and IRGS discovery



1. Refer Revolver ASX release dated 12 December 2022, *Revolver Reveals Maiden Copper Mineral Resource at Dianne Mine*.

New life for the Dianne Copper Deposit

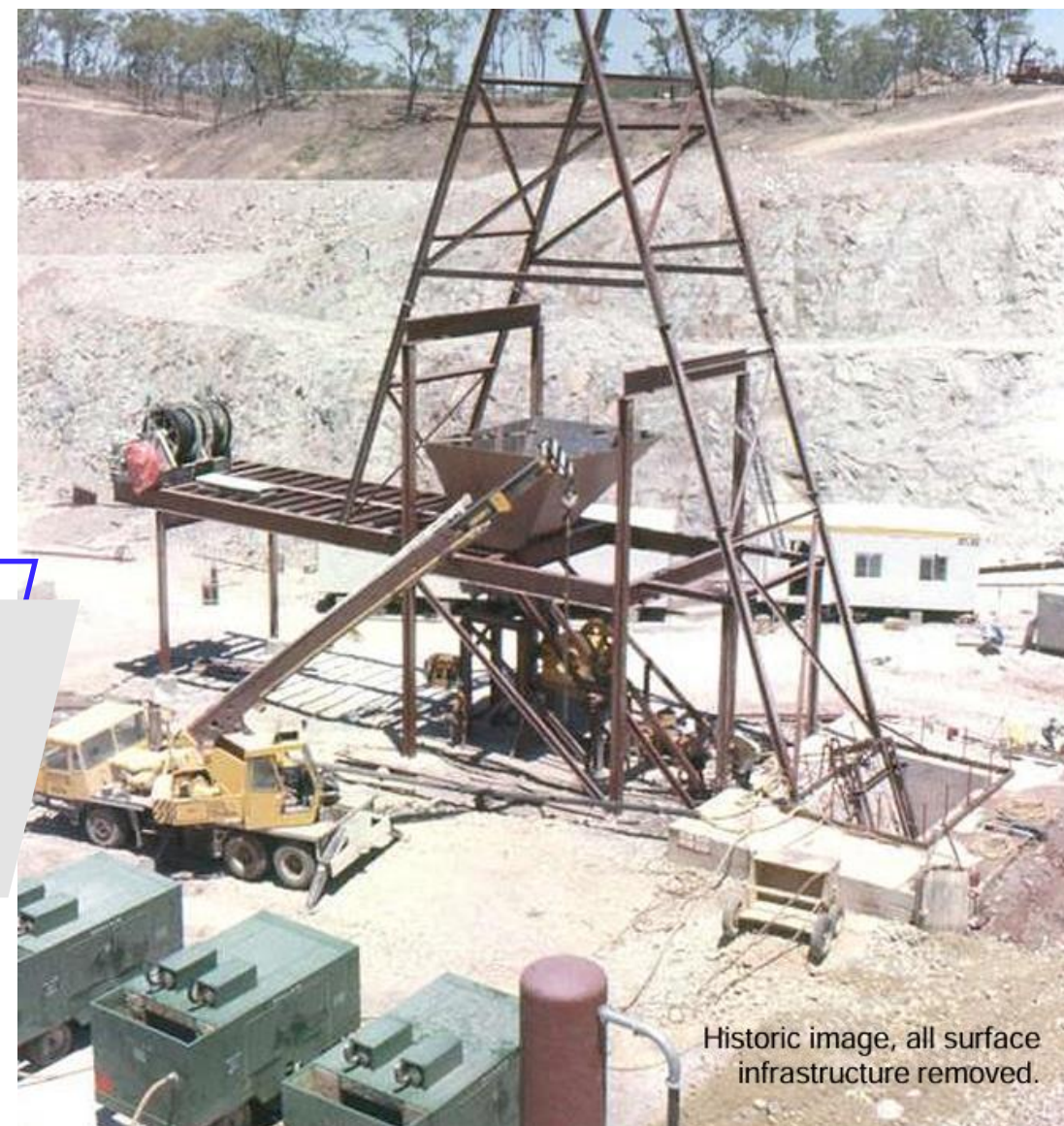
Historic mine in eastern part of Dianne Project tenure

- Besshi-style VMS lens
- Discovered 1955, development of small-scale mine 1979-83
- Historic production of **63,758t DSO at 22.7% Cu**; highest-grade copper mining operation in Australian history¹
- Database of 49 previous holes (diamond and RC) combined with 14 Revolver diamond holes drilled during 2021/22

Maiden Mineral Resource² delineated December 2022:

1.62 Mt at 1.1% Cu
for **18 kt** contained copper

- Located on granted Mining Leases
- Initial metallurgical testing demonstrates ready amenability of oxide to heap-leaching and sulphide to flotation



¹ & ²: Refer to slide 9 and Revolver ASX release dated 12 December 2022, *Revolver Reveals Maiden Copper Mineral Resource at Dianne Mine*. Revolver confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning the estimates in that ASX release continue to apply and have not materially changed.

Dianne Copper Deposit

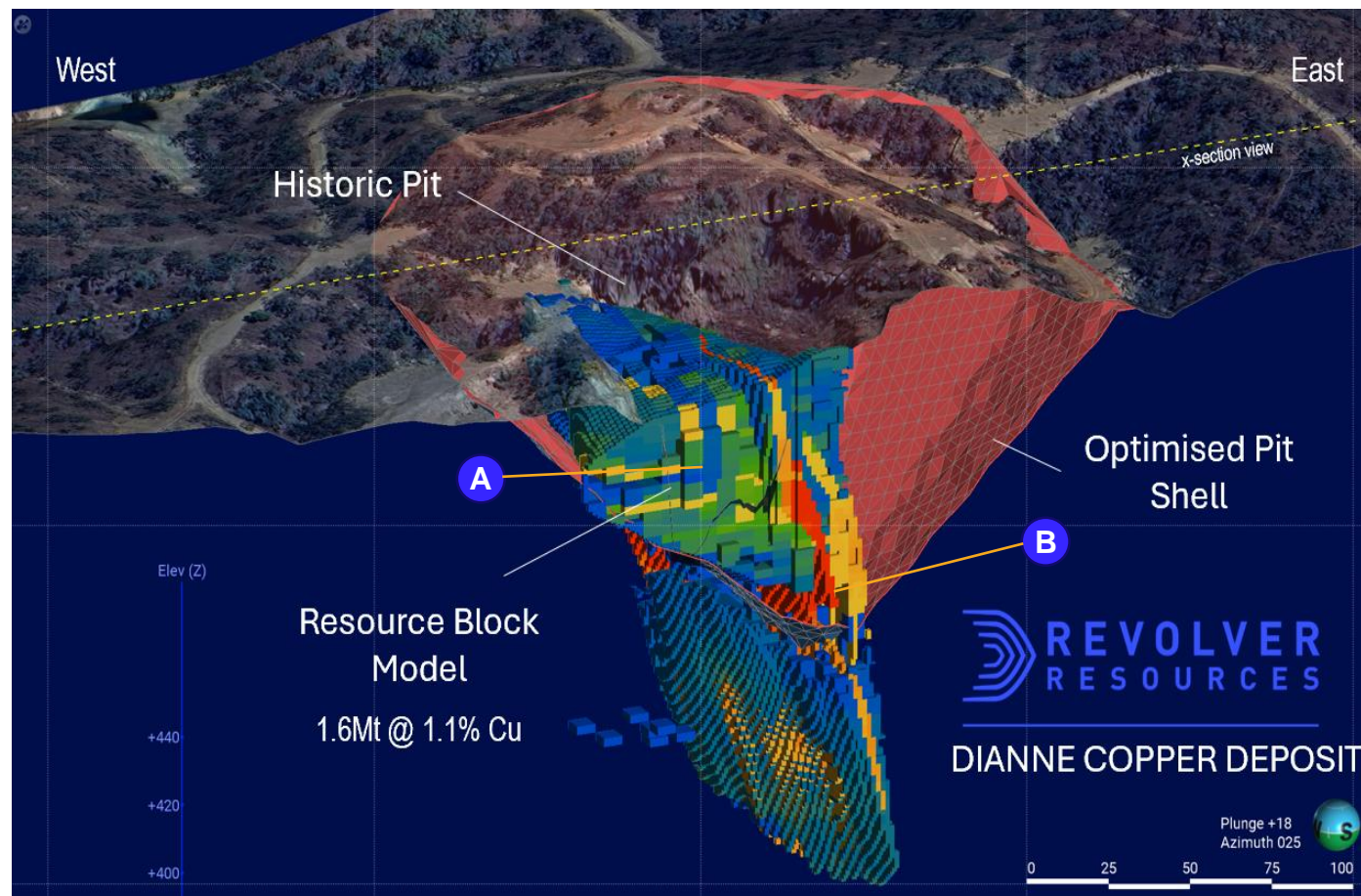
Initial Mineral Resource estimate (December 2022)

Mineralisation Domain	INDICATED			INFERRED			TOTAL		
	Tonnes (kt)	Grade (% Cu)	Metal (t Cu)	Tonnes (kt)	Grade (% Cu)	Metal (t Cu)	Tonnes (kt)	Grade (% Cu)	Metal (t Cu)
Dianne Primary & Supergene Sulphide	58	6.3%	3,600	77	6.0%	4,600	135	6.1%	8,200
Green Hill Supergene Oxide	395	0.80%	3,200	1,093	0.61%	6,700	1,488	0.66%	9,800
Total	453	1.5%	6,800	1,170	1.0%	11,000	1,623	1.1%	18,000

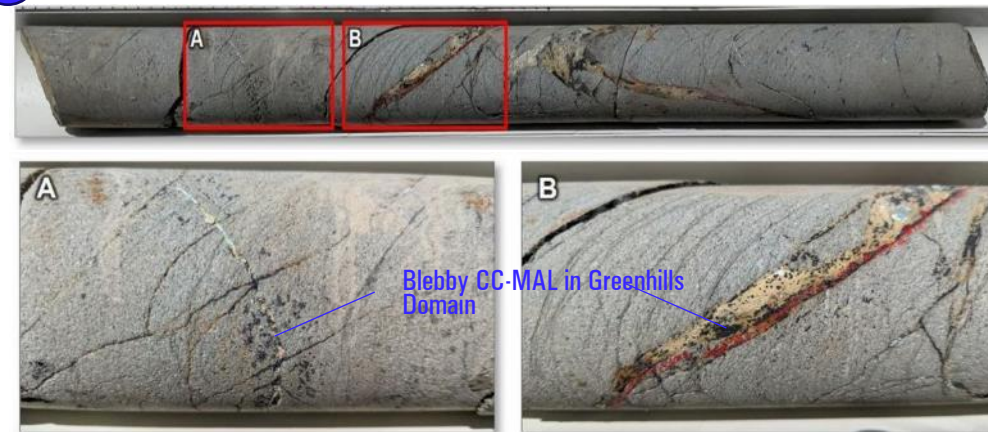
The Dianne Mineral Resource is reported above a nominal limit of 280 mRL, using a 0.5% Cu cut-off for the Dianne sulphide domains (primary massive sulphide and supergene sulphide zones) and 0.25% Cu cut-off for the Green Hill supergene oxide domains. For full details of the Mineral Resource estimate, please refer to Revolver ASX release dated 12 December 2022, *Revolver Reveals Maiden Copper Mineral Resource at Dianne Mine*. Revolver confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning the estimates in that ASX release continue to apply and have not materially changed.

Shallow, high-grade massive sulphide zone

Encompassed within a broad, near-surface halo of supergene oxide



A GREENHILLS OXIDE DOMAIN ¹



B PRIMARY MASSIVE SULPHIDE DOMAIN ¹

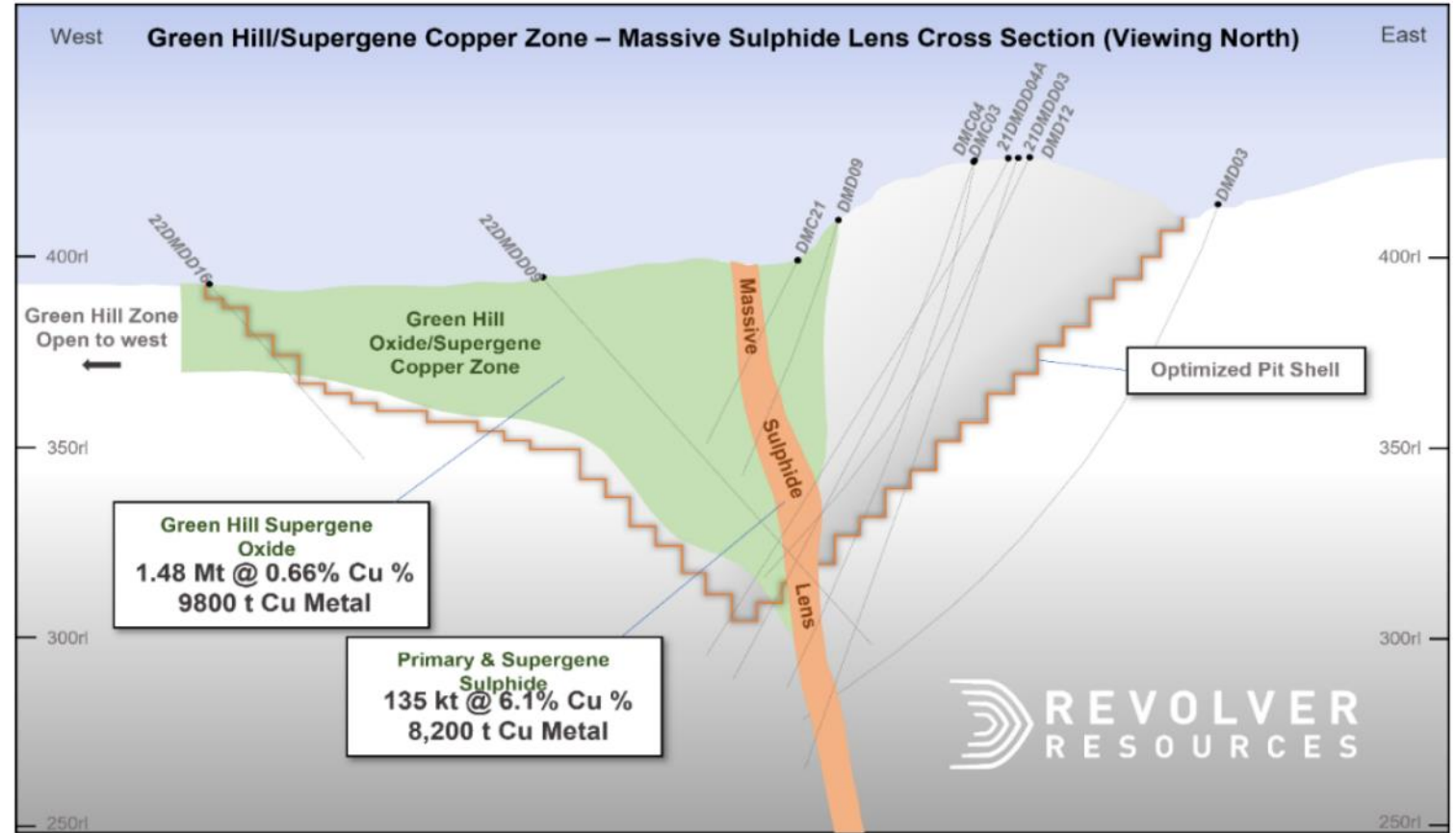


¹ RRR ASX Release, 10 December 2021, New Exceptional Copper and Zinc Drill Intercept

Simple and Effective Open Cut

Low-Risk Mining Method

- 190t excavator and 100t rear dump trucks with a small ancillary support fleet.
- 5-day / 2-shift DIDO roster proposed with on-site accommodation included in CAPEX.
- Contract equipment/workforce planned, managed by Revolver as Operator.
- Bulk earthworks completed using early mine waste (pads, dams).



Green Hill Oxide

High extraction of **90.4%** of the copper with fast leach kinetics. ²

Ore Quantities ³

1.6Mt Ore
1.1% Cu average ore grade

Ore Quantities ³

1.47Mt Oxide Ore at 0.69% CU
0.12Mt Sulphide Ore at 5.95% CU

² RRR ASX Release, 05 December 2022, Initial Metallurgical Test Work Completed at Dianne

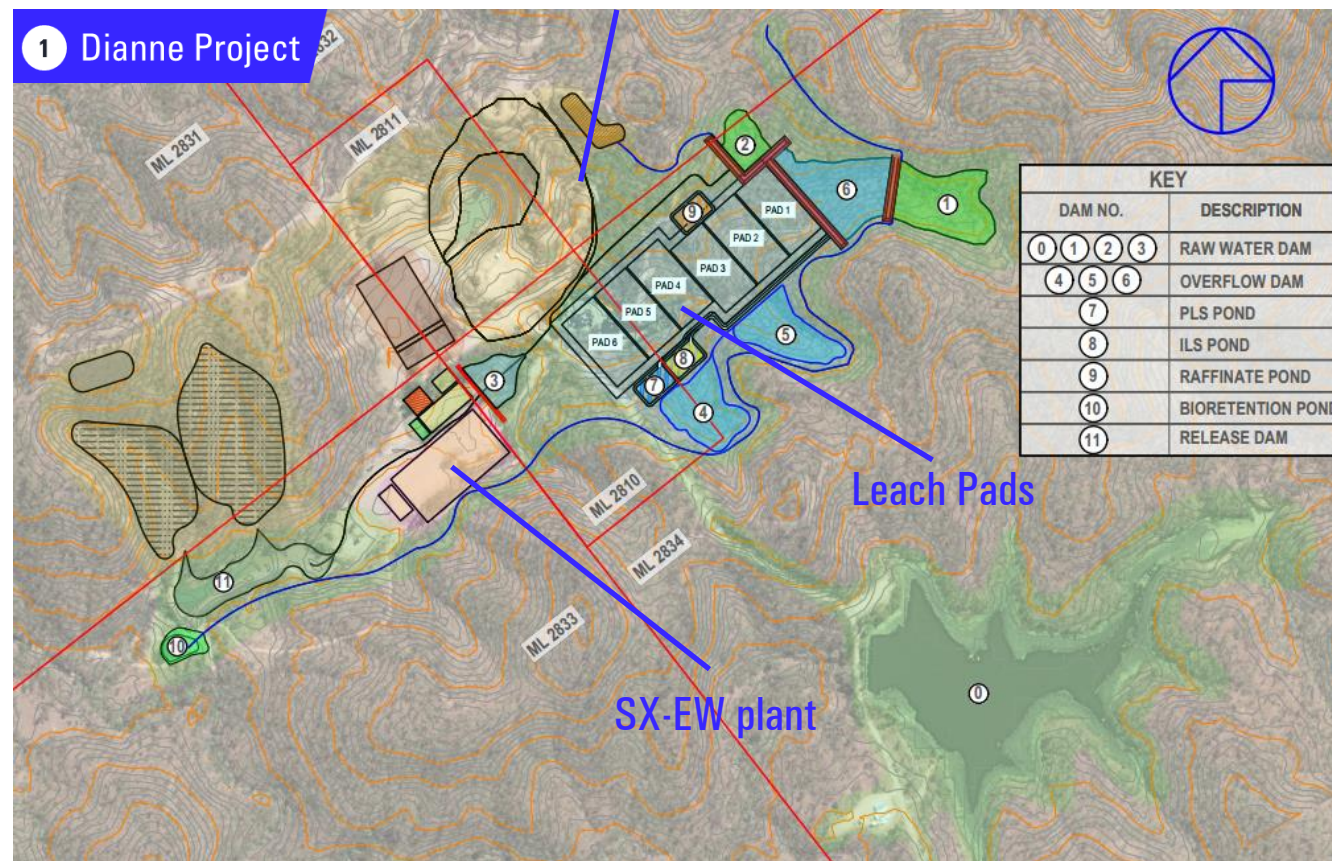
³ RRR ASX Release, 12 December 2022, Revolver Reveals Maiden Copper Mineral Resource at Dianne

Near-term production potential: Dianne Copper Mine Project

Advancing capital-lite, high-margin copper cathode development of Dianne Deposit

- Low capital cost, heap leach / SX-EW development
- Initial process design work completed March 2023¹
 - Combined oxide / supergene / primary development
 - Heap leach pads and purpose-built SX-EW plant
 - Existing camp location
 - Existing water infrastructure
 - Existing mine access road and road transport logistics
 - Power via solar and modular diesel generation
 - LME Grade A copper cathode produced on site
 - Less than 12-months from FID to first cathode output
- Ongoing pre-construction work across 2023/early 2024
- Establishing Mining JV over solely the Dianne Deposit
- In discussions with potential equity and debt financiers at JV level to deliver requisite development funding
- A capital-lite project, with a short runway to production and operating over a 4 year mine life

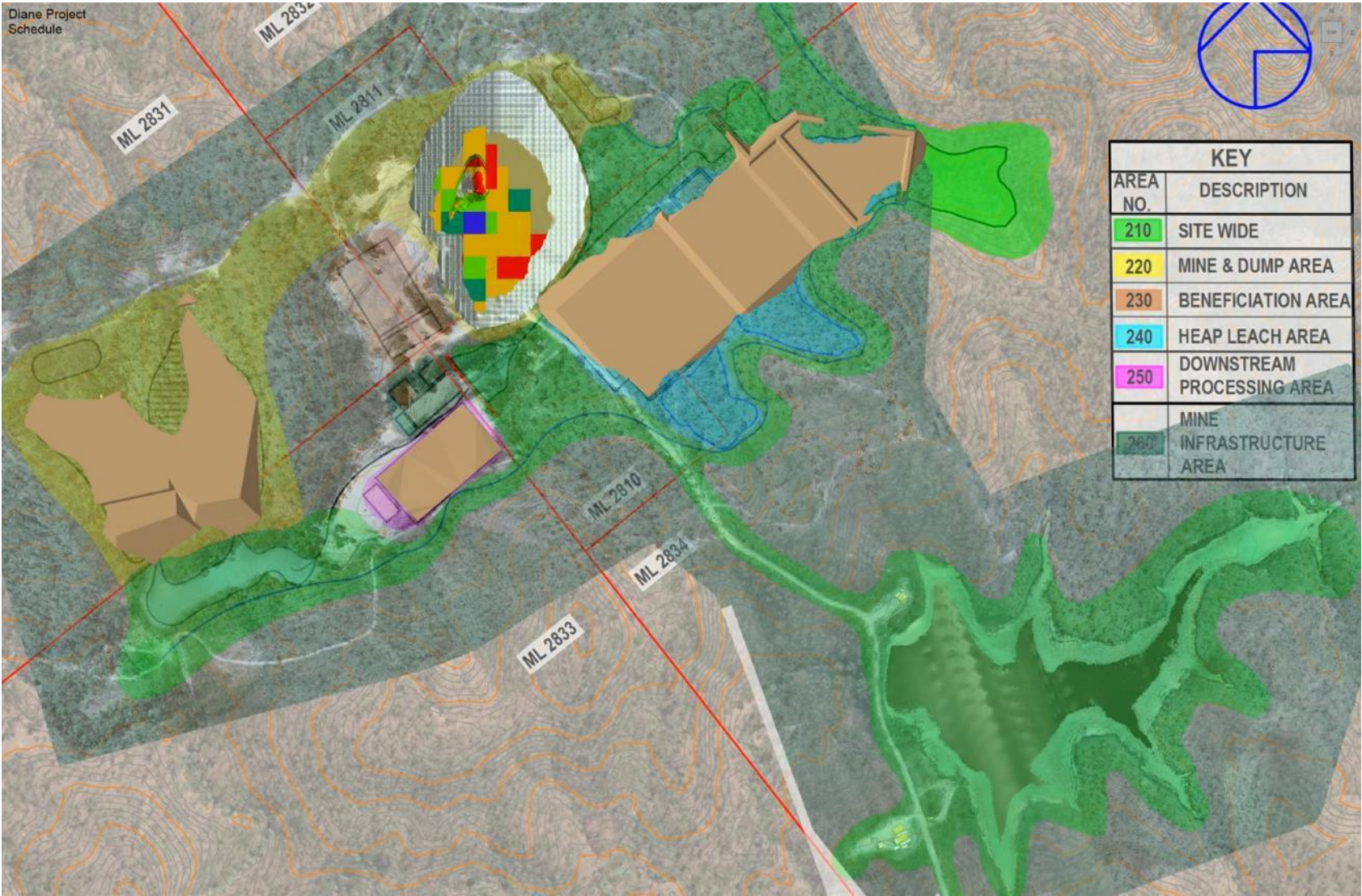
Proposed open-pit extent



\$1.3M grant secured in early 2024 from Queensland Government Critical Minerals and Battery Technology Fund to drive feasibility and pre-development workstreams

1. Refer Revolver ASX release dated 30 March 2023, *Dianne Copper Cathode Potential*.

Preliminary Scheduling Animation



Project Delivery

Highly Experienced Team

Rob McCahill

Managing Director | Projectick P/L



Rob is a Cairns local, with 5 generations of history in North and Far North Queensland. He has 25 years of experience in leadership roles in mining, minerals processing and public infrastructure projects, and has developed a reputation for his commercial acumen, customer focus, creativity, rigour, and leadership at all stages of project delivery. Rob has spent most of his career working for results-oriented Tier 2 contractors with roles in design management, estimating, project management and commercial management for commodities as diverse as copper, cobalt, gold, tin, nickel, phosphate, coal, gas, water storage, electricity, road, rail and marine transport. From 2010, Rob spent 8.5 years in senior roles with Golding Contractors: at various times, he was responsible for all tendering by Golding (mining, civils and urban construction), project management of Golding's largest and most challenging civil construction projects, design management of any design projects undertaken by the company, and he oversaw all tendering of civil projects throughout most of his time there. Rob then spent 3 years with another Tier 2 contractor leading their entry into the resources sector before establishing Projectick in March 2022 with a particular focus on providing project development support and advice to junior miners.

Mick Cudby

Managing Director | PPM Global P/L



Mick Cudby is Managing Director for PPM Global Pty Ltd, an independent mineral processing consulting company. PPM Global offers an integrated metallurgical solution to the start-up and ongoing development of mineral processing plant operations. All metallurgical services are supported by a safe and practical approach to minerals process engineering and process plant management. Mick has over 28 years of experience as a metallurgist working across the type of deposit under consideration and the activity being undertaken. Recent relevant experience from PPM includes design and operation of copper heap leach operations, including Whimm Ck (WA), Lady Annie (QLD) and Wettar (Indonesia), as well as numerous construction management and commissioning jobs internationally. Mick and the PPM Global team have completed the process engineering design and plant CAPEX/OPEX costing so far on the project and are likely to continue through the remainder of the design, construction, commissioning and operating stages of the project. Mick qualifies as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves."

Roadmap to high-margin copper production

Dianne Copper Mine Project development timeline

Key workstream	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Column heap leach tests		✓				
FEED process			✓			
Long lead procurement						
Funding process			✓			
Environmental field work						
EA amendment				✓		
Site construction						
Mining commences						
Leach pad loading						
First copper metal output						✓

Indicative timetable. Deadlines subject to change.

Local Opportunities

Supporting economic and social development for the Palmer River district and across Far North Queensland

- Plant and plant maintenance
- Labour
 - Plant operators
 - General labour
 - Construction trades
 - Supervision
- Transport and logistics
 - Acid
 - Copper cathode
 - Equipment transport
 - General freight
- Mining support services
 - Testing
 - Catering
 - Maintenance

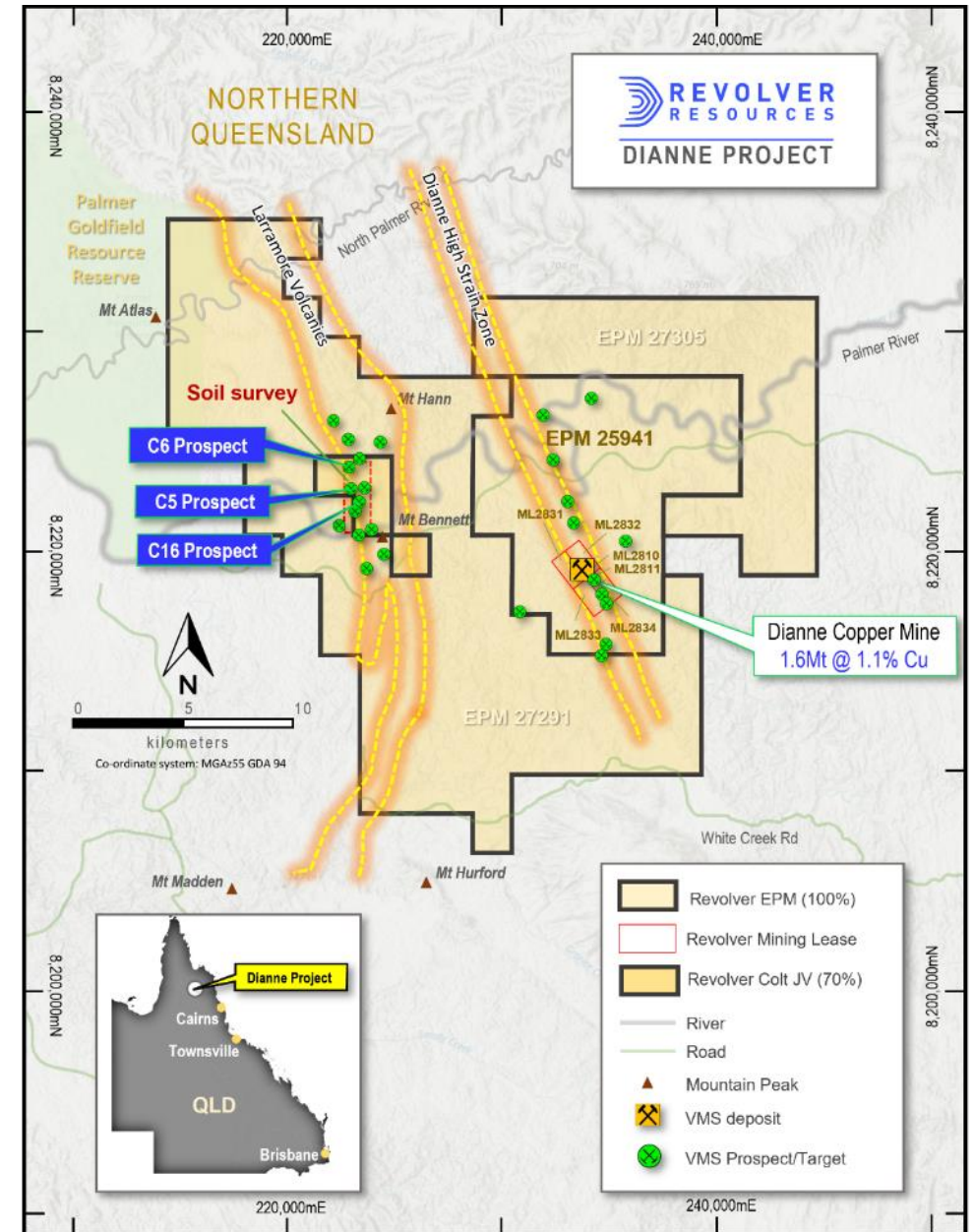


Huge exploration opportunity

Clear IRGS shows in Larramore Volcanics Belt drilling

- Recent 8-hole, 1,570m reconnaissance diamond drill program focused on Larramore Volcanics Belt
- Located in western part of Dianne tenure
- All holes intersected zones of hydrothermal alteration
- Significant gold (plus associated copper and cobalt) content indicative of an Intrusive Related Gold System (IRGS)¹
- The two targets drilled (C5, C16) are over 1km apart, with geochemistry supporting potential multi-km strike extent
- District-scale potential spreads across 850 square kilometres
- Recently completed gravity gradiometry survey delivers further refinement of intrusive targets
- Follow-up drilling planned for H2 2024

1. Refer Revolver ASX release dated 29 January 2024, *Assays Confirm Significant Gold-Copper Signature in Larramore Belt*.





RESOURCING REVOLUTION

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A photograph of a mining or quarry site at sunset. The sky is a mix of orange, pink, and blue. In the foreground, there is a large pile of dark, rocky material. In the background, there are some trees and a rocky hillside. The image is partially obscured by a large, semi-transparent blue geometric shape that runs diagonally across the page.

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