

Breach of Listing Rule 10.11

It has come to the attention of Minbos Resources Limited (**Minbos** or **Company**) that it has inadvertently breached ASX Listing Rule 10.11.

On 18 April 2024, Mr Valentine Chitalu (a director of the Company) was issued shares through a DvP settlement that occurred as part of the equity raising conducted by Minbos on that date. The stockbroker in question inadvertently included Mr Chitalu in the DvP settlement, when his shares were only meant to be issued after shareholder approval had been obtained at the shareholders' meeting to be held on 18 June 2024.

As a result, the shares issued to Mr Chitalu have been placed on a temporary holding lock and will be disposed of on market no later than 21 June 2024. Any profit made on the disposal of the shares will be donated to an entity that is listed with the Australian Charities and Not-For-Profits Commission as a charity. An Appendix 3Y recording Mr Chitalu's change in interests will be published to ASX.

The Company regrets this oversight. A review of the Company's administrative policy and procedures for ensuring compliance with the ASX Listing Rules is currently being undertaken.

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This announcement has been authorised for release in accordance with the Company's continuous disclosure policy.

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