



Appendix 3Y – Change of Directors Interest Notice

Minbos Resources Limited (**Minbos** or **Company**) refers to the attached Appendix 3Y – Change of Director's Interest Notice which reflects the issue of fully paid ordinary shares to Director, Mr Valentine Chitalu on 18 April 2024. Mr Chitalu was issued 714,285 fully paid ordinary shares on 18 April 2024. The issue of the shares led to an inadvertent breach of ASX Listing Rule 10.11. The Company refers to its announcement released to ASX today titled "Breach of Listing Rule 10.11" which contains the details of the breach.

The Company is only now notifying investors of the change of directors interests that Mr Chitalu has in the Company given the circumstances of the breach as set out in today's announcement.

-END-

This announcement has been authorised for release in accordance with the Company's continuous disclosure policy.

For further information please contact:

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MINBOS RESOURCES LIMITED
ABN	93 141 175 493

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Valentine Chitalu
Date of last notice	9 September 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	<u>Direct and Indirect</u>
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mitchell River Group Pty Ltd < Valentine Chitalu A/C > A Company of which Mr Chitalu is a shareholder
Date of change	18 April 2024
No. of securities held prior to change	<u>Direct</u> 1. 377,273 fully paid ordinary shares 2. 4,000,000 unlisted related party options, exercisable at \$0.10, expiring 30 April 2025 <u>Indirect</u> Mitchell River Group Pty Ltd < Valentine Chitalu A/C > 1. 500,000 fully paid ordinary shares 2. Nil
Class	1. Fully paid ordinary shares 2. Unlisted related party options
Number acquired	1. 714,285 fully paid ordinary shares

+ See chapter 19 for defined terms.

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Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. \$50,000 (714,285 fully paid ordinary Shares at \$0.07 per Share)
No. of securities held after change	<p><u>Direct</u></p> <ol style="list-style-type: none"> 1,091,558 fully paid ordinary shares 4,000,000 unlisted related party options, exercisable at \$0.10, expiring 30 April 2025 <p><u>Indirect</u></p> <p><u>Mitchell River Group Pty Ltd < Valentine Chitalu A/C ></u></p> <ol style="list-style-type: none"> 500,000 fully paid ordinary shares Nil
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in the Placement announced to ASX on 15 April 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	NA
Nature of interest	NA
Name of registered holder (if issued securities)	NA
Date of change	NA
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	NA
Interest acquired	NA
Interest disposed	NA

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	NA
Interest after change	NA

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	The fully paid ordinary shares issued to Mr Chitalu, who is a Director of the Company, triggered a breach in Listing Rule 10.11. See cover note and see ASX announcement released to ASX on 11 June 2024 titled "Breach of Listing Rule 10.11".
If so, was prior written clearance provided to allow the trade to proceed during this period?	NA
If prior written clearance was provided, on what date was this provided?	NA

+ See chapter 19 for defined terms.