



Announcement Summary

Entity name

ARTRYA LIMITED

Date of this announcement

Wednesday June 12, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 1 Unlisted Options: exercise price \$0.25; milestone date 30/9/2025; expiring 11/06/2029	500,000	11/06/2024
New class - code to be confirmed	Tranche 2 Unlisted Options: exercise price \$0.25; various milestone dates; expiring 11/06/2029	680,000	11/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARTRYA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

624005741

1.3 ASX issuer code

AYA

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

11-Jun-2024 09:54

Announcement Title

New - Proposed issue of securities - AYA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

11/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcement dated 11 June 2024 and titled Five year Strategic Agreement with Cone Health.

Issue details

Number of +securities

1,180,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued under a strategic agreement with Cone Health (refer ASX announcement dated 11 June 2024)



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Tranche 1 Unlisted Options: exercise price \$0.25; milestone date 30/9/2025; expiring 11/06/2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02815959-6A1211058>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

11/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AYA : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Tranche 2 Unlisted Options: exercise price \$0.25; various milestone dates; expiring 11/06/2029

**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02815959-6A1211058>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

11/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AYA : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The securities vest in four equal tranches on the 1st, 2nd 3rd and 4th anniversary of the execution date of the Commercial Agreement

Issue details

Number of +securities

680,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AYA : ORDINARY FULLY PAID	78,703,993

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AYAAAD : OPTION EXPIRING 01-JUL-2027 EX \$1.50	500,000
AYAAAF : PERFORMANCE RIGHTS	4,137,632
AYAAAL : OPTION EXPIRING 12-MAR-2029 EX \$0.292	1,180,000
AYAAAE : OPTION EXPIRING 16-FEB-2027 EX \$1.50	2,000,000
AYAAL : OPTION EXPIRING 13-JAN-2027 EX \$1.35	1,300,000
AYAAM : OPTION EXPIRING 13-JAN-2027 EX \$3.00	1,300,000
AYAAN : OPTION EXPIRING 13-JAN-2027 EX \$5.00	1,300,000
AYAAAK : OPTION EXPIRING 21-NOV-2028 EX \$0.215	2,765,000
AYAAAH : OPTION EXPIRING 20-JUN-2027 EX \$3.00	325,000
AYAAAI : OPTION EXPIRING 20-JUN-2027 EX \$5.00	325,000
AYAAAG : OPTION EXPIRING 20-JUN-2027 EX \$1.35	325,000
AYAAAA : OPTION EXPIRING 28-MAR-2027 EX \$1.35	650,000
AYAAAB : OPTION EXPIRING 28-MAR-2027 EX \$3.00	650,000
AYAAAC : OPTION EXPIRING 28-MAR-2027 EX \$5.00	650,000
AYAAE : OPTION EXPIRING 23-APR-2026 EX \$1.00	500,000



AYAAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.075	1,226,752
AYAAH : OPTION EXPIRING 23-SEP-2025 EX \$0.056	1,300,000
AYAAF : OPTION EXPIRING 09-JUL-2026 EX \$1.00	5,500,000
New class - code to be confirmed : Tranche 1 Unlisted Options: exercise price \$0.25; milestone date 30/9/2025; expiring 11/06/2029	500,000
New class - code to be confirmed : Tranche 2 Unlisted Options: exercise price \$0.25; various milestone dates; expiring 11/06/2029	680,000