

RELEASE OF SECURITIES FROM ESCROW

Leo Lithium Limited (ASX: LLL) (**Leo Lithium** or the **Company**) advises that in accordance with ASX Listing Rule 3.10A, the following securities will be released from ASX mandatory escrow on 23 June 2024.

Class of Securities	Number
Fully paid ordinary shares	210,941,543
Options exercisable at \$0.644 on or before 16 June 2025, subject to vesting conditions	6,770,000

Following the release of the above restricted securities from escrow, there are no remaining restricted securities held in the Company that are subject to escrow arrangements.

This announcement has been approved for release to the ASX by the Managing Director.

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