

Market Announcement

13 June 2024

Resouro Strategic Metals Inc. (ASX: RAU) – Admission and Quotation

Description

Resouro Strategic Metals Inc. ('RAU') was admitted to the Official List of ASX on Wednesday, 12 June 2024.

The securities of RAU will commence quotation at 10:30 AM AEST on Friday, 14 June 2024.

The shares of RAU will be settled in the form of CHESS Depository Interests ('CDIs') at a ratio of CDI 1:1.

RAU raised A\$8,000,000 pursuant to the offer under its prospectus dated 1 May 2024 by the issue of 16,000,000 shares at an issue price of A\$0.50 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 16,000,000 (equivalent to 16,000,000 CDIs)
CDI ratio	Fully paid ordinary shares: CDI 1:1
ASX code	Fully paid ordinary shares: RAU
Time	10:30 AM AEST
Date	Friday, 14 June 2024
ASX trade abbreviation	RESOURO
ISIN	Fully paid ordinary shares: AU0000332553
Registered office	Resouro Strategic Metals Inc. Address (Australia): Level 10, Kyle House, 27-31 Macquarie Place, Sydney NSW 2000 Address (Canada): Suite 520, 999 West Hastings Street, Vancouver, British Columbia, Canada Phone: +1 416 642 1807 Email: info@resouro.com
Company secretary	Justin Bradley Clyne
Share registry	Automic Pty Ltd Address: Level 5/126 Phillip Street, Sydney NSW 2000 Phone: + 61 2 8072 1400 Email: hello@automicgroup.com.au
Balance date	31 March
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Canada
Dividend policy	See section 2.11 of the Prospectus
Activities	Exploration and development

Lead manager	Taylor Collison Limited
Underwriter	N/A
ASX restricted securities	<p>1,642,000 fully paid ordinary shares (equivalent to 1,642,000 CDIs) classified by ASX as restricted securities and to be held in escrow until 14 June 2026 being 24 months from the date of commencement of Quotation.</p> <p>750,000 performance rights (equivalent to 750,000 CDIs upon exercise) with a nil exercise price, exercisable on or before 15 October 2028, classified by ASX as restricted securities and to be held in escrow until 14 June 2026 being 24 months from the date of Quotation.</p> <p>4,000,000 options (equivalent to 4,000,000 CDIs upon exercise) exercisable at CAD\$0.175 on or before 11 March 2029, classified by ASX as restricted securities and to be held in escrow until 14 June 2026 being 24 months from the date of Quotation.</p> <p>1,500,000 options (equivalent to 1,500,000 CDIs upon exercise) exercisable at CAD\$0.50 on or before 11 October 2028, classified by ASX as restricted securities and to be held in escrow until 14 June 2026 being 24 months from the date of Quotation.</p> <p>1,843,643 options (equivalent to 1,843,643 CDIs upon exercise) exercisable at CAD\$0.68 on or before 5 June 2027, classified by ASX as restricted securities and to be held in escrow until 14 June 2026 being 24 months from the date of Quotation.</p>
Other securities not quoted	

What do I need to do and by when?

Please refer to RAU's Prospectus.

Need more information?

For further information, please call Automic Group on + 61 2 8072 1400.

Disclaimer

Please refer to the following [disclaimer](#).

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