



Announcement Summary

Entity name

CUFE LTD

Announcement Type

New announcement

Date of this announcement

Thursday June 13, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Refer updated Appendix 3B released 06/06/2024

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Listed Options (\$0.025 expiring 13 June 2027)	93,750,000	13/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CUFE LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

112731638

1.3 ASX issuer code

CUF

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

6/6/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer updated Appendix 3B released 06/06/2024



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Listed Options (\$0.025 expiring 13 June 2027)

+Security type

Options

ISIN code

Issue date

13/6/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	1	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	2	0.12 %
100,001 and over	104	99.88 %

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02500000	13/6/2027



Details of the type of +security that will be issued if an option is exercised

CUF : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

1 share to be issued upon the exercise of 1 option

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02815102-6A1210728>

Issue details

Number of +securities to be quoted

93,750,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free-attaching options issued to investors subscribing to shares pursuant to a Placement (1 for 2 basis)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.011100

Any other information the entity wishes to provide about the +securities to be quoted

The Company has received applications for a total of 143,750,000 New Options offered under the Options Prospectus. This Appendix 2A is seeking quotation of 93,750,000 New Options (being options related to the Placement Offer). The balance of 50,000,000 relates to applications under the Broker Offer, the issue of which remains subject to receipt of shareholder approval being sought at a general meeting proposed to be held in July 2024.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Free-attaching options issued to investors subscribing to shares pursuant to a Placement (1 for 2 basis)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CUF : ORDINARY FULLY PAID	1,335,112,365
New class - code to be confirmed : Listed Options (\$0.025 expiring 13 June 2027)	93,750,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CUFAH : OPTION EXPIRING 07-AUG-2025 EX \$0.02	9,000,000
CUFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	117,750,000
CUFAG : OPTION EXPIRING 12-OCT-2024 EX \$0.06	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

93750000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No