



Announcement Summary

Entity name

TEMPUS RESOURCES LTD

Date of this announcement

Thursday June 13, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | Deferred Consideration Performance Rights | 83,448,506 | 13/06/2024 |
| New class - code to be confirmed | Deferred Consideration Performance Rights | 16,551,494 | 13/06/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TEMPUS RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625645338

1.3 ASX issuer code

TMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Deferred Consideration Performance Rights, disclosed in the ASX Announcement on 29 April 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Deferred Consideration Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

13/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240429/pdf/062yc6sfjzy2nj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Deferred consideration as part of the consideration to acquire 100% of the highly prospective Prescott project, approved by shareholders at the Company's General Meeting on 13 June 2024.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to the ASX Announcement on 29 April 2024 and Notice of Meeting announced on ASX on 15 May 2024.

Issue details

Number of +securities

83,448,506

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Deferred consideration performance rights to shareholders of Somerset who are unrelated parties of the Company.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

The acquisition was approved by shareholders at the Company's General Meeting on 13 June 2024.

Name of company or asset being acquired

Prescott project.

New +securities

**ASX +security code**

New class - code to be confirmed

+Security description

Deferred Consideration Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

13/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20240429/pdf/062yc6sfjzy2nj.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Deferred consideration as part of the consideration to acquire 100% of the highly prospective Prescott project, approved by shareholders at the Company's General Meeting on 13 June 2024.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to the ASX Announcement on 29 April 2024 and Notice of Meeting announced on ASX on 15 May 2024.

Issue details

Number of +securities

16,551,494

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Deferred consideration performance rights to Mr Christopher Hansen, a director of the Company holding a 16.55% ownership interest in Somerset.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

The acquisition was approved by shareholders at the Company's General Meeting on 13 June 2024.

Name of company or asset being acquired

Prescott project.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TMR : ORDINARY FULLY PAID | 730,998,748 |
| TMRO : OPTION EXPIRING 05-SEP-2025 | 160,554,612 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| TMRAU : OPTION EXPIRING 03-DEC-2024 EX CAD 0.16 | 1,000,000 |
| TMRAS : OPTION EXPIRING 03-DEC-2024 EX \$0.315 | 1,500,000 |
| TMRAT : OPTION EXPIRING 03-DEC-2024 EX \$0.31 | 2,440,000 |
| TMRAZ : OPTION EXPIRING 12-SEP-2025 EX \$0.12 | 1,600,000 |
| TMRAV : WARRANTS | 12,453,450 |
| TMRAP : OPTION EXPIRING 12-NOV-2024 EX \$0.20 | 3,000,000 |
| TMRAQ : OPTION EXPIRING 12-NOV-2024 EX \$0.25 | 1,000,000 |
| New class - code to be confirmed : Deferred Consideration Performance Rights | 83,448,506 |
| New class - code to be confirmed : Deferred Consideration Performance Rights | 16,551,494 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

13/6/2024