



Announcement Summary

Entity name
EUROPEAN LITHIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Friday June 14, 2024

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Refer to Appendix 3B released 11/04/2024

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	EURO - Listed Options (\$0.08 expiring 14 November 2025)	92,630,771	14/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EUROPEAN LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

141450624

1.3 ASX issuer code

EUR

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

22/4/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B released 11/04/2024



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

EURO - Listed Options (\$0.08 expiring 14 November 2025)

+Security type

Options

ISIN code

Issue date

14/6/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	2	0.00 %
1,001 - 5,000	2	0.01 %
5,001 - 10,000	1	0.01 %
10,001 - 100,000	26	1.14 %
100,001 and over	93	98.84 %

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.08000000	14/11/2025



Details of the type of +security that will be issued if an option is exercised

EUR : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

1 share to be issued upon the exercise of 1 option

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02798083-6A1203764>

Issue details

Number of +securities to be quoted

92,630,771

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to the ASX announcement dated 11 June 2024 which confirmed that the Company received valid applications for a total of 114,380,771 New Options. This Appendix 2A is seeking quotation of 92,630,771 New Options. The balance of 21,750,000 is applications from Directors of the Company with shareholder approval being sought at the general meeting scheduled to be held on 17 June 2024 (refer to ASX announcement released 16 May 2024).

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The Company has undertaken the Offer for the primary purpose of providing eligible holders of the Expired Options the opportunity to continue to participate in the ongoing development of the Company (refer to section 1.1 of the Prospectus dated 22 April 2024)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EUR : ORDINARY FULLY PAID	1,398,122,640
EUROB : OPTION EXPIRING 31-MAR-2025	223,076,970
New class - code to be confirmed : EURO - Listed Options (\$0.08 expiring 14 November 2025)	92,630,771

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EURAAL : PERFORMANCE SHARES	45,000,000
EURAAC : OPTION EXPIRING 27-JAN-2025 EX \$0.10	7,000,000
EURAAF : OPTION EXPIRING 01-MAY-2025 EX \$0.12	5,000,000
EURAAG : OPTION EXPIRING 01-MAY-2025 EX \$0.14	5,000,000
EURAAH : OPTION EXPIRING 01-MAY-2025 EX \$0.16	5,000,000
EURAAI : OPTION EXPIRING 01-MAY-2025 EX \$0.18	5,000,000
EURAAK : OPTION EXPIRING 26-JUN-2026 EX \$0.12	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

92,630,771 options noting that ratification of the issue of these options is being sought at the general meeting of shareholders scheduled to be held on 17 June 2024

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No