

ASX Announcement  
14 June 2024

Level 2  
10 Outram Street  
West Perth WA 6005

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## **Results of June 2024 General Meeting**

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, we wish to advise the following outcomes of the resolutions considered at the Company's General Meeting held earlier today.

Attached are the total number of votes in respect of validly appointed proxies and poll numbers.

All resolutions were passed by poll in accordance with recommendation 6.4 of the 4<sup>th</sup> edition of the ASX Corporate Governance Council Principles and Recommendations.

Yours sincerely

**Ben Donovan**

Company Secretary

This ASX release was authorised by the Company Secretary.



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# Disclosure of Proxy Votes

**Pantera Minerals Limited** - General Meeting 14 June 2024

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

		Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN	FOR	AGAINST	ABSTAIN
1. Ratification of Prior Issue of T1 Shares – April Placement	P	39,430,519	222,857	76,000	145,000	39,756,519 (99.44%)	222,857 (0.56%)	145,000
2. Approval to Issue T2 Shares – April Placement	P	38,015,996	80,000	76,000	1,702,380	38,341,996 (99.79%)	80,000 (0.21%)	1,702,380
3. Approval to Issue Placement Options – April Placement	P	37,873,139	222,857	76,000	1,702,380	38,199,139 (99.42%)	222,857 (0.58%)	1,702,380
4. Approval to Issue Broker Options – CPS Capital Group Pty Ltd – April Placement	P	39,683,051	222,857	76,000	145,000	40,009,051 (99.45%)	222,857 (0.55%)	145,000
5. Approval to Issue T2 Shares and Placement Options to Director – Tim Goldsmith – April Placement	P	35,135,301	516,857	77,334	13,000	35,462,635 (98.56%)	516,857 (1.44%)	13,000
6. Ratification of Prior Issue of Shares and Options – S3 Consortium Pty Ltd	P	39,672,717	231,857	77,334	145,000	40,000,051 (99.42%)	231,857 (0.58%)	145,000

7. Ratification of Prior Issue of Performance Rights – Cleve Thomas	P		39,047,519	999,055	77,334	3,000	39,374,853 (97.53%)	999,055 (2.47%)	3,000
8. Ratification of Prior Issue of Performance Rights – John Bishop	P		39,047,519	999,055	77,334	3,000	39,274,853 (97.53%)	999,055 (2.47%)	3,000
9. Ratification of Prior Issue of Performance Rights – Tim Goldsmith	P		34,663,103	999,055	77,334	4,387,416	34,990,437 (97.22%)	999,055 (2.78%)	4,387,416
10. Approval to Issue Placement Options to Unrelated Placement Participants – December Placement	P		37,855,639	306,857	81,500	1,630,380	38,187,139 (99.20%)	306,857 (0.80%)	1,630,380
11. Approval to Issue Placement Options to Related Party – Barnaby Egerton-Warburton for \$100,000 Participation in December Placement	P		31,830,853	707,055	81,500	7,495,000	32,162,353 (97.85%)	707,055 (2.15%)	7,495,000
12. Approval to Issue Broker Options to PAC Partners Pty Ltd – December Placement	P		37,737,519	234,857	82,834	85,000	38,070,353 (99.39%)	234,857 (0.61%)	85,000